



MARKET RELEASE

8 February 2017

Gateway Mining Limited

TRADING HALT

The securities of Gateway Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 10 February 2017 or when the announcement is released to the market.

Security Code: GML

Johanna O’Shea

ADVISER, LISTINGS COMPLIANCE (SYDNEY)

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8 February 2017

Mr Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew,

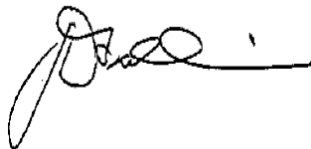
REQUEST FOR TRADING HALT ON GML SECURITIES

Pursuant to ASX Listing rule 17.1, Gateway Mining Limited ("the Company") hereby requests a trading halt on its securities with immediate effect pending an announcement in relation to a material transaction.

The Company anticipates that an announcement in respect of the transaction will be made no later than the opening of trading on Friday 10th February 2017 and that trading will resume upon compliance with ASX Listing Rule 11.1.3.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Gary Franklin
Company Secretary
Gateway Mining Limited