

Notice reference number: 1325.16.11

Notice date: 4/11/2016

What's this about?

Effective date: 4/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

DomaCom Limited – Admission and Commencement of Official Quotation

Description

DomaCom Limited (the “Company”) was admitted to the Official List of ASX Limited (ASX) on Friday, 4 November 2016.

Official quotation of the Company’s securities will commence at 11:00am Australian Eastern Daylight Time (AEDT) on Monday, 7 November 2016. The Company has raised \$7.33 million pursuant to the offer under its replacement prospectus dated 8 July 2016 as varied by first supplementary prospectus dated 2 August 2016, second supplementary prospectus dated 12 August 2016, third supplementary prospectus dated 23 September 2016 and the fourth supplementary prospectus dated 7 October 2016 by the issue of 9,770,054 ordinary shares each fully paid at \$0.75.

Quoted Securities: 82,781,843 fully paid ordinary shares

ASX Code: DCL

Time: 11:00am, AEDT

Date: Monday, 7 November 2016

ASX Trade Abbreviation: DOMACOM

ISIN: AU000000DCL0

Home Branch: Melbourne

Industry Classification: 4020 – Diversified Financials

Registered Office: Level 6, 99 Queen Street
Melbourne VIC 3000
Phone: 03 8609 7077
Website: domacom.com.au

Corporate Office: As above

Company Secretary: Phillip Chard

Share Registry: Boardroom Pty Ltd
Level 12, 225 George Street
Sydney NSW 2000
Phone: 02 9290 9600

Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria
Dividend Policy:	Refer to section 11.2 of the Company's replacement prospectus dated 8 July 2016.
Activities:	Investment management and financial services.
ASX Restricted Securities:	<p>22,773,829 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 7 November 2018, being a period of 24 months from the date of official quotation.</p> <p>373,719 unquoted performance rights convertible into 373,719 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 7 November 2018, being a period of 24 months from the date of official quotation.</p> <p>5,150,600 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until various dates from 17 November 2016 until 20 October 2017, being a period of 12 months from the date of their issue.</p>
Securities not quoted:	1,711,806 unquoted performance rights convertible into 1,711,806 fully paid ordinary shares on or before 31 December 2018.

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 8 July 2016.

Need more information?

For further information, please refer to the Company's replacement prospectus dated 8 July 2016.

Issued by

John Johansson, Listing Compliance (Melbourne)

Contact Details

(03) 9617 8770

Disclaimer