

ASX and Media Release: 18 November 2016

ASX Code: WRM



Completion of Entitlement Offer

ASX Code: WRM

Issued Securities

Shares: 599.3 million

Options: 100.5 million

Cash on hand (30 Sep 2016)

\$0.43M

Market Cap (17 Nov 2016)

\$8.4M at \$0.014 per share

Directors & Management

Brian Phillips

Non-Executive Chairman

Geoffrey Lowe

Non-Executive Director

Peter Lester

Non-Executive Director

Matthew Gill

MD & CEO

Shane Turner

Company Secretary

Rohan Worland

Exploration Manager

For further information contact:

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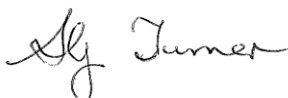
www.whiterockminerals.com.au

White Rock Minerals Limited (ASX:WRM) (**White Rock**) advises that it has today completed the issue and allotment of 47,653,128 new fully paid ordinary shares in White Rock (**New Shares**).

The New Shares were issued pursuant to the non-renounceable pro rata entitlement offer announced on 28 September 2016 (**Entitlement Offer**) which closed on 11 November 2016. Under the Entitlement Offer, eligible shareholders were offered 1 new fully paid ordinary share in White Rock for every 2 shares held at an issue price of \$0.015 (1.5 cents) per share.

White Rock now has 599,329,456 fully paid ordinary shares on issue following the issue and allotment of New Shares under the Entitlement Offer.

Yours faithfully



Shane Turner

Company Secretary

White Rock Minerals Limited