

ORICA BUSINESS GROUPS FINANCIAL PERFORMANCE:	Sep 2016 Full Yr	Sep 2016 Half Yr	Mar 2016 Half Yr	Sep 2015 Full Yr	Sep 2015 Half Yr	Mar 2015 Half Yr	Sep 2014 Full Yr	Sep 2014 Half Yr	Mar 2014 Half Yr	Sep 2013 Full Yr	Sep 2013 Half Yr	Mar 2013 Half Yr	Sep 2012 Full Yr	Sep 2012 Half Yr	Mar 2012 Half Yr	Sep 2011 Full Yr	Sep 2011 Half Yr	Mar 2011 Half Yr
SALES - AN Tonnes																		
Australia Pacific & Indonesia	1,204.3	638.6	565.7	1,279.2	656.9	622.3	1,370.8	715.5	655.3	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
North America	1,166.4	594.1	572.3	1,248.8	645.7	603.1	1,174.9	629.2	545.7	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Latin America	614.9	311.2	303.7	670.3	311.3	359.0	672.1	341.7	330.4	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Europe, Africa & Asia	555.2	287.4	267.8	558.6	287.5	271.1	558.9	288.2	270.7	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Total Continuing Operations	3,540.7	1,831.2	1,709.5	3,756.9	1,901.4	1,855.5	3,776.7	1,974.6	1,802.1	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M	\$M
SALES - Cyanide - \$ - Continuing Operations	305.4	153.7	151.7	300.1	143.3	156.8	318.0	158.4	159.6	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
BUSINESS SEGMENT SALES																		
Australia Pacific & Indonesia	1,544.7	778.7	766.0	1,718.6	854.6	864.0	1,917.2	987.5	929.7	1,980.3	1,028.6	951.7	1,924.6	994.3	930.3	1,755.2	959.0	796.2
North America	1,360.0	666.6	693.4	1,490.8	769.2	721.6	1,360.8	706.5	654.3	1,304.2	690.6	613.6	1,221.4	618.5	602.9	1,182.6	597.8	584.8
Latin America	920.0	449.5	470.5	1,053.3	512.7	540.6	1,010.8	503.3	507.5	1,049.0	538.7	510.3	955.3	496.1	459.2	719.3	386.6	332.7
Europe, Africa & Asia	1,141.3	581.9	559.4	1,128.1	588.5	539.6	1,064.8	541.1	523.7	953.6	508.2	445.4	890.4	456.0	434.4	840.1	441.5	398.6
Minova	406.5	195.8	210.7	566.1	271.5	294.6	658.8	322.2	336.6	733.0	368.9	364.1	854.1	421.1	433.0	821.9	411.1	410.8
Global Support	882.0	384.2	497.8	959.6	466.7	492.9	868.9	481.1	387.8	838.9	428.2	410.7	792.9	393.0	399.9	602.4	328.2	274.2
Eliminations	(1,162.6)	(518.2)	(644.4)	(1,263.2)	(619.3)	(643.9)	(1,159.8)	(621.9)	(537.9)	(1,119.6)	(580.1)	(539.5)	(1,022.9)	(515.0)	(507.9)	(923.0)	(469.7)	(453.3)
Total Continuing Operations	5,091.9	2,538.5	2,553.4	5,653.3	2,843.9	2,809.4	5,721.5	2,919.8	2,801.7	5,739.4	2,983.1	2,756.3	5,615.8	2,864.0	2,751.8	4,998.5	2,654.5	2,344.0
Discontinued Operations	0.0	0.0	0.0	497.4	0.0	497.4	1,145.0	553.6	591.4	1,219.4	605.6	613.8	1,215.4	588.7	626.7	1,289.9	642.0	647.9
Eliminations	0.0	0.0	0.0	(27.5)	0.0	(27.5)	(70.2)	(34.4)	(35.8)	(73.6)	(28.8)	(44.8)	(157.1)	(69.3)	(87.8)	(106.1)	(63.5)	(42.6)
