

MARKET RELEASE

15 February 2017

Westpac Banking Corporation

7.25% Notes due 18 November 2016, Floating Rate Instruments due 9 May 2016, 6.75% Instruments due 9 May 2016 and Floating Rate Notes due 18 November 2016

FINAL REMOVAL OF EXPIRED CLASS FROM QUOTATION

The Westpac Banking Corporation 7.25% Notes due 18 November 2016, Floating Rate Instruments due 9 May 2016, 6.75% Instruments due 9 May 2016 and Floating Rate Notes due 18 November 2016 (the "Notes") will be finally removed from official quotation with effect from Wednesday, 15 February 2017 following maturity of each class of Notes.

Security Codes: WBCHAL

WBCHAV WBCHAY

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