

**DomaCom Limited**

**ACN 604 384 885**

**Supplementary Prospectus**

This document is a supplementary prospectus issued under section 719 of the *Corporations Act 2001* (**Supplementary Prospectus**), which supplements the replacement prospectus lodged by DomaCom Limited ACN 604 384 885 (**Company**) with the Australian Securities and Investments Commission (**ASIC**) on 8 July 2016 (**Replacement Prospectus**). This Supplementary Prospectus must be read together with the Replacement Prospectus.

This Supplementary Prospectus is dated 2 August 2016 and was lodged with ASIC on that date. Neither ASIC nor ASX takes any responsibility for the contents of this Supplementary Prospectus.

Words and expressions defined in the Replacement Prospectus have the same meaning in this Supplementary Prospectus.

The Company advises that it intends to extend the offer period and accordingly the Closing date of the Offer has been moved from 5:00 pm Friday 5 August 2016 to 5:00 pm Friday 19 August 2016 and the revised timetable is as follows:

**Key dates**

Opening date of the Offer	Monday, 11 July 2016
Closing date of the Offer	Friday, 19 August 2016
Settlement of the Offer	Friday, 26 August 2016
Completion (Shares issued and holding statements dispatched to successful Applicants)	Friday, 26 August 2016
Expected commencement of trading in Shares on ASX	Wednesday, 31 August 2016

All references to any of the key dates listed above in the Replacement Prospectus shall be replaced with the key dates set out above. The above dates are indicative only. The Directors of the Company reserve the right to vary these dates, including to further extend the Offer Closing date or to close the Offer early. The new date nominated will become the Offer Closing date. The Company encourages you to get your applications in early.

**Reasons for this Supplementary Prospectus**

The purpose of this Supplementary Prospectus is to extend the Closing date of the Offer from 5 August 2016 to 19 August 2016, which will:

- allow a sufficient time for actual and prospective investors to consider the Offer; and
- provide the Company with more time to market the Offer.

### **Withdrawal**

As the Company is issuing the Supplementary Prospectus, the applicants are entitled to withdraw their application and have their Application Monies refunded (without interest) if provided applications for are made within one (1) month of the date of this Supplementary Prospectus. If you wish to withdraw your application, you can do so by contacting the Company Secretary on +61 3 8609 7077 or by email at [philip.chard@domacom.com.au](mailto:philip.chard@domacom.com.au).

### **Directors' consent and authorisation**

In accordance with section 720 of the Corporations Act, each director of the Company has given, and has not withdrawn, their consent to the lodgement of this Supplementary Prospectus with ASIC.

Signed for and on behalf of the Company



Arthur Naoumidis  
**Chief Executive Officer**