



Notification of Consolidation/Split

Announcement Summary

Entity name

AUSTRALIAN RENEWABLE FUELS LIMITED

Applicable security for the reorganisation

ARW	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday November 14, 2016

Reorganisation type

Security consolidation

Effective Date

Tuesday December 13, 2016

Record Date

Wednesday December 14, 2016

Issue Date

Wednesday December 21, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

AUSTRALIAN RENEWABLE FUELS LIMITED

1.2 *Registered Number Type

ACN

Registration Number

096782188

1.3 *ASX issuer code

ARW

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday November 14, 2016

1.6 *Securities affected by the reorganisation



ARW

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Friday December 9, 2016	Actual	
Comments 			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday December 14, 2016

3.2 Date of +security holder meeting

Friday December 9, 2016

3.3 Last day for trading in the pre-re-organised +securities

Monday December 12, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday December 13, 2016

3.5 Record date

Wednesday December 14, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Thursday December 15, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday December 21, 2016

**3.8 Trading starts on a normal T+2 basis**

Thursday December 22, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday December 28, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 **Securities on issue before and after the reorganisation

*ASX +Security Code ARW	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 41,956,145	Number on issue after reorganisation 419,561	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**