Annual General Meeting

Wednesday 23 November 2016













Forward Looking Statements

This presentation is given on behalf of Future Fibre Technologies Limited (FFT).

Information in this presentation is for general information purposes only, and is not an offer or invitation for subscription, purchase, or recommendation of securities in FFT. Certain statements in this document regarding the Company's financial position, business strategy and objectives may contain forward-looking statements (rather than being based on historical of current facts).

Any forward-looking statements are based on the current beliefs of the Company's management as well as assumptions made by, and information currently available to, the Company's management. Forward-looking statements are inherently uncertain and must be read accordingly. There can be no assurance that the underlying assumptions will prove to be valid.

All data presented in this document reflects the current views of the Company with respect to future events. Forward-looking statements are subject to risks, uncertainties and assumptions relating to the operations, results of operations, growth strategy and liquidity of the Company. To the maximum extent permitted by law, the Company, its officers, employees and agents do not assume any obligation to release any updates or revisions to the information (including any forward looking statements) in this presentation to reflect any change to expectations or assumptions, and disclaim all responsibility and liability for any loss arising from reliance on this presentation or its content.



Board and Executives



Terry Winters Chairman



Mark Stevens
Non Executive Director



Rob Broomfield CEO/Executive Director



Chris Fergus
Non Executive Director



Dr Fred Davis COO/Executive Director



Leigh Davis
CFO/Company Secretary

FFT

Chairman's Introductory Remarks



CEO's Address



Financial Overview

- Revenue \$15.5M.
- EBITDA loss \$5.6M.
- Proforma EBITDA loss \$2.7M
- Net loss after tax of \$5.8M.
- 124.0M shares on issue.
- Net assets of \$24.2M.
- Net cash position of \$10.9M at 30
 September 2016, with no external debt or borrowings.
- Strong sales funnel of opportunities.



FFT Strategy | Growth Horizons

ESTABLISH (FY17)

Strengthen and enter new regions (Grow sales & support in SEA, Turkey, Brazil/LA, Eastern Europe and Africa)

Invest in Distribution and Network Security markets (Add distribution partnerships, grow sales and support teams)

Consolidate Perimeter market competitive advantage (Introduce artificial intelligence

and next generation platforms)

GROW (FY18)

Grow recurring % of total revenues (Application and software licensing)

Expand sales from new applications (Monitoring and incident detection)

Increase competitive advantage in Distribution, Network Security and Pipeline markets

(Extend technology capabilities and

(Extend technology capabilities and use of artificial intelligence)

LEAD *(FY19+)*

Lead in Perimeter, Pipeline and Network

(Lead across verticals and geographies with next generation product range and capabilities)

Increase sales focus on new applications

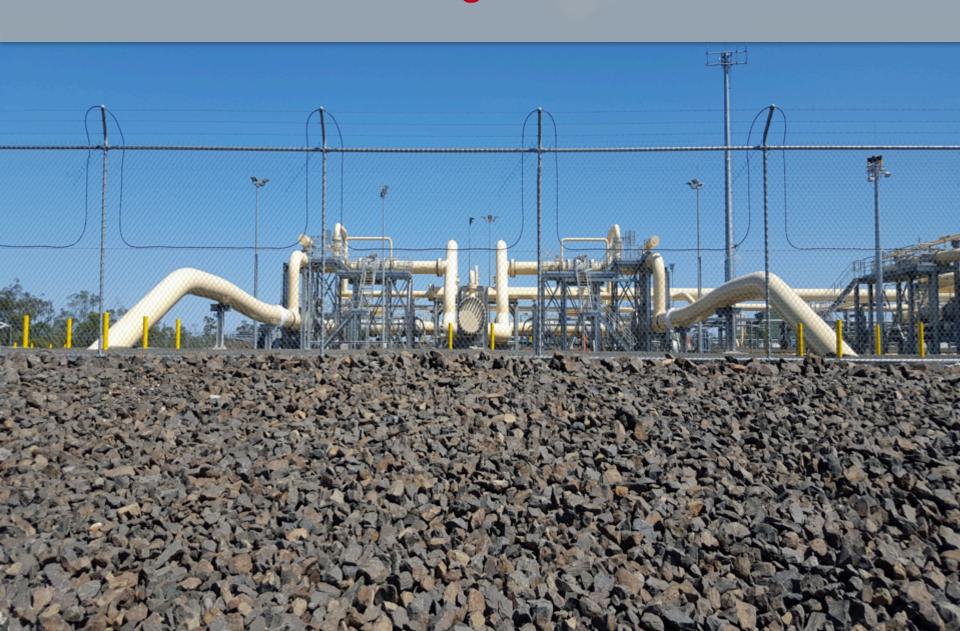
(Add sales capacity and reach - direct and via partnerships)

Broaden range of solutions

(Add and integrate complementary technologies and services)



Annual General Meeting – General Business



Financial Statements and Reports

To consider and receive the Financial Report, the Directors' Report and Auditor's Report for the year ended 30 June 2016.



"That, the Company adopt the Remuneration Report for the year ended 30 June 2016 in accordance with Section 250R(2) of the Corporations Act."

Please note this resolution is advisory only and does not bind the Company or the Directors.

For	Against	Open	Total	Abstain
46,779,440	60,601	11,000	46,851,041	65,639



"That, Terence Winters, who is retiring in accordance with the Constitution, and who offers himself for re-election, is re-elected as a Director of the Company."

For	Against	Open	Total	Abstain
46,910,864	44,816	11,000	46,966,680	Nil



"That, Mark Stevens, who is retiring in accordance with the Constitution, and who offers himself for re-election, is re-elected as a Director of the Company."

For	Against	Open	Total	Abstain
47,788,244	43,791	11,000	47,843,035	1,025



"That Mr Christopher Fergus, who retires having previously been appointed to fill a casual vacancy in accordance with Listing Rule 14.4 and clause 6.2 of the Company's Constitution and having consented to act and being eligible, be elected as a Director of the Company."

For	Against	Open	Total	Abstain
47,775,959	56,076	12,025	47,844,060	Nil



"That, for the purposes of Listing Rule 7.2 (Exception 9(b)) and for all other purposes, Shareholders approve the terms of, and authorise the grant, and the issue to shares pursuant to the terms of, performance rights and options under the Company's Employee Benefits Plan."

For	Against	Open	Total	Abstain
46,685,935	268,745	11,000	46,965,680	1,000