Total Sales - Orica Group	5,091.9	2,538.5	2,553.4	6,123.2	2,843.9	3,279.3	6,796.3	3,439.0	3,357.3	6,885.2	3,559.9	3,325.3	6,674.1	3,383.4	3,290.7	6,182.3	3,233.0	2,949.3
EBITDA																		
Australia Pacific & Indonesia	440.5	232.6	207.9	489.3	233.3	256.0	621.2	346.0	275.2	679.4	374.9	304.5	560.8	343.0	217.8	552.8	289.7	263.1
North America	237.9	115.1	122.8	251.6	146.1	105.5	205.2	112.7	92.5	186.8	98.7	88.1	183.5	91.8	91.7	147.9	100.6	47.3
Latin America	94.3	46.2	48.1	122.6	71.2	51.4	131.9	70.5	61.4	143.6	85.5	58.1	108.1	59.2	48.9	116.6	78.9	37.7
Europe, Africa & Asia	151.7	83.4	68.3	150.8	74.5	76.3	164.3	87.7	76.6	136.6	88.8	47.8	188.4	108.5	79.9	172.8	109.5	63.3
Minova	15.2	9.1	6.1	14.8	4.1	10.7	39.8	20.4	19.4	31.4	6.9	24.5	138.5	67.2	71.3	133.7	63.9	69.8
Global Support	(31.5)	(28.4)	(3.1)	(51.6)	(23.8)	(27.8)	(30.0)	(3.9)	(26.1)	(50.2)	(26.6)	(23.6)	(36.8)	(0.2)	(36.6)	(2.2)	1.2	(3.4)
Total Continuing Operations	908.1	458.0	450.1	977.5	505.4	472.1	1,132.4	633.4	499.0	1,127.6	628.2	499.4	1,142.5	669.5	473.0	1,121.6	643.8	477.8
Discontinued Operations	0.0	-	-	17.6	(3.7)	21.3	98.1	44.3	53.8	124.9	53.4	71.5	131.5	67.4	64.1	130.9	61.5	69.4
Total EBITDA - Orica Group	908.1	458.0	450.1	995.1	501.7	493.4	1,230.5	677.7	552.8	1,252.5	681.6	570.9	1,274.0	736.9	537.1	1,252.5	705.3	547.2
DEPRECIATION & AMORTISATION																		
Australia Pacific & Indonesia	125.4	62.7	62.7	135.7	69.6	66.1	127.9	65.1	62.8	118.9	62.0	56.9	97.2	55.1	42.1	81.5	41.9	39.6
North America	41.4	20.3	21.1	39.2	20.0	19.2	37.0	18.6	18.4	33.4	17.7	15.7	37.6	19.1	18.5	32.9	16.8	16.1
Latin America	25.1	13.1	12.0	24.5	12.5	12.0	23.6	11.3	12.3	21.5	10.9	10.6	17.6	9.6	8.0	14.7	7.4	7.3
Europe, Africa & Asia	35.2	16.8	18.4	39.0	20.1	18.9	39.0	19.6	19.4	35.1	18.6	16.5	30.7	16.3	14.4	28.0	14.2	13.8
Minova	15.1	6.8	8.3	34.2	16.7	17.5	29.0	13.9	15.1	31.4	16.3	15.1	29.5	14.8	14.7	28.6	14.2	14.4
Global Support	23.7	12.6	11.1	20.1	11.7	8.4	13.4	6.2	7.2	13.3	6.5	6.8	10.0	3.1	6.9	11.2	5.7	5.5
Total Continuing Operations	265.9	132.3	133.6	292.7	150.6	142.1	269.9	134.7	135.2	253.6	132.0	121.6	222.6	118.0	104.6	196.9	100.2	96.7
Discontinued Operations	0.0	-	-	13.0	0.0	13.0	30.9	15.7	15.2	30.8	15.9	14.9	28.8	15.0	13.8	27.3	13.8	13.5
Total Depreciation and Amortisation - Orica Group	265.9	132.3	133.6	305.7	150.6	155.1	300.8	150.4	150.4	284.4	147.9	136.5	251.4	133.0	118.4	224.2	114.0	110.2
EBIT																		
Australia Pacific & Indonesia	315.1	169.9	145.2	353.6	163.7	189.9	493.3	280.9	212.4	560.5	312.9	247.6	463.6	287.9	175.7	471.3	247.8	223.5
