Perpetual Limited
ABN 86 000 431 827

Angel Place
Level 18, 123 Pitt Street
Sydney NSW 2000 Australia

GPO Box 4172
Sydney NSW 2001 Australia

Telephone 02 9229 9000
Facsimile 02 9232 8936
www.perpetual.com.au

23 February 2017

The Manager
Company Announcements
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Perpetual Limited – Half Year Report (Appendix 4D) for the period ended 31 December 2016.

The Directors of Perpetual Limited (the "Company") announce the reviewed results of the consolidated group for the period ended 31 December 2016 as follows:

Results for announcement to the market **Extracted from 31 December 2016 Half Year Financial Report**	$'000	% Movement
Revenue from ordinary activities excluding income from structured investments [1]	251,104	+5%[2]
Net profit after tax attributable to equity holders of Perpetual Limited	66,035	+3%
Underlying net profit after tax excluding significant items attributable to equity holders of Perpetual Limited	65,664	+3%[3]

1 Structured investments revenue totalled $3,997,000 (31 December 2015: $4,152,000).
2 1H16 revenue from ordinary activities has been restated to include 'Net gain on sale of investments' of $21,000.
3 1H16 underlying net profit after tax has been restated to include 'Loss on disposal/impairment of investments' of $54,000.

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Interim dividend per share (to be paid 24 March 2017)	130	130	30%

Final dividend dates	
Ex-dividend date	1 March 2017
Record date	2 March 2017
Payment date	24 March 2017

Net tangible assets	31-Dec-16	31-Dec-15
Net tangible assets per security	$5.95	$5.39

Dividend Reinvestment Plan (DRP)

The Perpetual Board has determined that in relation to the 2017 interim dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will not include a discount;
- The pricing period for setting the Average Market Price will be the 10 trading days commencing 6 March 2017 and ending 17 March 2017; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found within the Shareholder Centre section of Perpetual's website at https://www.perpetual.com.au/About/Shareholders and select Dividend Reinvestment Plan.

Last Election Date for Participation in the 2017 Interim Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to Perpetual's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 3 March 2017.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual and its business activities can be obtained by visiting the company's website at www.perpetual.com.au.

Yours faithfully

Gillian Larkins
Chief Financial Officer