



Buderim Group Limited

ACN 010 978 800

Entitlement Offer Information Booklet

A pro rata renounceable entitlement offer of 1 New Share for every 2 Existing Shares held at an issue price of \$0.36 per New Share

The Entitlement Offer is fully underwritten

Last date for acceptance and payment is 5.00pm (Brisbane time) on 7 March 2017 (unless extended)

If you are an Eligible Shareholder, this is an important document that requires your immediate attention. It should be read in its entirety. This document is not a prospectus under the *Corporations Act 2001 (Cth)* and has not been lodged with the Australian Securities & Investments Commission. If you have any questions, you should contact your stockbroker, solicitor, accountant or other professional adviser.

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES



Lawyers to the Company

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IMPORTANT NOTICES

This Information Booklet is dated 16 February 2017.

The Entitlement Offer is being made without a prospectus under section 708AA Corporations Act (as notionally modified by ASIC Corporations (Non-Traditional Rights Issue) Instrument 2016/84). This Information Booklet does not contain all of the information which a prospective investor may require to make an informed investment decision. The information in this Information Booklet does not constitute financial product advice and does not take into account your investment objectives, financial situation or particular needs.

This Information Booklet is important and should be read in its entirety before deciding to participate in the Entitlement Offer. This Information Booklet is not a prospectus under the Corporations Act and has not been lodged with ASIC.

BUG may make additional announcements after the date of this Information Booklet and throughout the period that the Entitlement Offer is open that may be relevant to your consideration about whether you should participate in the Entitlement Offer.

No party other than BUG has authorised or caused the issue of this Information Booklet, or takes any responsibility for, or makes, any statements, representations or undertakings in this Information Booklet or for any action you take in reliance on this Information Booklet.

The Underwriter has not authorised, permitted or caused the issue or lodgement, submission, dispatch or provision of this Information Booklet and there is no statement in this Information Booklet which is based on any statement made by it or by any of its affiliates, officers or employees. To the maximum extent permitted by law, the Underwriter and each of its affiliates, officers, employees and advisers expressly disclaim all liabilities in respect of, and make no representations regarding, and take no responsibility for, any part of this Information Booklet other than references to their name and make no representation or warranty as to the currency, accuracy, reliability or completeness of this Information Booklet.

By returning an Entitlement and Acceptance Form or otherwise paying for your New Shares through BPAY® in accordance with the instructions on the Entitlement and Acceptance Form, you acknowledge that you have read this Information Booklet and you have acted in accordance with and agree to the terms of the Entitlement Offer detailed in this Information Booklet.

Foreign offers

This Information Booklet and the accompanying Entitlement and Acceptance Form do not constitute an offer or invitation in any place in which, or to any person to whom, it would not be lawful to make that offer or invitation. In particular, this Information Booklet does not constitute an offer to Ineligible Shareholders and may not be distributed in the United States and the New Shares may not be offered or sold, directly or indirectly, to persons in the United States.

This Information Booklet is not to be distributed in, and no offer of New Shares is to be made in countries other than Australia, New Zealand or Hong Kong. The distribution of this Information Booklet (including an electronic copy) in

other jurisdictions may be restricted by law and therefore persons who come into possession of this Information Booklet should seek advice on and observe these restrictions. Any failure to comply with these restrictions may constitute a violation of applicable securities laws.

No action has been taken to register or qualify the Entitlement Offer, the Entitlements or the New Shares, or otherwise permit the public offering of the New Shares, in any jurisdiction.

Foreign exchange control restrictions or restrictions on remitting funds from your country to Australia may apply. Each Application will be subject to all requisite authorities and clearances being obtained for BUG to lawfully receive any or all of the Application Monies.

Definitions, currency and time

Defined terms used in this Information Booklet are contained in section 4. All references to currency are to Australian dollars and all references to time are to the time in Brisbane, Australia unless otherwise indicated.

Taxation

There will be tax implications associated with participating in the Entitlement Offer and receiving New Shares. BUG considers that it is not appropriate to give advice regarding the tax consequences of subscribing for New Shares under this Information Booklet or the subsequent disposal of any New Shares. BUG recommends that you consult your professional tax adviser in connection with the Entitlement Offer.

Privacy

BUG collects information about each Applicant provided on an Entitlement and Acceptance Form for the purposes of processing the Application and, if the Application is successful, to administer the Applicant's shareholding in BUG.

By submitting an Entitlement and Acceptance Form, you will be providing personal information to BUG (directly or through the Share Registry). BUG collects, holds and will use that information to assess your Application. BUG collects your personal information to process and administer your shareholding in BUG and to provide related services to you. BUG may disclose your personal information for purposes related to your shareholding in BUG, including to the Share Registry, BUG's related bodies corporate, agents, contractors and third party service providers, including mailing houses and professional advisers, and to ASX and regulatory bodies. You can obtain access to personal information that BUG holds about you. To make a request for access to your personal information held by (or on behalf of) BUG, please contact BUG through the Share Registry.

Governing law

This Information Booklet, the Entitlement Offer and the contracts formed on acceptance of the Applications are governed by the law applicable in Queensland, Australia. Each Applicant submits to the exclusive jurisdiction of the Queensland courts and courts competent to hear appeals from those courts.

No representations

No person is authorised to give any information, or to make any representation, in connection with the Entitlement Offer which is not contained in this Information Booklet. Any information or representation in connection with the Entitlement Offer not contained in the Information Booklet may not be relied upon as having been authorised by BUG or any of its officers. Except as required by law, and only to the extent so required, none of BUG, or any other person, warrants or guarantees the future performance of BUG or any return on any investment made pursuant to this Information Booklet.

Past performance

Investors should note that BUG's past performance, including past share price performance, cannot be relied upon as an indicator of (and provides no guidance as to) BUG's future performance including BUG's future financial position or share price performance.

Forward looking statements

This Information Booklet contains certain forward-looking statements with respect to the financial condition, results of operations, projects and business of BUG and certain plans and objectives of the management of BUG. These forward-looking statements involve known and unknown risks, uncertainties and other factors which are subject to change without notice, and may involve significant elements of subjective judgement and assumptions as to future events which may or may not be correct.

Forward-looking statements are provided as a general guide only and there can be no assurance that actual outcomes will not differ materially from these statements. Neither BUG, nor any other person, gives any representation, warranty, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statement will actually occur. In particular, those forward-looking statements are subject to significant uncertainties and contingencies, many of which are outside the control of BUG. A number of important factors could cause actual results or performance to differ materially from the forward looking statements. Investors should consider the forward looking statements contained in this Information Booklet in light of those disclosures.

