

MARKET RELEASE

14 February 2017

Lawson Gold Limited

TRADING HALT

The securities of Lawson Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 16 February 2017 or when the announcement is released to the market.

Security Code: LSN

Joshua Strutt

ADVISER, LISTINGS COMPLIANCE



14 February 2017

Joshua Strutt ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

Dear Joshua,

REQUEST FOR TRADING HALT – LAWSON GOLD LTD

Lawson Gold Limited formally requests a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The Company intends to make an announcement regarding a placement of equity.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under the ASX's market rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Ienala Aropens

Donald Stephens Company Secretary