

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Kimberley Diamonds Ltd

ACN/ARSN ACN 150 737 563

1. Details of substantial holder(1)

Name Alexandre Alexander on behalf of the Alexxie Super Fund and his associates

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on 25/01/2017

The previous notice was given to the company on 24/06/2016

The previous notice was dated 24/06/2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| ORD | 13,048,334 | 8.11% | 13,048,334 | 6.17% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|------------------------------|
| 25/01/2017 | Alexandre Alexander on behalf of the Alexxie Super Fund and his associates | Decrease in voting power as a result of a further issue of shares | - | - | Decrease from 8.11% to 6.17% |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|--|--|---------------------------------|--------------------------------------|--------------------------------------|
| SUMMIT EQUITIES LIMITED | SUMMIT EQUITIES LIMITED | SUMMIT EQUITIES LIMITED | Registered | 6,933,334 fully paid ordinary shares | 6,933,334 fully paid ordinary shares |
| MR ALEX ALEXANDER & MRS LIANG XIE <ALEXXIE SUPER FUND A/C> | MR ALEX ALEXANDER & MRS LIANG XIE <ALEXXIE SUPER FUND A/C> | MR ALEX ALEXANDER & MRS LIANG XIE <ALEXXIE SUPER FUND A/C> | Registered | 5,085,000 fully paid ordinary shares | 5,085,000 fully paid ordinary shares |
| MR ALEXANDRE ALEXANDER | MR ALEXANDRE ALEXANDER | MR ALEXANDRE ALEXANDER | Registered | 1,010,000 fully paid ordinary shares | 1,010,000 fully paid ordinary shares |

| | | | | | |
|---------------------|---------------------|---------------------|-------------------|-----------------------------------|-----------------------------------|
| STARHALL LIMITED | STARHALL LIMITED | STARHALL LIMITED | Registered | 10,000 fully paid ordinary shares | 10,000 fully paid ordinary shares |
| ALEXA GROUP PTY LTD | ALEXA GROUP PTY LTD | ALEXA GROUP PTY LTD | Registered holder | 10,000 fully paid ordinary shares | 10,000 fully paid ordinary shares |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| n/a | n/a |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| SUMMIT EQUITIES LIMITED | Level 39, Australia Square Tower, 264-278 George Street, Sydney NSW 2000 |
| MR ALEX ALEXANDER & MRS LIANG XIE <ALEXXIE SUPER FUND A/C> | 7 Kiora Avenue Mosman 2088 NSW |
| MR ALEXANDRE ALEXANDER | 7 Kiora Avenue Mosman 2088 NSW |
| STARHALL LIMITED | RM 1707 Harcourt House, 39 Gloucester Road Wanchai Hong Kong, China |
| ALEXA GROUP PTY LTD | Level 39, Australia Square Tower, 264-278 George Street, Sydney NSW 2000 |

Signature

print name Alexandre Alexander capacity

sign here



date 09 / 02 / 2016