Risks

Refer to the 'Risk factors' section 3 of this Information Booklet for a summary of general and specific risk factors that may affect BUG.

Trading Entitlements and New Shares

BUG and the Underwriter will have no responsibility and disclaim all liability (to the maximum extent permitted by law) to persons who trade Entitlements before they receive their Entitlement and Acceptance Form, whether on the basis of confirmation of the allocation provided by BUG or the Share Registry or otherwise, or who otherwise trade or purport to trade Entitlements in error or which they do not hold or are not entitled to.

BUG and the Underwriter will have no responsibility and disclaim all liability (to the maximum extent permitted by law) to persons who trade New Shares they believe will be issued to them before they receive their holding statements, whether on the basis of confirmation of the allocation provided by BUG or the Share Registry or

otherwise, or who otherwise trade or purport to trade New Shares in error or which they do not hold or are not entitled to.

If you are in any doubt as to these matters, you should first consult with your stockbroker, accountant or other professional adviser.

CHAIRMAN'S LETTER

16 February 2017

Dear Shareholder

As a valued shareholder of Buderim Group Limited (**BUG**), I am pleased to offer you the opportunity to participate in a 1 for 2 fully underwritten, renounceable entitlement offer of new fully paid ordinary shares in BUG (**New Shares**) at an issue price of \$0.36 per New Share (**Entitlement Offer**).

At the general meeting held on 20 December 2016, Shareholders approved resolutions to undertake a number of capital raising transactions and to appoint Asia Mark Development Limited as sole underwriter to the Entitlement Offer (**Underwriter**). As discussed in the explanatory memorandum to the notice of general meeting, the purpose of the capital raising transactions is to provide funds for a substantial reduction of bank debt and to develop the core business segments of Macadamias and Ginger, capitalising on the established brands held by the group including Buderim Ginger, MacFarms, Fresh from Hawaii, Agrimac, and Frespac. The benefits that are expected to flow from this initiative, for BUG and its shareholders, are described in section 1 in this Information Booklet.

Under the Entitlement Offer, Eligible Shareholders have the opportunity to invest at the price of \$0.36 per New Share. The issue price of \$0.36 per New Share represents a discount of approximately 4% to the closing price of Shares on 15 February 2017 of \$0.375 (being the last trading day before announcement of the Entitlement Offer).

The number of New Shares you are entitled to subscribe for under the Entitlement Offer (**Entitlement**) is set out in your personalised Entitlement and Acceptance Form that is attached to this Information Booklet.

The Entitlement Offer is renounceable and therefore your Entitlements may be traded on ASX or otherwise transferred if you do not wish to take up some or all of the New Shares to which you are entitled. A market will be established by BUG on ASX to facilitate the trading of Entitlements.

In the event that Eligible Shareholders do not take up all of their Entitlements in full, a Shortfall Facility will be available to provide an opportunity for those Eligible Shareholders that have taken up their full Entitlements to apply for additional New Shares (**Additional Shares**). The allocation of any Additional Shares under the Shortfall Facility will be at the discretion of the Directors, in consultation with the Underwriter. Any Shortfall Shares will be issued to the Underwriter on the terms of the Underwriting Agreement.

Other information

This Information Booklet contains important information, including:

- instructions on how to apply, detailing how to participate in the Entitlement Offer if you choose to do so, and a timetable of key dates;
- a personalised Entitlement and Acceptance Form which details your Entitlement, to be completed in accordance with the instructions; and
- instructions on how to take up all or part of your Entitlement via BPAY®.

The Entitlement Offer closes at 5.00pm on 7 March 2017.

Please read in full the details on how to submit your application, which are set out in this Information Booklet. For further information regarding the Entitlement Offer, please call the information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm AEDT Monday to Friday during the offer period.

You should also consult your stockbroker, solicitor, accountant or other professional adviser to evaluate whether or not to participate in the Entitlement Offer.

On behalf of the Board of BUG, I encourage you to consider this investment opportunity and thank you for your ongoing support.

Yours sincerely

A handwritten signature in black ink, appearing to read "Steve Morrow". The signature is fluid and cursive, with a large initial "S" and "M".

Steve Morrow
Chairman

SUMMARY OF THE ENTITLEMENT OFFER

Entitlement Offer

Ratio	1 New Share for every 2 Existing Shares held by an Eligible Shareholder
Issue Price	\$0.36 per New Share
Size	24,933,777 New Shares
Approximate amount to be raised under the Entitlement Offer before costs	\$8.98 million

Capital structure

Subject to rounding of fractional Entitlements, the capital structure of BUG following the issue of New Shares is expected to be as follows:

Shares on issue as at 16 February 2017	49,867,553
New Shares to be issued under the Entitlement Offer	24,933,777
Total Shares on issue following completion of the Entitlement Offer	74,801,330

Key dates

Activity	Date
Announcement of the Entitlement Offer	16 February 2017
Ex date and start of Entitlements trading	20 February 2017
Record Date for Entitlement Offer (7.00pm Brisbane time)	21 February 2017
Information Booklet and Entitlement and Acceptance Form dispatched	24 February 2017
Entitlement Offer opens	24 February 2017
Entitlements trading ends	28 February 2017
Closing date for acceptances under Entitlement Offer (5.00pm Brisbane time)	7 March 2017
BUG notifies ASX of under subscriptions	10 March 2017
Allotment of New Shares	14 March 2017
Normal ASX trading for New Shares	15 March 2017
Dispatch of holding statements for New Shares	16 March 2017

This timetable is indicative only and subject to change. The Directors may vary these dates, in consultation with the Underwriter, subject to the Listing Rules. An extension of the Closing Date will delay the anticipated date for issue of the New Shares. The Directors also reserve the right not to proceed with the whole or part of the Entitlement Offer any time before the allotment and issue of the New Shares. In that event, the relevant Application Monies (without interest) will be returned in full to Applicants.

The commencement of quotation of Entitlements and New Shares is subject to the discretion of ASX.

Cooling off rights do not apply to an investment in New Shares. You cannot withdraw your application once it has been accepted.

ENQUIRIES

For further information (including if you would like a replacement Entitlement and Acceptance Form), please call the information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm AEDT Monday to Friday. Alternatively, contact your stockbroker, solicitor, accountant or other professional adviser.

