

**Form 604  
Corporations Act 2001  
Section 671B**

**Notice of Change of Interests of Substantial Holder**

To: **MEDIBIO LIMITED**

ACN/ARSN:

**1. Details of substantial holder (s)**

Name: FIL Limited and the entities listed in Annexure A ("FIL")

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on	06 February 2017
The previous notice was given to the company on	05 January 2017
The previous notice was dated	05 January 2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous Notice Person's votes	Previous Notice Voting Power (5)	Present Notice Person's votes	Present Notice Voting Power (5)
Common Stock	13,241,254	8.92%	14,836,861	9.99%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
			AUD\$	Common Stock	Common Stock
05-January-2017	FIL	BUY	0.39	84,953	84,953
05-January-2017	FIL	BUY	0.39	6,654	6,654
10-January-2017	FIL	BUY	0.39	20,452	20,452
10-January-2017	FIL	BUY	0.39	17,413	17,413
11-January-2017	FIL	BUY	0.39	249,759	249,759
11-January-2017	FIL	BUY	0.39	17,396	17,396
12-January-2017	FIL	BUY	0.38	46,062	46,062

12-January-2017	FIL	BUY	0.39	178,200	178,200
12-January-2017	FIL	BUY	0.39	11,800	11,800
13-January-2017	FIL	BUY	0.38	19,858	19,858
16-January-2017	FIL	BUY	0.39	21,557	21,557
16-January-2017	FIL	BUY	0.39	182	182
17-January-2017	FIL	BUY	0.40	155,697	155,697
17-January-2017	FIL	BUY	0.40	1,313	1,313
18-January-2017	FIL	BUY	0.40	44,516	44,516
18-January-2017	FIL	BUY	0.40	375	375
19-January-2017	FIL	BUY	0.39	31,875	31,875
19-January-2017	FIL	BUY	0.39	269	269
23-January-2017	FIL	BUY	0.40	259,885	259,885
23-January-2017	FIL	BUY	0.40	2,191	2,191
25-January-2017	FIL	BUY	0.38	44,537	44,537
25-January-2017	FIL	BUY	0.38	375	375
27-January-2017	FIL	BUY	0.38	71,333	71,333
27-January-2017	FIL	BUY	0.38	601	601
31-January-2017	FIL	BUY	0.38	11,422	11,422
01-February-2017	FIL	BUY	0.38	35,698	35,698
01-February-2017	FIL	BUY	0.38	2,578	2,578
03-February-2017	FIL	BUY	0.37	22,990	22,990
06-February-2017	FIL	BUY	0.37	235,666	235,666
			<b>Net Buy</b>	<b>1,595,607</b>	<b>1,595,607</b>

#### 4. Present Relevant Interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Refer to Annexure A
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#### 5. Changes in Association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

NA
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#### 6. Addresses

The addresses of persons named in this form are as follows:

Refer to Annexure A
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Sign Here: 

Dated: 08 February 2017

Kelvin Lo  
Head of Regulatory Reporting, Asia Pacific  
Duly authorized under Powers of Attorney on behalf of FIL Limited

Annexure A

Investment Manager	Address	Custodian	Nature of Relevent Interest	Sum of Numerator Shares
FIL INVESTMENT MANAGEMENT (HONG KONG) LIMITED	Level 21, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong	BROWN BROS HARRIMN LTD LUX (C)	Investment Discretion/ Voting Power	13,644,139
		CLEARSTREAM BANKING SA LUX (C)		340,851
		MASTER TRUST BANK OF JAPAN (C)		851,871
Grand Total				14,836,861