

ASX Announcement

WEDNESDAY 22 FEBRUARY 2017

SETTLEMENT OF LITIGATION PROJECT

Litigation Capital Management Limited ("LCM") (ASX Code: LCA) advises that a settlement has been reached in respect of one of its Litigation Projects.

While the terms of the settlement are confidential, the settlement is expected to generate revenue to LCM of approximately \$1,950,000 and a contribution to LCM's EBITDA of \$1,215,067 which will be received in the 2017 financial year.

Litigation Capital Management Limited provides litigation financing and ancillary services to enable the recovery of funds from legal claims in Australia. It serves companies and individuals primarily in the areas of commercial and insolvency matters, and class actions. Litigation Capital Management Limited was founded in 1998 and is based in Sydney, Australia.

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