

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

LITIGATION CAPITAL MANAGEMENT LTD

ACN/ARSN

608 667 509

1. Details of substantial holder(1)

Name

AUSTRALIAN INSOLVENCY GROUP PT LTD & LITIGATION SUPPORT SERVICES

ACN/ARSN (if applicable)

057 874 763 and 008 188 958

PT LTD

The holder ceased to be a
substantial holder on

7/2/17

The previous notice was given to the company on

19/1/17

The previous notice was dated

19/1/17

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	SEE ANNEXURE A				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

NOT APPLICABLE

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SEE ANNEXURE A	

Signature

print name

PATRICK CORPE

capacity

DIRECTOR

sign here

date

10/2/17.

Litigation Capital Management Ltd, ACN 608 667 509
Annexure A

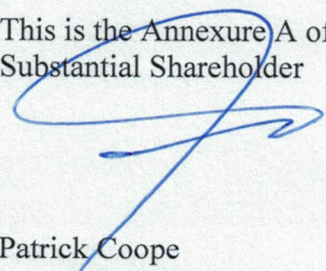
Section 2 – Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities effected	Person's votes effected
24/1/17	Litigation Support Services Pty Ltd ("LSS")	On market sale ("OMS")	\$0.625	50,000 fully paid ordinary shares ("Shares")	-50,000
25/1/17	LSS	OMS	\$0.625	150,000 Shares	-150,000
1/2/17	LSS	OMS	\$0.63	100,000 Shares	-100,000
2/2/17	LSS	OMS	\$0.635	25,000 Shares	-25,000
6/2/17	LSS	OMS	\$0.64	100,000 Shares	-100,000
7/2/17	LSS	OMS	\$0.64	140,000 Shares	-140,000

Section 4 – Addresses

Name	Address	
Australian Insolvency Group Pty Ltd	234 Dowling Street	Woolloomooloo NSW 2011
Litigation Support Services Pty Ltd	234 Dowling Street	Woolloomooloo NSW 2011

This is the Annexure A of 1 pages referred to in Form 605, Notice of Ceasing to be a Substantial Shareholder



Patrick Coope