

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **KNEOMEDIA LIMITED**

ACN/ARSN **009 221 783**

1. Details of substantial holder

Name **MR ANDREW WILLIAM BLACKMAN**

ACN/ARSN (if applicable)

The holder ceased to be a substantial holder on **21/11/2016**

The previous notice was given to the company on **17/10/2016**

The previous notice was dated **17/10/2016**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change | Consideration given in relation to change | Class and number of securities affected | Person's voted affected |
|----------------|--|---|---|---|-------------------------|
| 21/11/2016 | ANDREW WILLIAM BLACKMAN | Dilution of interest after issue of 31,763,976 shares on 21 November 2016 | N/A | 15,000,000 ordinary fully paid shares | ANDREW WILLIAM BLACKMAN |
| 19/10/2016 | ANDREW WILLIAM BLACKMAN | Dilution of interest after issue of 22,857,143 shares on 19 October 2016 | N/A | 15,000,000 ordinary fully paid shares | ANDREW WILLIAM BLACKMAN |

3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|-------------------------|--------------------------------------|
| ANDREW WILLIAM BLACKMAN | 34 SOMERSET STREET, MOSMAN, NSW 2088 |

Signature

print name **ANDREW BLACKMAN** capacity

sign here

date

21/11/16