North America	196.5	94.8	101.7	212.4	126.1	86.3	168.2	94.1	74.1	153.4	81.0	72.4	145.9	72.7	73.2	115.0	83.8	31.2
Latin America	69.2	33.1	36.1	98.1	58.7	39.4	108.3	59.2	49.1	122.1	74.6	47.5	90.5	49.6	40.9	101.9	71.5	30.4
Europe, Africa & Asia	116.5	66.6	49.9	111.8	54.4	57.4	125.3	68.1	57.2	101.5	70.2	31.3	157.7	92.2	65.5	144.8	95.3	49.5
Minova	0.1	2.3	(2.2)	(19.4)	(12.6)	(6.8)	10.8	6.5	4.3	0.0	(9.4)	9.4	109.0	52.4	56.6	105.1	49.7	55.4
Global Support	(55.2)	(41.0)	(14.2)	(71.7)	(35.5)	(36.2)	(43.4)	(10.1)	(33.3)	(63.5)	(33.1)	(30.4)	(46.8)	(3.3)	(43.5)	(13.4)	(4.5)	(8.9)
Total Continuing Operations	642.2	325.7	316.5	684.8	354.8	330.0	862.5	498.7	363.8	874.0	496.2	377.8	919.9	551.5	368.4	924.7	543.6	381.1
Discontinued Operations	0.0	-	-	4.6	(3.7)	8.3	67.2	28.6	38.6	94.1	37.5	56.6	102.7	52.4	50.3	103.6	47.7	55.9
Total EBIT - Orica Group	642.2	325.7	316.5	689.4	351.1	338.3	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0
EBIT MARGIN (%)																		
Australia Pacific & Indonesia	20.4%	21.8%	19.0%	20.6%	19.2%	22.0%	25.7%	28.4%	22.8%	28.3%	30.4%	26.0%	24.1%	29.0%	18.9%	26.9%	25.8%	28.1%
North America	14.4%	14.2%	14.7%	14.2%	16.4%	12.0%	12.4%	13.3%	11.3%	11.8%	11.7%	11.8%	11.9%	11.8%	12.1%	9.7%	14.0%	5.3%
Latin America	7.5%	7.4%	7.7%	9.3%	11.4%	7.3%	10.7%	11.8%	9.7%	11.6%	13.8%	9.3%	9.5%	10.0%	8.9%	14.2%	18.5%	9.1%
Europe, Africa & Asia	10.2%	11.4%	8.9%	9.9%	9.2%	10.6%	11.8%	12.6%	10.9%	10.6%	13.8%	7.0%	17.7%	20.2%	15.1%	17.2%	21.6%	12.4%
Minova	0.0%	1.2%	(1.0%)	(3.4%)	(4.6%)	(2.3%)	1.6%	2.0%	1.3%	0.0%	(2.5%)	2.6%	12.8%	12.4%	13.1%	12.8%	12.1%	13.5%
Total Continuing Operations	12.6%	12.8%	12.4%	12.1%	12.5%	11.7%	15.1%	17.1%	13.0%	15.2%	16.6%	13.7%	16.4%	19.3%	13.4%	18.5%	20.5%	16.3%
Total Business Segment Assets	6,595.8	6,595.8	6,830.9	7,321.3	7,321.3	8,948.0	8,839.2	8,839.2	8,524.8	8,613.5	8,613.5	7,987.6	7,623.6	7,623.6	7,672.6	7,628.2	7,628.2	7,050.4
Operating Net Assets - Continuing Operations#	4,269.3	4,269.3	4,749.9	4,924.8	4,924.8	6,356.0	6,090.9	6,090.9	5,973.4	5,883.0	5,883.0	5,439.8	5,046.5	5,046.5	5,123.2	4,825.9	4,825.9	4,476.4
RONA - Continuing Operations#	14.0%	14.4%	13.1%	12.4%	12.6%	10.6%	14.4%	16.5%	12.3%	16.0%	17.5%	14.4%	18.6%	21.7%	14.8%	20.2%	23.4%	17.3%
#RONA = EBIT / Average Operating Net Assets where Operating Net Assets = Property, Plant & Equipment, Intangibles, Investments in Associates and working capital excluding environmental provisions																		

Note: numbers in this report are subject to rounding. Where applicable, comparatives have been adjusted to disclose them on the same basis as current period figures.

