



MARKET RELEASE

17 February 2017

UraniumSA Limited

TRADING HALT

The securities of UraniumSA Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 21 February 2017 or when the announcement is released to the market.

Security Code: USA

Belinda Chiu

SENIOR ADVISER, LISTINGS COMPLIANCE



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Friday, 16 February 2017

The Manager
Market Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

REQUEST FOR TRADING HALT

The Directors of UraniumSA Limited request under Listing Rule 17.1 the ASX grant an immediate trading halt to the Company's securities (ASX code: USA), pending an announcement regarding a capital raising.

The Company will remain in a trading halt until the earlier of the commencement of normal trading on Tuesday, 21 February 2017 or when the announcement is released to the market.

The Directors confirm that there are no reasons as to why this should not be granted by the ASX.

Yours Sincerely

A handwritten signature in black ink, appearing to read "Damien", written over a horizontal line.

Damien Connor

Company Secretary
UraniumSA Limited