

9 February 2017

MARKET ANNOUNCEMENT

A.C.N. 009 161 522 Limited (Formerly known as: Subzero Group Limited) (Receivers and Managers Appointed)(Subject to Deed of Company Arrangement) ACN 009 161 522 (“the Listed Company”)

I refer to my appointment together with Mr Adam Nikitins as Joint and Several Voluntary Administrators of the Listed Company on 11 February 2016 and subsequent appointment as Joint and Several Deed Administrators on 5 December 2016. I also refer to our appointment as Joint and Several Voluntary Administrators of the subsidiary entities (“the Subsidiary entities”) as listed below in Table 1 and to our subsequent appointments as Joint and Several Liquidators on 14 November 2016. I also refer to previous announcements published on the Australian Stock Exchange (“ASX”) since our appointment, in particular, the announcement published on dated 11 August 2016 with respect to the ASIC reporting relief.

Table 1: Subsidiary entities

Company name	A.C.N.
A.C.N. 153 511 212 Pty Limited (Formerly known as: SubZero Holdings Pty Limited)	153 511 212
SubZero Labour Services Pty Ltd	163 567 066
Harness Master Wiring Systems (NSW) Pty Ltd	153 272 103
A.C.N. 104 903 139 Pty Limited (Formerly known as: DMST Pty. Limited)	104 903 139
A.C.N. 111 133 156 Pty Limited (Formerly known as: S F Auto Australia Pty Ltd (Trustee For The Bro Built Group Unit Trust))	111 133 156
A.C.N. 153 511 445 Pty Limited (Formerly known as: DPS Newco Pty Ltd)	153 511 445
A.C.N. 158 542 244 Pty Limited (Formerly known as: Hydraulic Isolator & Safety Technology Pty Ltd)	158 542 244
A.C.N. 133 463 439 Pty Limited (Formerly known as: SubZero Mining Services Pty Ltd (Trustee for the SubZero Mining Services Unit Trust))	133 463 439
A.C.N. 111 135 543 Pty Limited (Formerly known as: SubZero Automotive Pty Ltd)	111 135 543
A.C.N. 097 757 036 Pty Limited (Formerly known as: Subzero Line Boring Services Pty Ltd)(Trustee for the McTaggart Farrell Unit Trust))	097 757 036

ASIC reporting relief

The Deed Administrators of the Listed Company advise that the Australian Securities and Investments Commission (“ASIC”) has granted the Listed Company further relief and it does not need to comply with any of the following obligations under Part 2M.3 of the Corporations Act:

- (a) report to members of the Company under section 314 within the time required by section 315;
- (b) send reports to a member of the Company in accordance with a request under subsection 316(1) within the time required by subsection 316(2);

- (c) lodge reports with ASIC under subsection 319(1) within the time required by subsection 319(3);
- (d) lodge half-year reports with ASIC under subsection 320(1) within the time required by that subsection;

in relation to:

- (e) the half-year of the Listed Company ended 31 December 2015;
- (f) the financial year of the Listed Company ended 30 June 2016; and
- (g) the half-year of the Listed Company ended 31 December 2016.

The relief ends on or before the earlier of:

- 30 May 2017; or
- The date the Company ceases to be under external administration.

Should you have any queries, please contact Mr Doug Kay on +61 2 8295 6587.

Yours faithfully



Philip Campbell-Wilson
Joint and Several Deed Administrator
A.C.N. 009 161 522 Limited (Formerly known as: Subzero Group Limited)
(Subject to Deed of Company Arrangement) (Receivers and Managers Appointed)