

EST. 1817

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

20 February 2017

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in Commonwealth Bank of Australia (CBA)

Westpac Banking Corporation, as issuer of Westpac VIEWs over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Commonwealth Bank of Australia (CBA)
Distribution/Entitlement	Interim dividend
Amount	\$1.9900 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	22 February 2017
Record Date	23 February 2017
Payment Date	On or about 4 April 2017

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

CBAIWH CBAIWI

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











