



MARKET RELEASE

14 February 2017

NAOS Absolute Opportunities Company Limited

TRADING HALT

The securities of NAOS Absolute Opportunities Company Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 16 February 2017 or when the announcement is released to the market.

Security Code: NAC

Violetta Codreanu
ADVISER, LISTINGS COMPLIANCE (SYDNEY)

NAOS ABSOLUTE OPPORTUNITIES
COMPANY LIMITED

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14 February 2017

Violetta Codreanu
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Violetta,

Request for Trading Halt – NAOS Absolute Opportunities Company Limited (ASX: NAC)

Pursuant to ASX Listing Rule 17.1, NAOS Absolute Opportunities Company Limited requests a temporary trading halt in the ordinary shares of the Company on Tuesday, 14th February 2017. This is to allow the Company to undertake a potential capital raising.

The Company requests that the trading halt remain in place until the earlier of the commencement of trading on Thursday, 16 February 2017, or the time that the Company announces the conclusion of the potential capital raising.

The trading halt is necessary as otherwise trading in the Company's ordinary shares would continue on an uninformed basis. The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

Kind regards,

Sebastian Evans
Director