



MARKET RELEASE

10 February 2017

Gateway Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Gateway Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company in accordance with Listing Rule 17.2.

Security Code: GML

Andrew Kabega

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

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10 February 2017

Mr Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew,

REQUEST FOR VOLUNTARY SUSPENSION ON GML SECURITIES

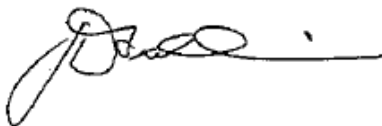
I refer to the trading halt requested on the securities of Gateway Mining Limited (GML) on Wednesday, 8 February 2017 with the expectation of an announcement in respect to a substantial corporate transaction before commencement of trading on Friday, 10 February 2017.

I wish to advise that the Company is still in the process of finalising some aspects of the corporate transaction. Accordingly, the Company requests that the securities of GML be temporarily suspended with the expectation that an announcement will be made in relation to the transaction prior to market open on Tuesday 14 February 2017.

The Company expects to be in the position to provide an announcement in respect of the transaction prior to the opening of trading on 14 February 2017.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully
Gateway Mining Limited



Gary Franklin
Company Secretary