ORICA GROUP	Sep 2016 Full Yr \$M	Sep 2016 Half Yr \$M	Mar 2016 Half Yr \$M	Sep 2015 Full Yr \$M	Sep 2015 Half Yr \$M	Mar 2015 Half Yr \$M	Sep 2014 Full Yr \$M	Sep 2014 Half Yr \$M	Mar 2014 Half Yr \$M	Sep 2013 Full Yr \$M	Sep 2013 Half Yr \$M	Mar 2013 Half Yr \$M	Sep 2012 Full Yr \$M	Sep 2012 Half Yr \$M	Mar 2012 Half Yr \$M	Sep 2011 Full Yr \$M	Sep 2011 Half Yr \$M	Mar 2011 Half Yr \$M
FINANCIAL PERFORMANCE																		
EBIT	642.2	325.7	316.5	689.4	351.1	338.3	929.7	527.3	402.4	968.1	533.7	434.4	1,022.6	603.9	418.7	1,028.3	591.3	437.0
Net Interest	(84.3)	(38.8)	(45.5)	(82.1)	(34.1)	(48.0)	(115.8)	(55.6)	(60.2)	(150.2)	(84.0)	(66.2)	(128.2)	(62.9)	(65.3)	(123.5)	(61.0)	(62.5)
Operating Profit Before Tax and Non-Controlling Interests	557.9	286.9	271.0	607.3	317.0	290.3	813.9	471.7	342.2	817.9	449.7	368.2	894.4	541.0	353.4	904.8	530.3	374.5
Income Tax Expense	(156.7)	(83.4)	(73.3)	(173.5)	(112.6)	(60.9)	(187.9)	(100.5)	(87.4)	(208.0)	(111.4)	(96.6)	(223.2)	(133.2)	(90.0)	(241.4)	(144.1)	(97.3)
NPAT pre Individually Material Items	401.2	203.5	197.7	433.8	204.4	229.4	626.0	371.2	254.8	609.9	338.3	271.6	671.2	407.8	263.4	663.4	386.2	277.2
Non-Controlling Interests	(12.1)	(4.4)	(7.7)	(9.6)	(2.3)	(7.3)	(23.5)	(10.8)	(12.7)	(17.4)	(8.3)	(9.1)	(21.0)	(10.9)	(10.1)	(21.1)	(7.7)	(13.4)
NPAT Attributable to Shareholders of Orica	389.1	199.1	190.0	424.2	202.1	222.1	602.5	360.4	242.1	592.5	330.0	262.5	650.2	396.9	253.3	642.3	378.5	263.8
Individually Material Items Before Tax	(4.6)	(4.6)	0.0	(1,884.4)	(1,884.4)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(367.2)	(367.2)	0.0	0.0	0.0	0.0
Tax on Individually Material Items	(41.7)	(0.7)	(41.0)	54.2	54.2	0.0	0.0	(0.0)	0.0	0.0	(0.0)	0.0	119.8	119.8	(0.0)	0.0	0.0	(0.0)
Non-Controlling Interests share in net Individually Material Items	0.0	-	-	138.6	138.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
NPAT & Individually Material Items	342.8	193.8	149.0	(1,267.4)	(1,489.5)	222.1	602.5	360.4	242.1	592.5	330.0	262.5	402.8	149.5	253.3	642.3	378.5	263.8

CASH FLOW																		
Receipts from customers	5,796.7	2,874.9	2,921.8	6,697.5	3,218.5	3,479.0	7,552.5	3,977.1	3,575.4	7,603.8	4,128.0	3,475.8	7,069.6	3,576.8	3,492.8	6,494.3	3,378.9	3,115.4
Payments to suppliers and employees	(4,820.5)	(2,127.6)	(2,692.9)	(5,723.5)	(2,643.2)	(3,080.3)	(6,339.8)	(3,248.8)	(3,091.0)	(6,295.1)	(3,215.0)	(3,080.1)	(6,239.9)	(2,912.7)	(3,327.2)	(5,418.0)	(2,620.0)	(2,798.0)
