



**Quantum Resources Limited**  
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## **QUANTUM RESOURCES LIMITED**

(ASX: QUR)

### **ASX and Media Release**

23 November 2016

#### **NON-RENOUNCEABLE RIGHTS ISSUE – SHORTFALL NOTICE**

Quantum Resources Limited (ASX:QUR) (the **Company**) advises that the non-renounceable pro rata rights issue offer, detailed in the Company's Prospectus dated 31 October 2016 (**Prospectus**), closed on 18 November 2016 (**Closing Date**).

Eligible shareholders were offered to subscribe to its non-renounceable pro-rata **Rights Issue** of 1 new Share for every 5 Shares held on the Record Date at an issue price of 1.6 cents (\$0.016) per new Share together with 1 free-attaching new unlisted option, exercisable at 3.25 cents (\$0.0325) and expiring on 31 August 2020, for every new Share issued to raise up to approximately \$989,247 before costs of the issue.

A total of 19,566,051 new shares and 19,566,051 new options have been subscribed for under the Rights Issue, raising approximately \$313,056. The results of the Rights Issue offer are as follows:

	No. of shares	No of options
New shares and options taken up by shareholders:	12,468,246	12,468,246
Shortfall shares and options taken up by shareholders:	7,097,805	7,097,805
Shortfall of Entitlement Offer:	42,262,742	42,262,742
<b>Total number of shares and options:</b>	<b>61,828,793</b>	<b>61,828,793</b>

Holding statements will be dispatched and the new shares and new options will be issued to shareholders on Friday 25 November 2016, as per the timetable in the Prospectus.

The issued capital of the Company following allotment will be:

Fully paid ordinary shares - quoted	328,705,877
Unlisted options – exercisable at 3.25 cents before 17 November 2018	52,000,000
Unlisted options – exercisable at 3.25 cents before 31 August 2020 *	36,566,051
Unlisted options – exercisable at 2 cents before 31 August 2019	7,500,000

\*The Company will seek to list this class of option in due course.

The Company intends to place the shortfall as soon as possible, but no later than 18 February 2017.

Signed for **Quantum Resources Limited**



**Adrien Wing**  
Company Secretary