

MARKET RELEASE

14 February 2017

Rubik Financial Limited

TRADING HALT

The securities of Rubik Financial Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 16 February 2017 or when the announcement is released to the market.

Security Code: RFL

Stephanie So

Senior Adviser, Listings Compliance (SYDNEY)

Rubik

ASX RELEASE – ASX:RFL Rubik Trading Halt Request

Sydney, Australia, 14 February, 2017: Rubik Financial Limited (ASX: RFL) requests an immediate trading halt to remain in place until the earlier of the commencement of trading on Thursday 16 February 2017, or the time that the Company makes an announcement about a potential change of control transaction. The Company is not aware of any reason why the trading halt should not be granted. Thank you for your assistance.

Darius Coveney Company Secretary

Rubik Financial Limited ABN 51 071 707 232 85 Castlereagh Street, Sydney, NSW, 2000

