

**DomaCom Limited**

**ACN 604 384 885**

**Second Supplementary Prospectus**

This document is a supplementary prospectus issued under section 719 of the *Corporations Act* 2001 (**Second Supplementary Prospectus**), which supplements the replacement prospectus dated 8 July 2016 (**Replacement Prospectus**) as modified by the supplementary prospectus dated 2 August 2016 (**First Supplementary Prospectus**) lodged by DomaCom Limited ACN 604 384 885 (**Company**) with the Australian Securities and Investments Commission (**ASIC**). This Second Supplementary Prospectus must be read together with the Replacement Prospectus and the First Supplementary Prospectus.

The Second Supplementary Prospectus is dated 12 August 2016 and was lodged with ASIC on that date. Neither ASIC nor ASX takes any responsibility for the contents of this Second Supplementary Prospectus.

Words and expressions defined in the Replacement Prospectus have the same meaning in this Second Supplementary Prospectus.

**Listing Application with ASX and Corporate Updates**

As ASX has indicated that it would not accept the minimum subscription amount of \$5 million as meeting ASX listing requirements, the Company has increased the minimum subscription amount to \$6 million. The underwriting commitments have also been increased to \$6 million so that the minimum subscription amount is fully underwritten.

The increased minimum subscription amount remains subject to ASX approval. If the Shares are not admitted to quotation within three months from the date of the original prospectus (24 June 2016) or any longer period permitted by law, all application monies received will be refunded (without interest).

Since the date of the Replacement Prospectus, the Company has continued to pursue its various initiatives to grow the FUM of the DomaCom Fund. These include discussions with a retail superannuation fund to participate in the Kidman Station crowdfunding campaign and discussions with a national charity organisation to crowdfund the purchase of affordable housing. As previously outlined, there can be no assurance that these initiatives will be completed.

With the increased minimum capital raising and (in the Company's assessment) an improving outlook for significant transactions to grow FUM, the Company's modelling does not show any need to raise further capital within two years from listing. Specifically, the Company confirms that it will have sufficient capital to carry out its stated objectives.

**Changes to Key dates**

To provide investors with sufficient time to consider these changes, the key dates of the Offer have been changed as follows, however may be brought forward subject to ASX approval.

Opening date of the Offer	Monday, 11 July 2016
Closing date of the Offer	Friday, 19 August 2016
Settlement of the Offer	Friday, 16 September 2016
Completion (Shares issued and holding statements dispatched to successful Applicants)	Friday, 16 September 2016

Expected commencement of trading in Shares on ASX	Wednesday, 21 September 2016
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Other than the opening date of the Offer, the above dates are subject to change and are indicative only. The Company reserves the right to vary the dates and time of the Offer, including subject to the ASX Listing Rules and the Corporations Act to close the Offer early, to extend the Offer or to accept late Applications without notifying any receipt of this Second Supplementary Prospectus or any Applicants.

The quotation and commencement of trading of Shares is subject to confirmation by ASX.

All references to any of the key dates listed above in the Replacement Prospectus shall be replaced with the key dates set out above. The above dates are indicative only. The Directors of the Company reserve the right to vary these dates, including to further extend the Offer Closing date or to close the Offer early. The new date nominated will become the Offer Closing date. The Company encourages you to get your applications in early.

If the Offer is cancelled or withdrawn before the issue or transfer of Shares, then all amounts accompanying the Application Form will be refunded in full without interest in accordance with the requirements of the Corporations Act.

The quotation and commencement of trading of shares is subject to confirmation by ASX.

### **Withdrawal**

As the Company is issuing the Supplementary Prospectus, the applicants are entitled to withdraw their application and have their Application Monies refunded (without interest) if applications for withdrawal are made within one (1) month of the date of this Supplementary Prospectus. If you wish to withdraw your application, you can do so by contacting the Company Secretary on +61 3 8609 7077 or by email at [philip.chard@domacom.com.au](mailto:philip.chard@domacom.com.au).

### **Directors' consent and authorisation**

In accordance with section 720 of the Corporations Act, each director of the Company has given, and has not withdrawn, their consent to the lodgement of this Supplementary Prospectus with ASIC.

Signed for and on behalf of the Company

Arthur Naoumidis  
Chief Executive Officer