

4 November 2016

DOMACOM LIMITED (ACN 604 384 885)

Pre-Quotation Disclosure Announcement – DomaCom Limited Completes IPO and ASX Listing

DomaCom Limited (ACN 604 384 885) (the **Company**) has successfully completed the issue of fully paid ordinary shares of the Company (**Shares**) under the Offer described in its replacement prospectus dated 8 July 2016 (**Replacement Prospectus**) as varied by the first supplementary prospectus dated 2 August 2016, second supplementary prospectus dated 12 August 2016, third supplementary prospectus dated 23 September 2016 and the fourth supplementary prospectus dated 7 October 2016.

The following information is given for release to the market in connection with the commencement of official quotation in the Shares on the Australian Securities Exchange (**ASX**).

Unless otherwise defined in this Notice, capitalised terms used in this announcement have the meanings given to them in the Replacement Prospectus.

Close of the Offer and issue of Shares

The Company confirms that the Offer under the Replacement Prospectus has closed and it has issued 9,770,054 Shares at an issue price of \$0.75 per Share and issued 140,577 Shares at nil consideration for foundational investors in the DomaCom Fund.

The Company has received cleared funds for the issue price of 9,770,054 Shares.

Following Completion, there will be a total of 110,706,272 Shares on issue.

The Company confirms that at the time of admission to the official list of the ASX, it will have a free float of at least 20%.

Completion of allocation

The basis of the allocation of Shares under the Offer is detailed in Section 11.5.3 of the Replacement Prospectus.

From Monday 7 November 2016, Applicants can also confirm their precise allocations by contacting the DomaCom Information Line on 1800 702 479 between 8.30am and 5.30pm (AEST), Monday to Friday.

It is the responsibility of each Applicant to confirm their holding before trading in Shares. Applicants who sell Shares before they receive an initial holding statement do so at their own risk, even if they have confirmed their firm allocation with their Broker or obtained details of their holding from the DomaCom Information Line.

Satisfaction of spread requirements

The Company confirms that:

- there are at least 300 holders of Shares (**Shareholders**), each having a parcel of Shares with a value of at least

\$2,000 (based on the Offer Price of \$0.75); and

- at least 50% of the Shares are not held by related parties.

A distribution schedule setting out the total number of Shareholders and the number of Shareholders by size category, and a statement setting out the names of the largest 20 Shareholders, including the number and percentage of the Shares held by those Shareholders, have been released on the ASX Market Announcements Platform.

Use of Funds

The Company confirms that its commitments in relation to the use of funds are acceptable to ASX, consistent with its business objectives to spend at least half of its cash and assets in a form readily convertible to cash.

Holding statements and refunds

CHESS transaction confirmation statements and issuer sponsored holding statements, which state the number of Shares issued to each successful Applicant under the Offer, have been sent to successful Applicants on Tuesday, 25 October 2016.

If applicable, refunds have been made in accordance with the *Corporations Act 2001* (Cth).

Long Term Incentive Plan

The Company confirms that:

- 1,871,593 Performance Rights granted to the non-executive directors and employees have vested; and
- 213,929 Performance Rights granted to Ross Laidlaw have not vested.

ASX Corporate Governance Statement

The Company confirms that it has provided to ASX a statement disclosing the extent to which the Company will follow, as at the date of admission to the official list of ASX, the recommendations set by the ASX Corporate Governance Council (**Corporate Governance Statement**).

The Corporate Governance Statement has been released on the ASX Market Announcements Platform.

Shares subject to escrow arrangements

The Company confirms that 27,924,429 Shares and 373,719 Performance Rights are subject to escrow arrangements.

The periods for which these Shares and Performance Rights are subject to escrow are as follows:

- 22,773,829 Shares are subject to a 24 months escrow period;
- 5,150,600 Shares are subject to a 12 months escrow period; and
- 373,719 Performance Rights are subject to a 24 months escrow period.

The escrow periods for 373,719 Performance Rights and 22,773,829 Shares will expire 24 months from the quotation of the Shares. The escrow periods for 5,150,600 vary and these Shares will be released from escrow from 17 November 2016 until 20 October 2017.



A list of the security holders, their respective escrowed securities and the applicable escrow periods have been released on the ASX Market Announcements Platform.

Further information

Applicants seeking further information can contact the DomaCom Limited Offer Information Line on 1800 702 479 from 8.30am to 5.30pm (AEST) Monday to Friday.

Philip Chard
Company Secretary

DomaCom Limited