1. DESCRIPTION AND EFFECT OF THE OFFER

1.1 Overview

The Entitlement Offer is a renounceable offer of 24,933,777 New Shares at \$0.36 per New Share to raise approximately \$8.98 million (before direct offer costs including fees paid to advisers and to providers of specific services to cover share registry, printing and postage costs).

The proceeds of the Entitlement Offer will provide funds for a substantial reduction of bank debt and to develop the core business segments of macadamias and ginger, capitalising on the established brands held by the group including Buderim Ginger, MacFarms, Fresh from Hawaii, Agrimac, and Frespac.

Eligible Shareholders who are on BUG's share register on the Record Date are entitled to acquire 1 New Share for every 2 Existing Shares held on the Record Date (**Entitlement**).

Fractional Entitlements will be rounded up to the nearest whole number of New Shares.

The issue price of \$0.36 per New Share represents a discount of 4% to the closing price of BUG shares on 15 February 2017 of \$0.375 (being the last trading day before announcement of the Entitlement Offer).

An Entitlement and Acceptance Form setting out your Entitlement accompanies this Information Booklet. Eligible Shareholders may subscribe for all or part of their Entitlement.

Eligible Shareholders should be aware that an investment in BUG involves risks. The key risks identified by BUG are summarised in section 3 of this Information Booklet.

1.2 Entitlement trading

The Entitlement Offer is renounceable, meaning that Eligible Shareholders may sell their Entitlements to third parties if they do not wish to take them up. A market will be established on ASX to facilitate this Entitlements trading.

Entitlements trading commences on ASX on 20 February 2017 and will cease trading at 5.00pm (Brisbane time) on 28 February 2017.

There is no guarantee that there will be a liquid market in traded Entitlements. A lack of liquidity may impact the ability to sell Entitlements on ASX and the price able to be achieved.

Prices obtainable for Entitlements may rise and fall over the Entitlement trading period and will depend on many factors including the demand for and supply of Entitlements on ASX and the value of BUG's existing Shares relative to the Offer Price. If you sell your Entitlement, you may receive a higher or lower amount than a shareholder who sells their Entitlement at a different time in the Entitlement trading period.

1.3 Shortfall Facility

In the event that Eligible Shareholders do not take up all of their Entitlements in full, a Shortfall Facility will be available to provide an opportunity for those Eligible Shareholders that have taken up their full Entitlements to apply for Additional Shares.

Eligible Shareholders may apply for Additional Shares by completing the relevant part of the Entitlement and Acceptance Form, or through BPAY®.

There is no guarantee that Eligible Shareholders will receive the number of Additional Shares applied for, or that they will receive any at all. If Applications for Additional Shares exceed the

number of New Shares available under the Shortfall Facility, BUG will, in consultation with the Underwriter, scale back the Applications for Additional Shares.

If any Applications for Additional Shares are not accepted in part or in full (including if there is a scale back because of oversubscription) the relevant portion of the Application Monies will be refunded without interest as soon as practicable.

The allocation of any Additional Shares under the Shortfall Facility will be at the discretion of the Directors, in consultation with the Underwriter.

Eligible Shareholders will be allocated Additional Shares on a pro-rata basis having regard to their shareholding at the Record Date (or any lesser amount sought).

No Additional Shares will be issued if, to do so would, to the extent of the knowledge of BUG, result in a breach of the Listing Rules or the restrictions on obtaining or increasing relevant interests of greater than 20% of BUG's issued voting shares under Chapter 6 of the Corporations Act, or would otherwise be contrary to the Corporations Act or the Listing Rules.

Any Shortfall Shares will be issued to the Underwriter on the terms of the Underwriting Agreement (see section 1.4 below).

1.4 **Underwriting**

Asia Mark Development Limited has agreed to underwrite the full amount of the Entitlement Offer on the terms set out in the Underwriting Agreement. Any Shortfall Shares will be issued to the Underwriter on the terms of the Underwriting Agreement. The Underwriter currently holds 13.04% of the total issued Shares.

The Underwriter will not be paid a fee to underwrite the Entitlement Offer.

The Underwriting Agreement includes a number of termination events which are customary in agreements of this nature, including but not limited to:

- (a) if the Placement Agreement, Transaction Implementation Deed or Convertible Notes Agreement are terminated in accordance with the terms of those documents;
- (b) the settlement date of the Entitlement Offer has not occurred by 14 March 2017;
- (c) a material adverse change in the political conditions or financial markets of Australia, Japan, the United Kingdom, the United States of America or the international financial markets or any change or development involving a prospective change in national or international political, financial or economic conditions;
- (d) a general moratorium on commercial banking activities in Australia, the United States of America, Japan or the United Kingdom is declared by the relevant central banking authority in any of those countries, or there is a material disruption in commercial banking or security settlement or clearance services in any of those countries;
- (e) trading in all securities quoted or listed on ASX, the London Stock Exchange or the New York Stock Exchange is suspended or limited in a material respect for more than two consecutive business days on which that exchange is open for trading;
- (f) a Director or any member of senior management is charged with a criminal offence relating to any financial or corporate matter;
- (g) any government agency commences any public action against the BUG, any of the Directors or any member of senior management; and
- (h) any Director is disqualified under the Corporations Act from managing a corporation.

Please note that the above is not an exhaustive list of the termination events in the Underwriting Agreement.

None of the Underwriter nor any of its related bodies corporate and affiliates, nor any of their respective directors, officers, partners, employees, representatives or agents have authorised or caused the issue of this Information Booklet and they do not take any responsibility for this Information Booklet or any action taken by you on the basis of such information. To the maximum extent permitted by law, the Underwriter and each of its related bodies corporate and affiliates and each of their respective directors, officers, partners, employees, representatives or agents exclude and disclaim all liability for any expenses, losses, damages or costs incurred by you as a result of your participation in the Entitlement Offer and this Information Booklet being inaccurate or incomplete in any way for any reason, whether by negligence or otherwise. None of the Underwriter nor any of its related bodies corporate and affiliates nor respective directors, officers, partners, employees, representatives or agents make any recommendations as to whether you or your related parties should participate in the Entitlement Offer nor do they make any representations or warranties to you concerning the Entitlement Offer, or any such information and you represent, warrant and agree that you have not relied on any statements made by the Underwriter or any of its related bodies corporate and affiliates or any of their respective directors, officers, partners, employees, representatives or agents in relation to the New Shares or the Entitlement Offer generally.

