

21.02.17

Investa Office Fund (ASX:IOF)

Response to Cromwell Announcement

Investa Office Fund (ASX:IOF) refers to the announcement yesterday (20 February 2017) by Cromwell Property Group (Cromwell) (ASX:CMW) of the value it sees in IOF.

At this stage, the Independent Directors have had no correspondence from Cromwell since IOF's ASX release of 3 February 2017, nor have they received any form of proposal from Cromwell that is able to be considered.

The Board is willing to provide Cromwell with the limited confidential information as described in IOF's ASX release of 3 February 2017, subject to an appropriate confidentiality agreement being entered into that protects and is in the best interests of all unitholders.

As the Independent Directors have previously stated, we remain open to continuing discussions with Cromwell.

IOF reports its half-year results on Thursday, 23 February 2017.

For further information, please access the following [link](#) to IOF's website.

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About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. IOF is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$3.6 billion with 22 investments located in core CBD markets throughout Australia. IOF's focus is on delivering attractive risk-adjusted returns to its unitholders from a portfolio of high quality assets located in the key CBD office markets of Australia.

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