Net interest paid	(117.3)	(53.0)	(64.3)	(124.9)	(56.7)	(68.2)	(143.3)	(69.0)	(74.3)	(153.3)	(83.3)	(70.0)	(158.2)	(74.8)	(83.4)	(143.8)	(76.0)	(67.8)
Dividends and other operating revenue received	57.5	26.9	30.6	53.5	16.5	37.0	57.2	25.4	31.8	46.1	24.0	22.1	46.7	17.2	29.5	55.4	33.5	21.9
Net income taxes paid	(138.5)	(75.8)	(62.7)	(163.2)	(74.8)	(88.4)	(209.5)	(80.2)	(129.3)	(139.9)	(74.0)	(65.9)	(174.1)	(101.2)	(72.9)	(229.7)	(100.0)	(129.7)
Net cash flow from operating activities	777.9	645.4	132.5	739.4	460.3	279.1	917.1	604.5	312.6	1,061.6	779.7	281.9	544.1	505.3	38.8	758.2	616.4	141.8
Capital expenditure	(262.9)	(126.0)	(136.9)	(453.3)	(262.1)	(191.2)	(503.7)	(293.1)	(210.6)	(779.8)	(357.7)	(422.1)	(628.9)	(354.1)	(274.8)	(692.6)	(440.2)	(252.4)
Business acquisitions	(3.8)	(0.4)	(3.4)	(1.3)	(0.8)	(0.5)	(4.6)	(3.1)	(1.5)	(3.6)	(3.6)	0.0	(84.0)	(40.9)	(43.1)	(91.7)	(58.3)	(33.4)
Fixed asset disposals	87.4	53.1	34.3	59.4	38.7	20.7	50.1	27.8	22.3	31.3	6.6	24.7	28.5	27.5	1.0	16.7	10.3	6.4
Business disposals	(13.3)	3.5	(16.8)	658.8	(22.6)	681.4	0.4	0.0	0.4	0.5	0.0	0.5	2.5	0.0	2.5	0.0	0.0	0.0
Investment disposals	16.7	16.7	0.0	1.2	1.2	0.0	1.2	0.0	1.2	1.3	0.0	1.3	8.0	0.0	8.0	1.6	0.3	1.3
Net cash flow from investing activities	(175.9)	(53.1)	(122.8)	264.8	(245.6)	510.4	(456.6)	(268.4)	(188.2)	(750.3)	(354.7)	(395.6)	(673.9)	(367.5)	(306.4)	(766.0)	(487.9)	(278.1)
Net movement in long term borrowings	(136.2)	(381.2)	245.0	(68.0)	20.8	(88.8)	37.2	113.7	(76.5)	(191.1)	(329.6)	138.5	106.2	(228.4)	334.6	527.6	75.6	452.0
Net movement in short term financing	(139.9)	(8.4)	(131.5)	(487.9)	(272.6)	(215.3)	(213.6)	(289.5)	75.9	111.0	(24.7)	135.7	230.9	208.1	22.8	(180.0)	(23.5)	(156.5)
Proceeds from issue of shares	0.8	0.0	0.8	1.1	0.0	1.1	16.0	0.0	16.0	43.4	0.2	43.2	25.5	0.2	25.3	13.7	8.9	4.8
LTEIP	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	(9.6)	0.0	(9.6)	(19.9)	0.0	(19.9)	(14.1)	0.0	(14.1)
Share buy-back	0.0	0.0	0.0	(53.5)	(45.1)	(8.4)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Dividends paid	(225.7)	(64.2)	(161.5)	(372.8)	(160.2)	(212.6)	(284.8)	(122.1)	(162.7)	(304.8)	(126.6)	(178.2)	(308.7)	(127.9)	(180.8)	(328.3)	(138.5)	(189.8)
Net cash flow from financing activities	(501.0)	(453.8)	(47.2)	(981.1)	(457.1)	(524.0)	(445.2)	(297.9)	(147.3)	(351.1)	(480.7)	129.6	34.0	(148.0)	182.0	18.9	(77.5)	96.4
Net increase/(decrease) in cash balances	55.4	118.5	(63.1)	47.1	(237.6)	284.7	10.5	40.6	(30.1)	(25.9)	(34.0)	8.1	(114.2)	(14.3)	(99.9)	(2.0)	57.0	(59.0)