1.5 **Eligibility of Shareholders**

The Entitlement Offer is being offered to each Shareholder on the Record Date who:

- (a) has a registered address on the BUG share register in Australia or New Zealand or Hong Kong if that registered shareholder is a “professional investor” as defined under the relevant laws of Hong Kong;
- (b) is not in the United States and is not a person (including nominee or custodian) acting for the account or benefit of a person in the United States; and
- (c) is eligible under all applicable securities laws to receive an offer under the Entitlement Offer without any requirement for a prospectus to be lodged or registered,

(Eligible Shareholder).

Any Shareholder that is not an Eligible Shareholder will be an Ineligible Shareholder. BUG reserves the right to determine whether a Shareholder is an Eligible Shareholder or an Ineligible Shareholder.

By returning a completed personalised Entitlement and Acceptance Form or making a payment by BPAY®, you will be taken to have represented and warranted that you satisfy each of the criteria listed above to be an Eligible Shareholder. Nominees, trustees or custodians are therefore advised to seek independent professional advice as to how to proceed.

The Entitlement Offer is not being extended to the Ineligible Shareholders because of the small number of those Shareholders, the number and value of the Shares they hold and the cost of complying with applicable regulations in foreign jurisdictions. BUG may (in its absolute discretion) extend the Entitlement Offer to Shareholders who have registered addresses outside Australia, New Zealand and Hong Kong (except the United States) in accordance with applicable law.

1.6 **Nominee for Ineligible Shareholders**

BUG has appointed the Nominee as nominee for the Ineligible Shareholders to arrange for the sale of the Entitlements which would have been offered to them. The Nominee will arrange for proceeds (if any), net of expenses, to be sent proportionally to each Ineligible Shareholder. The Nominee will have the absolute and sole discretion to determine the timing

and the price at which the Entitlements may be sold and the manner of any sale. Neither BUG nor the Nominee will be subject to any liability for the failure to sell the Entitlements or to sell them at a particular price.

If, in the reasonable opinion of the Nominee, there is not a viable market for the Entitlements that would have been offered to the Ineligible Shareholders or a surplus over the expenses of sale cannot be obtained for those Entitlements, then the Entitlements will be allowed to lapse and they will form part of the Additional Shares available under the Shortfall Facility or will form part of the Shortfall Shares issued to the Underwriter, in which case the Ineligible Shareholders will not receive any proceeds.

1.7 Ranking of New Shares

The New Shares issued under the Entitlement Offer will be fully paid and rank equally with Existing Shares. The rights and liabilities attaching to the New Shares are set out in BUG's constitution, a copy of which is available by request through the information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm AEDT Monday to Friday during the offer Period .

1.8 Allotment

BUG will make an application within seven days from the date of this Information Booklet for quotation of the New Shares on ASX. Allotment of the New Shares under the Entitlement Offer will take place as soon as practicable after the close of the Entitlement Offer.

Application Monies will be held by BUG on trust for Applicants until the New Shares are allotted. No interest will be paid on Application Monies.

It is the responsibility of Applicants to determine the number of New Shares allotted and issued to them before trading the New Shares. The sale by an Applicant of New Shares before receiving their holding statement is at the Applicant's own risk.

1.9 Further information

Eligible Shareholders can obtain a copy of this Information Booklet from the BUG website at <http://www.bugcorporate.com/> or by calling the information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm AEDT Monday to Friday during the offer period. Persons who access the electronic version of this Information Booklet should ensure that they download and read the entire Information Booklet. The electronic version of this Information Booklet will not include an Entitlement and Acceptance Form. A replacement Entitlement and Acceptance Form can be requested by calling the Share Registry.

1.10 Foreign Shareholders

This Information Booklet and the accompanying Entitlement and Acceptance Form do not constitute an offer in any place which, or to any person to whom, it would be unlawful to make such an offer. The Entitlement Offer is being made without a disclosure document under section 708AA of the Corporations Act (as notionally modified by ASIC Corporations (Non-Traditional Rights Issue) Instrument 2016/84) and no action has been taken to register this Information Booklet in Australia or any other jurisdiction.

(a) New Zealand

The New Shares are not being offered to the public within New Zealand other than to Shareholders with registered addresses in New Zealand to whom the offer of these securities is being made in reliance on the Financial Markets Conduct Act 2013 (New Zealand) and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016. This document has been prepared in compliance with Australian law and has not been registered, filed with or approved by any New Zealand regulatory authority. This document is not a product disclosure

statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

(b) Hong Kong

This document has not been, and will not be, registered as a prospectus under the Companies Ordinance (Cap. 32) of Hong Kong (**Companies Ordinance**), nor has it been authorised by the Securities and Futures Commission in Hong Kong pursuant to the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (**SFO**). No action has been taken in Hong Kong to authorise or register this document or to permit the distribution of this document or any documents issued in connection with it. Accordingly, the New Shares have not been and will not be offered or sold in Hong Kong other than to existing Shareholders who are “professional investors” (as defined in the SFO).

No advertisement, invitation or document relating to the New Shares has been or will be issued, or has been or will be in the possession of any person for the purpose of issue, in Hong Kong or elsewhere that is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to New Shares that are or are intended to be disposed of only to persons outside Hong Kong or only to existing Shareholders who are professional investors (as defined in the SFO and any rules made under that ordinance). No person allotted New Shares may sell, or offer to sell, such securities in circumstances that amount to an offer to the public in Hong Kong within six months following the date of issue of such securities.

(c) United States

The New Shares have not been, and will not be, registered under the US Securities Act or the securities law of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States or to, or for the account or benefit of, a US person, except in a transaction exempt from the registration requirements of the US Securities Act and any applicable United States state securities laws.

This Information Booklet is neither an offer to sell nor a solicitation of an offer to buy securities as those terms are defined under the US Securities Act. The Entitlement Offer is not being made to US persons or persons in the United States.

2. HOW TO APPLY

2.1 Shareholder's choices

The number of New Shares to which Eligible Shareholders are entitled under the Entitlement Offer (i.e. their Entitlement) is shown on the accompanying Entitlement and Acceptance Form. If Eligible Shareholders have more than one registered holding of Shares, Eligible Shareholders will be sent more than one personalised Entitlement and Acceptance Form and Eligible Shareholders will have a separate Entitlement for each separate holding.

