Notification of Consolidation/Split

Announcement Summary

Entity name

AUSTRALIAN RENEWABLE FUELS LIMITED

Applicable security for the reorganisation

ARW

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Thursday November 17, 2016

Reason for the Update

Change issue date to 16 December 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

AUSTRALIAN RENEWABLE FUELS LIMITED

1.2 *Registered Number Type

ACN

Registration Number

096782188

1.3 *ASX issuer code

ARW

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Change issue date to 16 December 2016

1.4b * Date of previous announcement(s) to this update

Monday November 14, 2016

1.5 *Date of this announcement

Thursday November 17, 2016

1.6 *Securities affected by the reorganisation

ARW ORDINARY FULLY PAID

Part 2 - Approvals

- 2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition +Security holder approval	Date for determination Friday December 9, 2016	Is the date estimated or actual? Actual	**Approval received/condition met?
Comments			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Wednesday December 14, 2016

3.2 Date of +security holder meeting

Friday December 9, 2016

3.3 Last day for trading in the pre-re-organised +securities

Monday December 12, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Tuesday December 13, 2016

3.5 Record date

Wednesday December 14, 2016

- 3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis Thursday December 15, 2016
- 3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday December 16, 2016



3.8 Trading starts on a normal T+2 basis

Monday December 19, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday December 21, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code ARW	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 41,956,145	Number on issue after reorganisation 419,561	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary