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ASX Release

AGL Energy Limited – Revised Appendix 3E

14 February 2017

AGL has been advised of an error in the Appendix 3E that was lodged by AGL earlier today, as a result of incorrect information provided to AGL by its broker. This resulted in incorrect amounts being included in Items 3, 4, 5 and 7. This has been corrected in the attached revised Appendix 3E.

A handwritten signature in black ink, appearing to read 'John Fitzgerald'.

John Fitzgerald
Company Secretary

About AGL

AGL is one of Australia's leading integrated energy companies. It is taking action to responsibly reduce its greenhouse gas emissions while providing secure and affordable energy to its customers. Drawing on over 175 years of experience, AGL serves its customers throughout eastern Australia with meeting their energy requirements, including gas, electricity, solar PV and related products and services. AGL has a diverse power generation portfolio including base, peaking and intermediate generation plants, spread across traditional thermal generation as well as renewable sources including hydro, wind, solar, landfill gas and biomass.

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
AGL Energy Limited	74 115 061 375

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market
2	Date Appendix 3C was given to ASX	28 September 2016

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	2,666,480 439,626
4	Total consideration paid or payable for the shares/units	\$51,494,315.52 \$10,814,511.45

+ See chapter 19 for defined terms.

Appendix 3E

Daily share buy-back notice

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$21.10 date: 7-Dec-16 lowest price paid: \$18.72 date: 28-Oct-16	highest price paid: \$24.8800 lowest price paid: \$24.4200 highest price allowed under rule 7.33: \$24.8872

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

30,629,513

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Date: 14/02/2017

Company secretary

Print name: John Fitzgerald

+ See chapter 19 for defined terms.