Eligible Shareholders may:

- (a) take up their Entitlement in full (refer to section 2.2);
- (b) take up their Entitlement in full and apply for Additional Shares under the Shortfall Facility (refer to section 2.3);
- (c) take up part of their Entitlement and elect for the balance to be sold or to lapse (refer to section 2.4);
- (d) sell their Entitlement on ASX (refer to section 2.5);
- (e) transfer their Entitlement other than on-market via ASX (refer to section 2.6); or
- (f) do nothing and allow their Entitlement to lapse (refer to section 2.7).

Ineligible Shareholders may not take up any of their Entitlements.

BUG reserves the right to reject any Entitlement and Acceptance Form that is not correctly completed or that is received after the Closing Date.

The Closing Date for acceptance of the Entitlement Offer is 5.00pm (Brisbane time) on 7 March 2017 (however, that date may be varied by BUG, in accordance with the Listing Rules and the Underwriting Agreement).

The Entitlement Offer is being made pursuant to provisions of the Corporations Act which allow entitlement offers to be made without a prospectus. This Information Booklet does not contain all of the information which may be required in order to make an informed decision regarding an application for New Shares offered under the Entitlement Offer. As a result, it is important for you to read carefully and understand the information on BUG and the Entitlement Offer made publicly available, prior to deciding whether to take up all or part of your Entitlement, sell or transfer all or part of your Entitlement or do nothing in respect of your Entitlement. In particular, please refer to this Information Booklet and other announcements by BUG made available at www.asx.com.au (including announcements which may be made by BUG after publication of this Information Booklet).

Please consult with your stockbroker, accountant or other professional adviser if you have any queries or are uncertain about any aspect of the Entitlement Offer. You should also refer to the 'Risk factors' in section 3 of this Information Booklet for a summary of general and specific risk factors that may affect BUG.

2.2 Taking up all of your Entitlement

If you wish to take up your Entitlement in full, follow the instructions set out in the Entitlement and Acceptance Form.

Please return your completed Entitlement and Acceptance Form together with your Application Monies in accordance with section 2.9 for the amount shown on the Entitlement

and Acceptance Form to the Share Registry so that it is received no later than 5.00pm (Brisbane time) on 7 March 2017 at the address set out below:

Buderim Group Limited
C/- Computershare Investor Services Pty Limited
GPO Box 505
Melbourne VIC 3001

You may also take up all of your Entitlement by payment of the Application Monies through BPAY® in accordance with the instructions on the Entitlement and Acceptance Form. If payment is being made through BPAY®, you do not need to return the Entitlement and Acceptance Form. Your payment must be received by no later than 5.00pm (Brisbane time) on 7 March 2017.

Refund amounts, if any, will be paid in Australian dollars and without any interest. You will be paid either by cheque sent by ordinary post to your address as recorded on the share register (the registered address of the first-named in the case of joint holders), or by direct credit to the nominated bank account as noted on the share register as at the closing date of the offer. If you wish to advise or change your banking instructions with the Share Registry you may do so by going to <https://www-au.computershare.com/investor/?gcc=au> and following the instructions.

2.3 Taking up all of your Entitlement and applying for Additional Shares

If you have applied to take up all of your Entitlement, you may also apply for Additional Shares by following the instructions set out in the Entitlement and Acceptance Form. Additional Shares will only be available to the extent that there are Entitlements under the Entitlement Offer which are not taken up by other Eligible Shareholders.

If your Application for Additional Shares is successful (in whole or in part), those Additional Shares will be issued to you at the same time that the other New Shares are issued under the Entitlement Offer.

There is no guarantee that Eligible Shareholders will receive the number of Additional Shares applied for, or that they will receive any at all. If Applications for Additional Shares exceed the number of New Shares available under the Shortfall Facility, BUG will, in consultation with the Underwriter, scale back the Applications.

If any Applications for Additional Shares are not accepted in part or in full (including if there is a scale back because of oversubscription) the relevant portion of the Application Monies will be refunded without interest as soon as practicable.

The allocation of any Additional Shares under the Shortfall Facility will be at the discretion of the Directors, in consultation with the Underwriter.

Eligible Shareholders will be allocated Additional Shares on a pro-rata basis having regard to their shareholding at the Record Date (or any lesser amount sought).

No Additional Shares will be issued if, to do so would, to the extent of the knowledge of BUG, result in a breach of the Listing Rules or the restrictions on obtaining or increasing relevant interests of greater than 20% of BUG's issued voting shares under Chapter 6 of the Corporations Act, or would otherwise be contrary to the Corporations Act or the Listing Rules.

2.4 Taking up part of your Entitlement and electing for the balance to be sold or to lapse

If you wish to take up part of your Entitlement and sell the balance on ASX, complete the Entitlement and Acceptance Form for the number of New Shares you wish to take up and follow the other steps set out in the Entitlement and Acceptance Form and liaise accordingly with your stockbroker.

You may arrange for payment through BPAY® in accordance with the instructions on the Entitlement and Acceptance Form. If payment is made through BPAY® and BUG receives an amount that is less than the Issue Price multiplied by your Entitlement (**Reduced Amount**), your payment may be treated as an application for as many New Shares as the Reduced Amount will pay for in full.

The portion of your Entitlement not taken up will lapse without further action by you.

2.5 **Sale of your Entitlements on ASX**

If you wish to sell your Entitlements on ASX, follow the instructions set out on the front of your Entitlement and Acceptance Form under the section marked 'Sale of your Rights in full by your Stockbroker/Agent'.

If you decide to sell all or part of your Entitlement on ASX, you should instruct your stockbroker and provide details as requested from your personalised Entitlement and Acceptance Form. You should allow sufficient time for your instructions to be carried out by your stockbroker. You may incur brokerage if you choose to sell your Entitlement on ASX.

Entitlements trading commences on 20 February 2017. You must deal with that part of your Entitlement which you do not wish to accept **by no later than 5.00pm (Brisbane time) on 28 February 2017**.

There is no guarantee that there will be a liquid market in traded Entitlements. A lack of liquidity may impact your ability to sell your Entitlement on ASX and the price you may be able to achieve.

Prices obtainable for Entitlements may rise and fall over the Entitlement trading period and will depend on many factors including the demand for and supply of Entitlements on ASX and the value of BUG's existing Shares relative to the Offer Price. If you sell your Entitlement in the Entitlement trading period, you may receive a higher or lower amount than a shareholder who sells their Entitlement at a different time in the Entitlement trading period.