Effects of exchange rate changes on cash	(45.6)	(20.0)	(25.6)	24.0	4.8	19.2	(4.8)	2.4	(7.2)	13.9	21.7	(7.8)	(18.4)	(4.1)	(14.3)	(13.1)	6.0	(19.1)
Gross cash movement	101.0	138.5	(37.5)	23.1	(242.4)	265.5	15.3	38.2	(22.9)	(39.8)	(55.7)	15.9	(95.8)	(10.2)	(85.6)	11.1	51.0	(39.9)
Cash	328.0	328.0	242.2	273.9	273.9	521.8	263.2	263.2	193.5	222.4	222.4	252.5	237.0	237.0	247.6	346.9	346.9	296.9
Bank overdraft	(11.8)	(11.8)	(44.5)	(13.1)	(13.1)	(23.4)	(49.5)	(49.5)	(20.4)	(19.2)	(19.2)	(15.3)	(7.9)	(7.9)	(4.2)	(3.6)	(3.6)	(10.6)
Cash balances	316.2	316.2	197.7	260.8	260.8	498.4	213.7	213.7	173.1	203.2	203.2	237.2	229.1	229.1	243.4	343.3	343.3	286.3

FINANCIAL POSITION																		
Inventories	517.8	517.8	602.2	598.7	598.7	655.2	727.4	727.4	759.7	793.1	793.1	760.7	693.6	693.6	695.6	614.5	614.5	575.0
Trade Receivables	565.4	565.4	632.1	751.4	751.4	753.2	863.0	863.0	907.2	929.1	929.1	928.1	884.3	884.3	875.7	846.1	846.1	787.9
Trade Payables	(778.8)	(778.8)	(667.9)	(843.1)	(843.1)	(846.0)	(944.3)	(944.3)	(914.2)	(1,023.8)	(1,023.8)	(854.6)	(855.7)	(855.7)	(779.4)	(859.8)	(859.8)	(662.2)
Trade Working Capital	304.4	304.4	566.4	507.0	507.0	562.4	646.1	646.1	752.7	698.4	698.4	834.2	722.2	722.2	791.9	600.8	600.8	700.7
Net Property, Plant & Equipment	2,725.3	2,725.3	2,780.8	2,917.9	2,917.9	3,661.4	3,794.9	3,794.9	3,627.5	3,583.2	3,583.2	3,253.6	3,071.3	3,071.3	2,823.5	2,709.7	2,709.7	2,356.0
Intangibles	1,558.8	1,558.8	1,557.7	1,633.2	1,633.2	2,352.1	2,388.5	2,388.5	2,344.5	2,340.0	2,340.0	2,137.8	2,046.9	2,046.9	2,414.6	2,505.4	2,505.4	2,412.0
Net Other Assets	(255.9)	(255.9)	(138.1)	(44.8)	(44.8)	(136.8)	(193.7)	(193.7)	(235.4)	(277.5)	(277.5)	(285.1)	(295.7)	(295.7)	(445.4)	(532.2)	(532.2)	(587.2)
Net Interest Bearing Liabilities	(1,549.4)	(1,549.4)	(2,053.9)	(2,026.1)	(2,026.1)	(1,894.4)	(2,236.7)	(2,236.7)	(2,370.3)	(2,334.2)	(2,334.2)	(2,561.9)	(2,298.1)	(2,298.1)	(2,297.9)	(1,408.1)	(1,408.1)	(1,318.2)
Current	6.3	6.3	178.6	116.7	116.7	95.0	(279.5)	(279.5)	(328.3)	(221.5)	(221.5)	(199.0)	(109.1)	(109.1)	111.3	270.4	270.4	256.0
Non-Current	(1,555.7)	(1,555.7)	(2,232.5)	(2,142.8)	(2,142.8)	(1,989.4)	(1,957.2)	(1,957.2)	(2,042.0)	(2,112.7)	(2,112.7)	(2,362.9)	(2,189.0)	(2,189.0)	(2,409.2)	(1,678.5)	(1,678.5)	(1,574.2)
Net Assets	2,783.2	2,783.2	2,712.9	2,987.2	2,987.2	4,544.7	4,399.1	4,399.1	4,119.0	4,009.9	4,009.9	3,378.6	3,246.6	3,246.6	3,286.7	3,875.6	3,875.6	3,563.3
