

ASX Announcement

15 February 2017



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Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, PNX Metals Limited (**Company**) advises that all the resolutions contained in the Company's Notice of General Meeting dated 13 January 2017 and considered at the Company's General Meeting today were passed on a show of hands.

Disclosure of Proxy Results

In accordance with section 251AA(2) of the Corporations Act 2001 (Cth), the Company provides the following summary of proxies received.

Resolution	No. of Votes For	No. of Votes Against	No. of Votes Abstaining	No. of Discretionary Votes
1. Approval of Issue of Options	202,983,887	5,100,000	573,750	104,500
2. Subsequent approval under ASX Listing Rule 7.4 of 1,689,586 ordinary shares issued under ASX Listing Rule 7.1	235,223,887	2,004,000	569,750	104,500
3. Subsequent approval under ASX Listing Rule 7.4 of 651,796 ordinary shares issued under ASX Listing Rule 7.1	185,103,068	2,000,000	569,750	104,500
4. Subsequent approval under ASX Listing Rule 7.4 of 130,900,000 ordinary shares issued under ASX Listing Rules 7.1 and 7.1A	207,983,887	100,000	573,750	104,500
5. Approval of Issue of Performance Rights to Mr James Fox	222,783,887	7,134,000	3,054,750	104,500

For further information, please contact:

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