If you sell your Entitlement, you will forgo any exposure to increases or decreases in the value of the New Shares had you taken up that Entitlement. Your percentage shareholding in BUG will also be diluted.

2.6 **Transfer of Entitlements other than on-market via ASX**

If you wish to transfer all or part of your Entitlements to another person or party other than on-market using ASX, then you must forward the following:

- (a) completed Renunciation and Transfer Form (obtainable from your stockbroker or the Share Registry);
- (b) Entitlement and Acceptance Form completed by the transferee; and
- (c) transferee's cheque for the amount due in respect of the New Shares made payable to 'Buderim Group Limited - Entitlement Issue' and crossed 'not negotiable',

to the Share Registry by not later than 5.00pm (Brisbane time) on 28 February 2017 at:

Buderim Group Limited
C/- Computershare Investor Services Pty Limited
GPO Box 505
Melbourne VIC 3001

If you hold issuer sponsored securities, you can obtain a Renunciation and Transfer Form

through the information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) at any time from 8.30am to 5.00pm AEDT Monday to Friday during the offer Period.

If you hold broker / CHESS sponsored securities, you should request a Renunciation and Transfer Form from your stockbroker.

If the Registry receives both a completed Renunciation and Transfer Form and an application for New Shares in respect of the same Entitlement, the transfer will be given effect in priority to the application.

If you transfer your Entitlement, you will forgo any exposure to increases or decreases in the value of the New Shares had you taken up that Entitlement. Your percentage shareholding in BUG will also be diluted.

You may only transfer your Entitlement in this way to a purchaser who is an Eligible Shareholder and who is not in the United States and who is not acting for the account or benefit of a person in the United States. Persons who are in the United States or who are acting for the account or benefit of a person in the United States will not be eligible to purchase, trade, take up or exercise Entitlements. You should inform any transferee of these restrictions.

IMPORTANT: If you do not accept or sell your Entitlements in accordance with the instructions set out above, any Entitlements not accepted or sold will be dealt with firstly under the Shortfall Facility and then in accordance with the Underwriting Agreement and you will not receive any compensation.

2.7 Allow your Entitlement to lapse

If you do not wish to accept all or any part of your Entitlement, and do not intend to sell or transfer your Entitlement, do not take any further action and that part of your Entitlement will lapse. Your percentage shareholding in BUG will be diluted.

2.8 Consequences of not accepting your Entitlement

If you do not accept all of your Entitlement in accordance with the instructions set out above, any New Shares that you would have otherwise been entitled to under the Entitlement Offer (or New Shares that relate to the portion of your Entitlement that has not been accepted) may be acquired by other Shareholders that have applied for Additional Shares, or by the Underwriter.

2.9 Payment

The consideration for the New Shares is payable in full on application by a payment of \$0.36 per New Share. The Entitlement and Acceptance Form must be accompanied by a cheque for the Application Monies. Cheques must be drawn in Australian currency on an Australian bank and made payable to '**Buderim Group Limited – Entitlement Offer**' and crossed 'Not Negotiable'.

Alternatively, you may arrange for payment of the Application Monies through BPAY® in accordance with the instructions on the Entitlement and Acceptance Form.

Eligible Shareholders must not forward cash by mail. Receipts for payment will not be issued.

2.10 No minimum subscription

There is no minimum subscription amount for the Entitlement Offer.

2.11 Entitlement and Acceptance Form is binding

A completed and lodged Entitlement and Acceptance Form, or a payment made through BPAY®, constitutes a binding offer to acquire New Shares on the terms of this Information Booklet and, once lodged or paid, cannot be withdrawn. If the Entitlement and Acceptance Form is not completed correctly it may still be treated as a valid Application for New Shares. The Directors' (or their delegates') decision whether to treat an acceptance as valid and how to construe, amend or complete the Entitlement and Acceptance Form is at its sole discretion and final.

By completing and returning your personalised Entitlement and Acceptance Form with the requisite Application Monies or making a payment by BPAY®, you will also be deemed to have acknowledged, represented and warranted on behalf of each person on whose account you are acting that you:

- (a) acknowledge that you have read this Information Booklet and the accompanying Entitlement and Acceptance Form in their entirety;
- (b) agree to be bound by the terms of the Entitlement Offer, this Information Booklet and BUG's constitution;
- (c) authorise BUG to register you as the holder(s) of the New Shares allotted to you;
- (d) declare that all details and statements made in the Entitlement and Acceptance Form are complete and accurate;
- (e) declare that you are over 18 years of age and have full legal capacity and power to perform all your rights and obligations under the Entitlement Offer;
- (f) acknowledge that once BUG or the Share Registry receives the Entitlement and Acceptance Form or your payment by BPAY®, you may not withdraw it except as allowed by law;
- (g) apply for the number of New Shares specified in the Entitlement and Acceptance Form, or for which you have submitted payment of any Application Monies, at the Issue Price per New Share;
- (h) agree to be issued the number of New Shares that you apply for;
- (i) authorise BUG, the Underwriter, the Share Registry and their respective officers or agents to do anything on your behalf necessary for the New Shares to be issued to you, including to act on instructions of the Share Registry upon using the contact details set out in the Entitlement and Acceptance Form;
- (j) declare that you were the registered holder(s) at the Record Date of the Shares indicated on the Entitlement and Acceptance Form;
- (k) acknowledge that the information contained in this Information Booklet is not investment advice or a recommendation that New Shares are suitable for you, given your investment objectives, financial situation or particular needs;
- (l) acknowledge that the Information Booklet is not a prospectus and does not contain all of the information that you may require in order to assess an investment in BUG and is given in the context of BUG's past and ongoing continuous disclosure announcements to ASX;
- (m) acknowledge that you have read and understood the 'Risk factors' in section 3 and that investments in BUG are subject to risks;
- (n) acknowledge that none of BUG, the Underwriter, or their respective related bodies corporate and affiliates and their respective directors, officers, partners, employees,

representatives, agents, consultants or advisers, guarantees the performance of BUG, nor do they guarantee the repayment of capital;

- (o) authorise BUG to correct any errors in your personalised Entitlement and Acceptance Form or other form provided by you;
- (p) are an Eligible Shareholder and are not in the United States and are not a person (including nominees or custodians) acting for the account or benefit of a person in the United States and are not otherwise a person to whom it would be illegal to make an offer or issue New Shares under the Entitlement Offer;
- (q) acknowledge that the New Shares have not been, and will not be, registered under the US Securities Act or under the laws of any other jurisdiction outside Australia; and
- (r) have not and will not send any materials relating to the Entitlement Offer to any person in the United States or to any person (including nominees or custodians) acting for the account or benefit of a person in the United States.

