

7 February 2017

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW.

NUMBER OF OUTSTANDING UNITS – BETASHARES ETFs

The table below shows the number of outstanding units for each of the exchange traded funds (“ETFs”) issued by BetaShares Capital Ltd (“BetaShares”) and quoted on ASX, as at the close of trading on 31 January 2017.

ASX Code	ETF	Outstanding Units
QRE	BetaShares S&P/ASX 200 Resources Sector ETF	3,239,944
QFN	BetaShares S&P/ASX 200 Financials Sector ETF	1,354,872
USD	BetaShares U.S. Dollar ETF	39,012,534
QAU	BetaShares Gold Bullion ETF – Currency Hedged	3,670,030
EEU	BetaShares Euro ETF	315,000
POU	BetaShares British Pound ETF	2,301,146
OOO	BetaShares Crude Oil Index ETF – Currency Hedged (Synthetic)	2,774,471
QAG	BetaShares Agriculture ETF – Currency Hedged (Synthetic)	479,123
QCB	BetaShares Commodities Basket ETF – Currency Hedged (Synthetic)	1,133,158
AAA	BetaShares Australian High Interest Cash ETF	21,549,041
QOZ	BetaShares FTSE RAFI Australia 200 ETF	14,399,790
QUS	BetaShares FTSE RAFI U.S. 1000 ETF	800,961
NDQ	BetaShares NASDAQ 100 ETF	6,102,547
HEUR	BetaShares WisdomTree Europe ETF – Currency Hedged	700,030

HJPN	BetaShares WisdomTree Japan ETF – Currency Hedged	1,100,058
FUEL	BetaShares Global Energy Companies ETF – Currency Hedged	800,022
MNRS	BetaShares Global Gold Miners ETF – Currency Hedged	1,400,000
BNKS	BetaShares Global Banks ETF – Currency Hedged	3,400,000
DRUG	BetaShares Global Healthcare ETF – Currency Hedged	2,400,000
FOOD	BetaShares Global Agriculture ETF – Currency Hedged	800,000
HACK	BetaShares Global Cybersecurity ETF	1,600,000
EX20	BetaShares Australian Ex-20 Portfolio Diversifier ETF	200,057
ETHI	BetaShares Global Sustainability Leaders ETF	3,400,000

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the ETFs. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares ETFs. For a copy of the PDS and more information about BetaShares ETFs go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares ETFs trade on the ASX at market prices, not at NAV. An investment in any BetaShares ETF is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any ETF or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.

Standard & Poor's® and S&P® are registered trademarks of The McGraw-Hill Companies, Inc. ("McGraw-Hill"), and ASX® is a registered trademark of the ASX Operations Pty Ltd. These trademarks have been licensed for use by BetaShares. The ETFs are not sponsored, endorsed, sold or promoted by S&P, McGraw-Hill or ASX, and S&P, McGraw-Hill and ASX make no representation, warranty or condition regarding the advisability of buying, selling or holding units.

FTSE® is a trade mark owned by the London Stock Exchange Group companies and is used by FTSE International Limited ("FTSE") under licence. The FTSE RAFI® Index Series is calculated by FTSE in conjunction with Research Affiliates LLC ("RA"). Neither FTSE nor RA sponsor, endorse or promote the BetaShares FTSE RAFI Australia 200 ETF and are not in any way connected to it and do not accept any liability in relation to its issue, operation and trading. Any intellectual property rights in the index values and constituent list vests in FTSE. Fundamental Index® and RAFI® tradenames are the exclusive property of RA. BetaShares has obtained a full licence from FTSE to use such intellectual property rights in the creation of this product.

NASDAQ®, OMX®, Nasdaq-100®, NASDAQ OMX®, and the relevant Nasdaq index names, are registered trademarks of Nasdaq, Inc. (which with its affiliates is referred to as the "Corporations") and are licensed for use by BetaShares. The BetaShares Nasdaq 100 ETF and BetaShares Global Sector ETFs have not been passed on by the Corporations as to their legality or suitability. The Funds are not issued, endorsed, sold, or promoted by the Corporations. **THE CORPORATIONS MAKE NO WARRANTIES AND BEAR NO LIABILITY WITH RESPECT TO THE FUNDS.**

"WisdomTree" is a registered trademark of WisdomTree Investments, Inc. WisdomTree Investments, Inc. makes no representation or warranty, express or implied, regarding the advisability of investing in securities generally or BetaShares WisdomTree Europe ETF – Currency Hedged or BetaShares WisdomTree Japan ETF – Currency Hedged in particular. Neither WisdomTree Investments nor any of its affiliates are involved in the operation or distribution of these Funds and neither WisdomTree Investments nor its affiliates shall have any liability for operation or distribution of these Funds or the failure of these Funds to achieve their investment objectives.