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ASX Announcement

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4 November 2016

Confirmation of Final Price

Inghams Group Limited (**Company**) announces the successful completion of the institutional bookbuild process described in Section 7.8.2 of its replacement prospectus dated 21 October 2016, as supplemented by the supplementary prospectus dated 2 November 2016 (**Prospectus**) and advises that the Final Price is \$3.15 per Share.

Important Notices

Capitalised terms used and not defined in this ASX announcement have the meaning given to them in the Prospectus.

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