2.12 Brokerage and stamp duty

No brokerage fee is payable by Eligible Shareholders who accept their Entitlement. No stamp duty is payable for subscribing for New Shares under the Entitlement Offer.

2.13 Notice to nominees and custodians

Nominees and custodians may not distribute any part of this Information Booklet or any Entitlement and Acceptance Form in any country outside Australia, except to beneficial holders of Shares in New Zealand, Hong Kong or any other country to the extent BUG may determine it is lawful and practical to make the Entitlement Offer.

BUG is not required to determine whether or not any registered holder or investor is acting as a nominee or custodian or the identity or residence of any beneficial owners of existing Shares or Entitlements. Where any person is acting as a nominee or custodian for a foreign person, that person, in dealing with its beneficiary, will need to assess whether indirect participation in the Entitlement Offer by the beneficiary, including following acquisition of Entitlements on ASX or otherwise, complies with applicable foreign laws. BUG is not able to advise on foreign laws.

3. RISK FACTORS

3.1 General risks

Investors should be aware that the market price of BUG's securities may be influenced by a number of factors. General movements in local and international stock markets, exchange rates, prevailing economic conditions, investor sentiment and interest rates could all affect the market price of BUG's securities. These risks apply generally to any investment on the stock market.

In addition to the general risks associated with investing in the stock market, there are risks specific to investing in any particular entity. Some risks may be outside BUG's control and not capable of mitigation. If in doubt about the general or specific risks associated with BUG's securities, you should seek advice from your professional advisers.

Investment risks

Factors affecting the price at which BUG Shares are traded on ASX could include domestic and international economic conditions. In addition, the prices of a listed entity's securities are affected by factors that might be unrelated to its operating performance, such as general market sentiment.

Macroeconomic risks

BUG's operational and financial performance is affected by the Australian and other international economies and, in particular the markets within Australia, Japan, the United Kingdom and the United States of America. General and business conditions, inflation, interest rates, monetary and fiscal policy, political circumstances and currency exchange rates are all matters which may affect BUG's operating and financial performance.

Taxation risks

A change to the current taxation regime in Australia or in any overseas jurisdictions in which BUG operates may affect BUG and its shareholders.

Accounting standards

Australian accounting standards are set by the Australian Accounting Standards Board (**AASB**) and are outside BUG's control. Changes to accounting standards issued by AASB could materially adversely affect the financial performance and position reported in BUG's financial statements.

Taxation consequences for Applicants

The taxation consequences of any investment in New Shares will depend on your particular circumstances. Potential investors must make their own enquiries concerning the taxation consequences of an investment in New Shares and consult their tax adviser for advice before submitting an Application.

3.2 Specific risks

Below is an analysis of some of the specific business risks facing BUG in the conduct of its activities. BUG is exposed to risks relevant to many businesses, including increasing competition, information systems failure risk and protection of intellectual property. This section is intended to be a concise summary of the key risks to BUG's business, not an exhaustive list of all possible risks.

Climatic conditions

The production and supply of ginger or macadamia can be adversely affected by unfavourable weather (including but not limited to drought) and environmental and climatic conditions. Continued unfavourable weather may have a negative impact on BUG's financial performance.

Regulatory issues

Any future changes in government regulation could have a negative impact on ginger or macadamia supply. Economic, regulatory or taxation policies of government in Australia and protectionist policies and other actions by governments in countries where BUG exports are sold may influence future profitability.

Change in consumer behaviour and perceptions

Consumers traditionally regard ginger or macadamia as a natural, healthy food product. However, it should be recognised that changes in lifestyles and eating habits could affect future demand.

The Company's profitability can be affected by changes in customer perception and attitudes towards ginger or macadamia and to branded and non-branded products.

Market concentration

The retail grocery market in Australia is led by a small number of powerful groups who, between them, account for the majority of annual retail grocery sales. Maintaining space on shelf can be a challenge. The consequent concentration of buying power can be a disadvantage to BUG.

Price competition

Price competition is common and often aggressive at both wholesale and retail levels of the domestic and export market. In the industrial ginger or macadamia market, competition is centred about price, and consequently, margins are often low.

Foreign exchange

Changes in the value of the Australian dollar will impact on the competitiveness of Australian products to overseas buyers and also on the attractiveness of the BUG's tourism facility to overseas tourists.

Product concentration

BUG derives substantial strength from the concentration of its resources in the marketing and sales of ginger or macadamia, and relies on these activities for a significant contribution to its profitability. Any event or circumstance which reduces the supply or demand for ginger or macadamia in Australia or overseas, or restricts BUG's access to markets will have a material effect on the profitability of the Company.

Manufacturing

Any loss of production through damage to manufacturing capability or critical equipment failure can negatively impact BUG's financial performance.

Product contamination

Adverse publicity resulting from product contamination or malicious tampering could have serious consequences for BUG through reduced demand for ginger or macadamias and

claims arising. Any residues of chemicals or other unnatural substances in local or overseas ginger or macadamia could restrict the markets in which such ginger or macadamia could be sold or render the ginger or macadamia unacceptable to consumers in any market. Contamination could result in a product recall at considerable cost to the Company and threat to future business.

Overseas conditions

Any outbreak of hostilities, changes in government or pandemics may have an effect on global economic conditions in addition to the Company's direct export performance. This may have an adverse effect on the Company's financial performance.

BUG operates its business overseas, both through its own wholly owned subsidiaries and in conjunction with other entities in various countries. There are risks inherent in doing business on an international level. To the extent that it is a party to a strategic alliance and reliant on third parties, BUG may be subject to the effect of their partners' business practices and strategic decisions. The Company may also be subject to any change in economic or political conditions in another country, as well as changes in exchange rates.

There is no guarantee that BUG will be able to successfully expand its existing share in, or enter into new, overseas markets.

Litigation

Whilst BUG is not aware of any legal claims against it or grounds for the making of a material claim, costly litigation or disputes may adversely affect the profitability of BUG or the value of its assets.

