ASX RELEASE

16 February 2017

ASX Market Announcements 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

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Results for Announcement to the Market – Watpac Limited 31 December 2016 Appendix 4D Disclosures

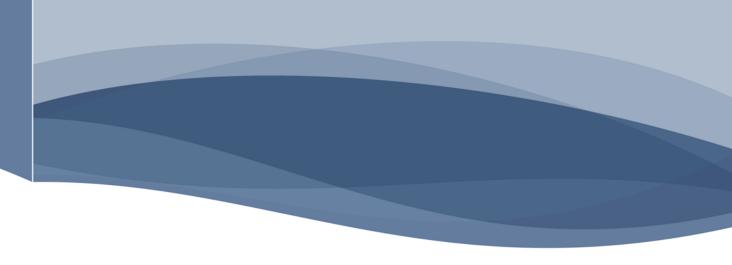
	Details of reporting period	Half year ended 31 December 2016
	Key Items	
2.1	Revenue from ordinary activities	Down 6.12% to \$583.81 million
2.2	Profit / (loss) from ordinary activities after tax attributable to members	Up 102.26% to \$570k
2.3	Profit / (loss) for the period after tax attributable to members	Up 102.26% to \$570k
2.4	Interim dividend amount per security Franked amount per security Conduit foreign income	Nil N/A N/A
2.5	Record date for determining dividend entitlements	N/A
	Income Statement, Statement of Comprehensive Income and notes	Refer 31 December 2016 Interim Financial Report
	Statement of financial position and notes	Refer 31 December 2016 Interim Financial Report
	Statement of cash flows and notes	Refer 31 December 2016 Interim Financial Report
	Statement of changes in equity	Refer 31 December 2016 Interim Financial Report





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7.	Total dividend distribution	Nil
	Dividend distribution date	N/A

8. Dividend reinvestment plan N/A

9. Net tangible assets per security \$1.15 per share (31 December 2015: \$1.13 per share)

Details of entities over which control has been gained or lost
 No change since 30 June 2016 - Refer 30 June 2016
 Financial Report

11. Details of associates and joint arrangements

No change since 30 June 2016 - Refer 30 June 2016

Financial Report

12. Other significant information

12.1 Reconciliation of underlying net profit / (loss)
after tax
Statutory net profit after tax

Adjusting items

New business expenditure \$3,297k

Tax on adjusting items $\frac{$(763)k}{}$ \$2,534k

Underlying net profit after tax \$3,104k

13. Accounting Standards & International

Financial Reporting Standards

14. Commentary on results for the period Refer 31 December 2016 Interim Financial Report

15. The financial statements have been reviewed and are not the subject of dispute or qualification.

Yours sincerely, WATPAC LIMITED

Mark Baker

COMPANY SECRETARY



\$570k