Equity attributable to Non-Controlling Interests	0.7	0.7	8.3	2.6	2.6	149.0	136.1	136.1	139.0	138.9	138.9	127.7	125.0	125.0	122.7	121.3	121.3	109.7
Equity attributable to Step-Up Preference Securities' Holders																490.0	490.0	490.0
Equity attributable to Ordinary Shareholders of Orica	2,782.5	2,782.5	2,704.6	2,984.6	2,984.6	4,395.7	4,263.0	4,263.0	3,980.0	3,871.0	3,871.0	3,250.9	3,121.6	3,121.6	3,164.0	3,264.3	3,264.3	2,963.6
CAPITAL EXPENDITURE (Cash Flow):																		
Sustaining Capital	144.8	84.8	60.0	193.1	107.3	85.8	202.7	103.3	99.4	269.2	144.1	125.1	233.7	136.3	97.4	240.9	160.2	80.7
Growth Capital	118.1	41.2	76.9	260.2	154.8	105.4	301.0	189.8	111.2	510.6	213.6	297.0	395.2	217.8	177.4	451.7	280.0	171.7
Total Capital Expenditure	262.9	126.0	136.9	453.3	262.1	191.2	503.7	293.1	210.6	779.8	357.7	422.1	628.9	354.1	274.8	692.6	440.2	252.4
Sustaining Capital to Depreciation & Amortisation (%)	54.4%	64.1%	44.9%	63.2%	71.2%	55.3%	67.4%	68.7%	66.1%	94.7%	97.4%	91.6%	93.0%	102.5%	82.3%	107.4%	140.5%	73.2%
RATIOS:																		
Trade Working Capital/Sales (%)	6.0%			8.3%			9.5%			10.1%			10.8%			9.7%		
Return on Average Shareholders' Funds, pre Individually Material Items*	13.5%	14.5%	13.4%	11.7%	11.0%	10.3%	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	20.4%	25.3%	15.8%	20.4%	24.3%	17.6%
Return on Average Shareholders' Funds, post Individually Material Items*	11.9%	14.1%	10.5%	(35.0%)	(80.7%)	10.3%	14.8%	17.5%	12.3%	16.9%	18.5%	16.5%	12.6%	9.5%	15.8%	20.4%	24.3%	17.6%
Basic EPS - before Individually Material Items (cents)	104.5	64.4	40.1	114.6	54.7	59.9	163.7	97.7	66.0	162.9	90.5	72.4	177.9	110.0	67.9	173.5	102.4	71.1
Basic EPS - including Individually Material Items (cents)	92.0	40.8	51.2	(342.3)	(402.2)	59.9	163.7	97.7	66.0	162.9	90.5	72.4	109.2	41.3	67.9	173.5	102.4	71.1
Dividends Per Ordinary Share (cents)	49.5	29.0	20.5	96.0	56.0	40.0	96.0	56.0	40.0	94.0	55.0	39.0	92.0	54.0	38.0	90.0	53.0	37.0
Dividend Franking (%)	36.4%	27.6%	48.8%	35.4%	35.7%	35.0%	37.5%	35.7%	40.0%	74.5%	100.0%	38.5%	41.3%	44.4%	36.8%	78.9%	100.0%	48.6%
Interest Cover (EBIT/net borrowing costs) (times)	7.6	8.4	7.0	8.4	10.3	7.0	8.0	9.5	6.7	6.4	6.4	6.6	8.0	9.6	6.4	8.3	9.7	7.0
Interest Cover (EBIT/net borrowing costs excluding capitalised interest) (times)	5.4	5.7	5.1	5.8	5.0	5.2	6.5	6.3	5.5	6.0	5.6	5.8	6.1	6.0	4.8	6.4	6.0	5.4
Gearing	35.8%	35.8%	43.1%	40.4%	40.4%	29.4%	33.7%	33.7%	36.5%	36.8%	36.8%	43.1%	41.4%	41.4%	41.1%	26.6%	26.6%	27.0%
* Exclusive of Non-Controlling Interests																		