Counterparty risk

The strategies of BUG rely on the successful performance of contracts with external counterparties, including service providers. There is a risk that these counterparties may not meet their responsibilities, including as a result of the insolvency, financial distress or liquidation of the counterparty. This may have a negative impact on BUG's ability to achieve its goals which may in turn affect its financial performance.

Insurance

BUG carries insurance policies, including industrial special risks and public & products liability policies, covering its business activities. There are, however, types of losses and unforeseen circumstances that may result in BUG not being fully recompensed for any loss of profit.

Brand and reputation risk

BUG relies on, and is committed to maintaining and protecting, its brands and reputation. However, any failure by BUG to protect its brands and reputation with customers, suppliers, regulatory authorities and industry bodies could have an adverse effect on BUG's financial performance.

Occupational health and safety

BUG has a number of facilities where potentially hazardous tasks are undertaken by employees. Workplace accidents may occur for various reasons including as a result of non-compliance with safety rules and regulations. BUG may be liable for injuries that occur to its employees or other persons under relevant occupational health and safety laws, which can result in BUG being required to pay fines or compensation. If this occurs, BUG's financial performance could be adversely impacted.

Increased input costs

Any unexpected or unusually large increase in the costs of employee, costs of goods (including for macadamia and ginger) and other operating costs could have an impact on BUG's financial performance.

Retention of key employees

BUG is highly dependent upon qualified, technical and managerial personnel. There is significant competition for qualified personnel in BUG's business.

BUG may not be able to attract and retain the qualified personnel necessary for the development of its business. The loss of the services of existing personnel, as well as the failure to recruit additional key technical, managerial and other personnel in a timely manner could harm BUG's business.

BUG may need to raise additional funds

BUG believes the proceeds raised by this Entitlement Offer will be sufficient to fund the actions described in this Information Booklet. However, BUG may require additional funds for its other activities and future projects. Any further equity funds raised may result in a dilution in your shareholding. There is also a risk that BUG may not be able to raise further funds as and when required.

4. DEFINITIONS

These definitions are provided to assist the understanding some of the expressions used in this Information Booklet.

"\$" means Australian dollars.

"**Additional Shares**" means New Shares offered to Eligible Shareholders under the Shortfall Facility.

"**Applicant**" means an Eligible Shareholder who has applied to subscribe for New Shares by submitting an Entitlement and Acceptance Form or has arranged for payment through BPAY® in accordance with the instructions on the Entitlement and Acceptance Form.

"**Application**" means a duly completed Entitlement and Acceptance Form submitted to BUG accompanied by the relevant Application Monies or arranging for payment of the relevant Application Monies through BPAY® in accordance with the instructions on the Entitlement and Acceptance Form.

"**Application Monies**" means the aggregate amount of money payable for the New Shares applied for in a duly completed Entitlement and Acceptance Form or through BPAY®.

"**ASIC**" means the Australian Securities and Investments Commission.

"**ASX**" means ASX Limited ACN 008 624 691 or the securities exchange operated by it (as the case requires).

"**BUG**" means Buderim Group Limited ACN 010 978 800.

"**Business Day**" means a business day as defined in the Listing Rules.

"**Closing Date**" means 7 March 2017, the day the Entitlement Offer closes, or any other date that the Directors in their absolute discretion determine, subject to the Listing Rules.

"**Corporations Act**" means Corporations Act 2001 (Cth).

"**Directors**" means the directors of BUG as appointed from time to time.

"**Eligible Shareholder**" has the meaning given in section 1.5.

"**Entitlement**" means the right to subscribe for New Shares under the Entitlement Offer.

"**Entitlement and Acceptance Form**" means the personalised acceptance form accompanying this Information Booklet.

"**Entitlement Offer**" renounceable entitlement offer to Eligible Shareholders to subscribe for two New Shares for every one Share of which the Shareholder is the registered holder on the Record Date, at the Issue Price pursuant to this Information Booklet.

"**Existing Shares**" means the Shares already on issue in BUG as at the Record Date.

"**Ineligible Shareholder**" means a Shareholder as at the Record Date who is not an Eligible Shareholder.

"**Information Booklet**" means this document.

"**Issue Price**" means \$0.36 per New Share.

"**Listing Rules**" means the official listing rules of ASX.

"New Shares" means Shares to be allotted and issued under the Entitlement Offer, including (as the context requires) the shortfall from the Entitlement Offer issued under the Shortfall Facility or to the Underwriter or subunderwriter on the terms of the Underwriting Agreement.

"Nominee" means Bell Potter Nominees Limited ACN 088 899 601.

"Record Date" means 21 February 2017.

"Shareholders" means holders of Shares.

"Shares" means fully paid ordinary shares in the capital of BUG.

"Share Registry" means Computershare Investor Services Pty Limited ACN 078 279 277.

"Shortfall Facility" means the facility described in section 1.3 under which Eligible Shareholders may apply for New Shares in excess of their Entitlement.

"Shortfall Shares" means those New Shares not taken up by Eligible Shareholders under the Entitlement Offer or the Shortfall Facility.

"Underwriter" means Asia Mark Development Limited, a company limited by shares incorporated under the laws of Hong Kong.

"Underwriting Agreement" means the underwriting agreement dated 28 October 2016 between BUG and the Underwriter (as amended).

"US Securities Act" means the *United States Securities Act of 1933*, as amended.

"VWAP" means volume weighted average price.

CORPORATE INFORMATION

Company

Buderim Group Limited ACN 010 978 800
Level 5, 303 Coronation Drive
Milton, QLD 4064
www.bugcorporate.com

Directors and senior management

Mr Steve Morrow (Chairman)
Mr Peter O’Keeffe (Non-Executive Director)
Mr Albert Tse (Non-Executive Director)
Mr Yigang Yang (Non-Executive Director)
Mr Roger Masters (Chief Executive Officer)
Mr Andrew Bond (Chief Financial Officer and Company Secretary)

Share registry

Computershare Investor Services Pty Limited
GPO Box 505
Melbourne, VIC 3001
Telephone
Within Australia: 1300 850 505
Outside Australia: +61 (03) 9415 4000
www.computershare.com.au

Underwriter

Asia Mark Development Limited
Unit C, 3/F, Shing Lee Commercial Building
8 Wing Kut Street, Sheung Wan
Hong Kong

Lawyers to the Company

Jones Day
Level 28, Waterfront Place
1 Eagle Street
Brisbane, QLD 4000
www.jonesday.com