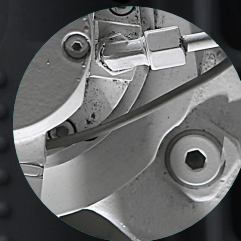
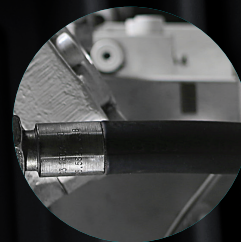


ANNUAL GENERAL MEETING 2016

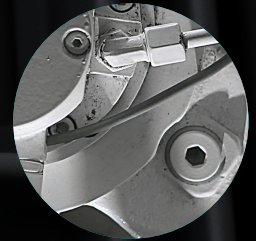
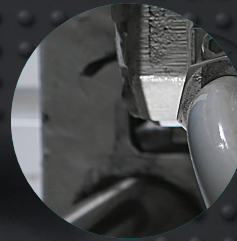
16 November 2016

Pact Group Holdings Ltd
ABN: 55 145 989 644



RAPHAEL GEMINDER

CHAIRMAN



FINANCIAL HIGHLIGHTS 2016

Sales
revenue

↑ 11%
\$1,381.3M

NPAT
(before significant
items)¹

↑ 11%
\$94.3M

Total dividends
cents per share

↑ 8%
21 cents

Total
shareholder
return²

33.5%



Solid financial
performance



Strong return to
Shareholders

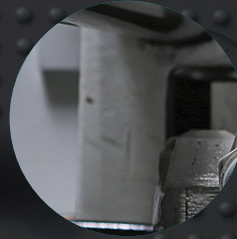
GOVERNANCE

Focussed on protecting and enhancing shareholder interests and maintaining strong corporate governance



MALCOLM BUNDEY

MANAGING DIRECTOR
AND CEO



FINANCIAL RESULTS SUMMARY

\$A millions	FY 2016	Movement	
Sales revenue	1,381.3	11%	↑
EBIT (before significant items) ¹	162.5	7%	↑
NPAT (before significant items) ¹	94.3	11%	↑
NPAT (after significant items)	85.1	26%	↑
Operating cash flow ^{2,3}	219.1	2%	↑



Acquisitions
and efficiency
deliver growth

Financial Highlights

Sales Revenue

↑ **15.5%**

\$1,027.9M

EBIT (before significant items)

↑ **10.8%**

\$95.6M

Strong
performance
culture driving
efficiency and
improved
underlying
margins



Financial Highlights

Sales Revenue

↓1.6%
\$353.4M

EBIT (before significant items)

↑1.1%
\$66.8M



Diversification
and resilience
delivering results
in a challenging
market

STRONG BALANCE SHEET FUNDING ACQUISITIONS

Key metrics
remain well
within target
levels

Acquisition funding
of \$114 million in
the period



FOCUSED ON GROWTH IN SHAREHOLDER VALUE

Highlights

Organic Growth

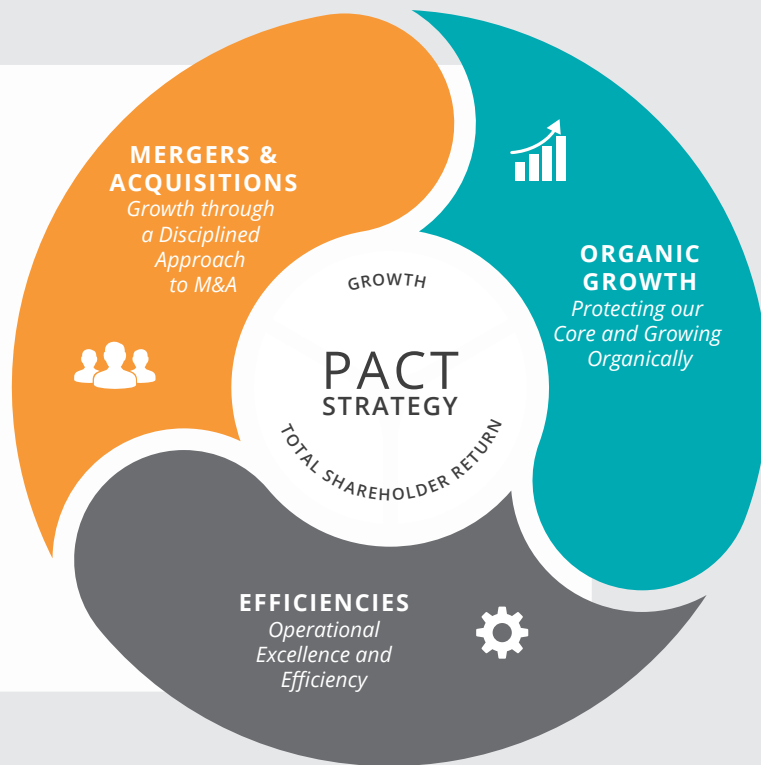
Structural changes driving increased accountability
Establishment of long-term arrangement for provision of crate pooling services

