

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **Cover-More Group Limited**

ACN/ARSN **166 776 334**

1. Details of substantial holder (1)

Name **JCP Investment Partners Ltd**

ACN (if applicable) **085 400 540**

The holder ceased to be a substantial holder on **15/02/2017**

The previous notice was given to the company on **15/02/2017**

The previous notice was dated **15/02/2017**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
REFER ANNEXURE A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JCP Investment Partners Ltd	Level 23, Bourke Place, 600 Bourke Street, Melbourne VIC 3000 Australia

Signature

print name **Nancy Day** capacity **Company Secretary**

sign here  date **17 / 02 / 2017**

As at 15th February 2017								
Entity	Instruments	Type of transaction	Ccy	Consideration	Quantity	Total Positions	Issued Share Capital	% Owned
Trades from 14th February to 15th February 2017						20,968,710	379,117,866	5.53%
JCP	Cover-More Group Limited	Sale	AUD	-\$ 7,293,445.89	-3,800,000			
Balance as at 15th February 2017						17,168,710	379,117,866	4.53%

"JCP" = JCP Investment Partners Ltd

Nancy Day
Company Secretary
17/02/2017



Holder of Relevant Interest	Registered Holder of Securities	Class	Number of Securities
JCP Investment Partners Ltd	BNP Paribas Nominees Pty Limited	Fully Paid Ordinary	14,615
JCP Investment Partners Ltd	National Nominees Limited	Fully Paid Ordinary	535,504
JCP Investment Partners Ltd	HSBC Custody Nominees (Australia) Limited	Fully Paid Ordinary	3,427,410
JCP Investment Partners Ltd	UBS Pty Ltd	Fully Paid Ordinary	13,191,181
			<u>17,168,710</u>



Nancy Day
Company Secretary
17/02/2017