



SONIC
HEALTHCARE
LIMITED

Tuesday, 21 February 2017

Company Announcements
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

DIVIDEND REINVESTMENT PLAN

Pursuant to ASX Listing Rule 3.17.1, attached is a copy of a letter that will be sent to shareholders today in relation to Sonic Healthcare's Dividend Reinvestment Plan which (as previously advised) will operate for the 2017 interim dividend.

Yours faithfully

Paul Alexander
Company Secretary



SONIC HEALTHCARE LIMITED

ABN 24 004 196 909

Update your information:



Online:

www.investorcentre.com
www.computershare.com.au/easyupdate/shl



By Mail:

Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:

(within Australia) 1300 556 161
(international) +61 3 9415 4000

Dear Shareholder,

Sonic Healthcare's Dividend Reinvestment Plan

The Board of Sonic Healthcare ("Sonic") has decided to operate the company's Dividend Reinvestment Plan ("DRP") for the 2017 interim dividend. The details are as follows:

- 2017 interim dividend: 31 cents per share
- Franking: 20% franked, with no foreign conduit income
- Record Date: 8 March 2017
- Payment Date: 11 April 2017
- DRP discount: 1.5% (to the average VWAP over the pricing period, as determined in accordance with the DRP rules).
- DRP pricing period: 10 trading days (13 March to 24 March 2017)
- DRP applications due: 9 March 2017

To participate in the DRP for this dividend application forms must be received by Sonic's registry, Computershare Investor Services, by 5.00pm (AEST) on 9 March 2017. Application forms received after this time will only be effective for subsequent dividends to which the DRP may apply. Shareholders who wish to change their participation in the DRP or view the full terms and conditions of the DRP Rules are advised to visit Sonic's registry website www.computershare.com.au/easyupdate/shl. Changes to participation must also be received by 5.00pm (AEST) on 9 March 2017.

To access the secure Easy Update website enter your SRN/HIN located at the top of this letter. For security reasons please keep this information confidential. If you do not have internet access, please call Computershare on 1300 556 161 (within Australia) or +61 3 9415 4000 (outside Australia) and follow the voice instructions to provide your securityholder information over the phone and receive any necessary forms to your registered address.

The DRP is available to all Sonic shareholders with a registered address in Australia, New Zealand, Switzerland and the United Kingdom, but not to shareholders with a registered address in any other country. The DRP application price will be announced to the ASX at the end of the pricing period. Sonic intends to satisfy DRP requirements for this dividend by issuing new ordinary shares¹.

Sonic recently released its financial results for the half year ended 31 December 2016. To view a full copy of the results please visit: <http://www.sonichealthcare.com/investor-information/financial-reports.aspx>

Yours sincerely

Paul Alexander
Company Secretary
21 February 2017

¹It is not possible to determine at this time the number of Sonic shares that will be issued as a result of the DRP. Indicatively, assuming an average VWAP over the pricing period of \$21.50 and full participation in the DRP, Sonic may issue up to approximately 6,094,244 shares under the DRP.

New Zealand Selling Restriction

This document does not constitute a New Zealand product disclosure statement or other disclosure document and has not been registered, filed or approved by any New Zealand regulatory authority under or in connection with the Financial Markets Conduct Act 2013 (NZ). Participation in New Zealand in the DRP is open only to persons to whom financial products may be offered in New Zealand pursuant to the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016 (or any replacement of that notice).

The taxation treatment of Australian financial products is not the same as for New Zealand financial products. The offer of DRP Shares may involve a currency exchange risk as they will be quoted on the ASX in Australian dollars.

If you are uncertain about whether this investment is appropriate for you, you should seek the advice of an appropriately qualified financial adviser.

UK Selling Restriction

*Neither the information in this document nor any other document relating to the DRP offer has been delivered for approval to the Financial Conduct Authority in the United Kingdom and no prospectus (within the meaning of section 85 of the Financial Services and Markets Act 2000, as amended (FSMA)) has been published or is intended to be published in respect of the shares to be issued under the DRP (**DRP Shares**). This document relates to the DRP Shares, being transferrable securities which fall within section 85 (5)(b) of FSMA, on the basis that they are dividends paid out in the form of shares of the same class as the shares in respect of which the dividends are paid and in respect of which a document has or will be made available containing the information specified in 1.2.2R of the Prospectus Rules of the UK Financial Conduct Authority. The DRP Shares may not be offered or sold in the United Kingdom by means of this document, any accompanying letter or any other document, except in circumstances which do not require the publication of a prospectus pursuant to section 86(1) of FSMA. This document should not be distributed, published or reproduced, in whole or in part, nor may its contents be disclosed by recipients to any other person in the United Kingdom. Any invitation or inducement to engage in investment activity (within the meaning of section 21 of FSMA) received in connection with the issue or sale of the DRP Shares has only been communicated or caused to be communicated and will only be communicated or caused to be communicated in the United Kingdom in circumstances in which section 21(1) of FSMA does not apply to the Company.*

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Switzerland Selling Restriction

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