Efficiency

2015 Efficiency Program complete
Lean manufacturing implementation underway

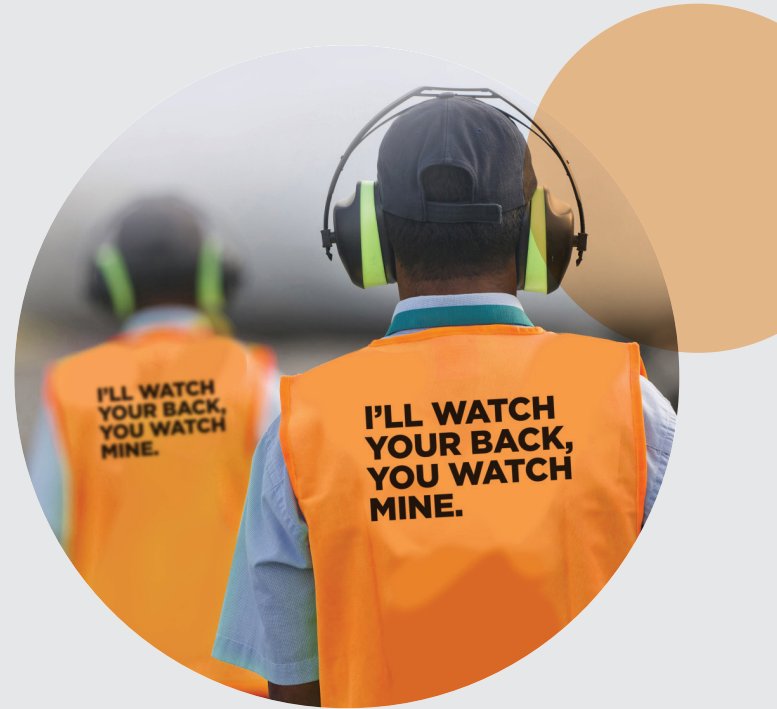
M&A

Jalco and 3 bolt-on acquisitions complete in FY2016
Acquisition of Fruit Case Company and Australian Pharmaceutical Manufacturers complete early FY2017

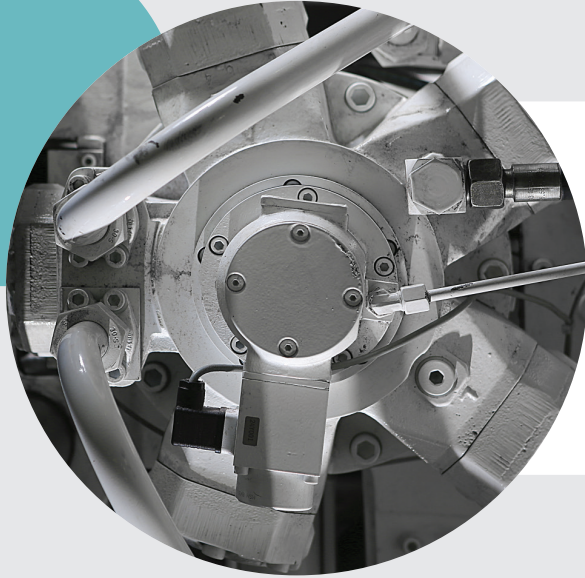


SAFETY

**TOWARDS
ZERO
HARM**



TRADING UPDATE



Trading conditions for the first four months of FY17 have been in line with our expectations, with underlying market conditions remaining subdued.

We maintain previous guidance – that is we expect to achieve higher revenue and earnings (before significant items) in FY17, subject to global economic conditions.

CONCLUSION

Strategically well positioned

Solid foundations

Clear opportunities to grow



IMPORTANT INFORMATION

This Presentation contains the summary information about the current activities of Pact Group Holdings Ltd (Pact) and its subsidiaries (Pact Group). It should be read in conjunction with Pact's other periodic and continuous disclosure announcements lodged with the Australian Securities Exchange (ASX), including the Half Year Condensed Consolidated Financial Report and associated Media Release released today, which are available at www.asx.com.au.

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Past performance information given in this Presentation is given for illustrative purposes only and should not be relied upon as (and is not) an indication of future performance.

Non IFRS Financial Information

This presentation uses Non-IFRS financial information including NPAT before significant items, EBIT, EBIT before significant items, Operating Cashflow. These measures are Non-IFRS key financial performance measures used by Pact, the investment community and Pact's Australian peers with similar business portfolios. Pact uses these measures for its internal management reporting as it better reflects what Pact considers to be its underlying performance.

EBIT before significant items is used to measure segment performance and has been extracted from the Segment Information disclosed in the Full Year Consolidated Financial Report.

All Non-IFRS information has not been subject to audit by the Company's external auditor. Refer to the 2016 full year results investor presentation for further detail.