



CORPORATE PRESENTATION

November 2016

ASX: PKO

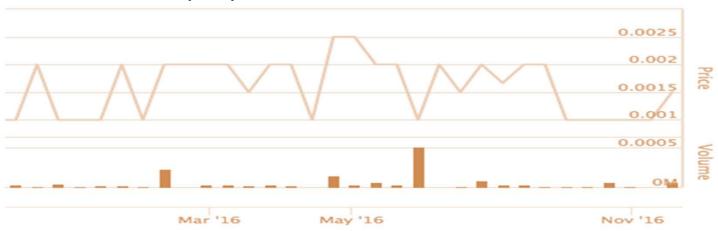
Corporate Snapshot



Shares on issue	1.02 billion

Shares on issue post consolidation	51 million
Present share price (prior to consolidation)	\$0.001
Market capitalisation	A\$1m
Cash (end Sept 2016)	A\$215k

Peako 12 month share price performance



Board of Directors



Geoff Albers, Chairman

- 35+ years experience
- Track record of developing significant oil & gas assets. Exploration activities led to Yolla gas/condensate, Evans Shoal gas and Maari oil discoveries.

Rae Clark, Director

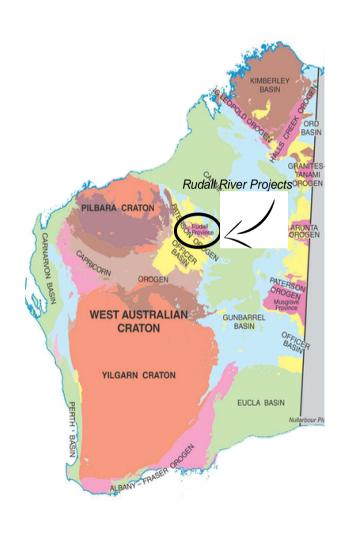
- Resource industry commercial specialist.
- Managerial, business development, financial modelling experience. Commenced career with Deloitte, working in upstream petroleum industry since 2005.

Peter Armitage, Director

- 40+ years experience as a chartered accountant
- Experienced director of listed exploration companies

Paterson Province Projects, Western Australia

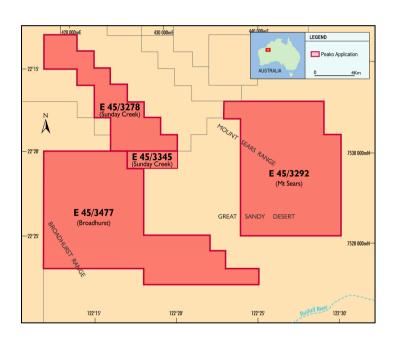


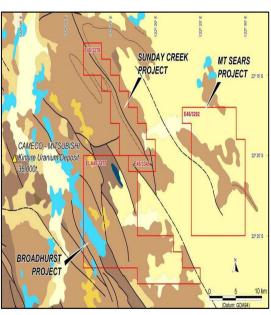


- Paterson region well known for its gold, base metals and uranium potential
- 4 tenements, 1 granted, total of 403km2
- Sunday Creek and Mt Sears initiatives
- Uranium occurrences known in both areas

Paterson Region Tenements







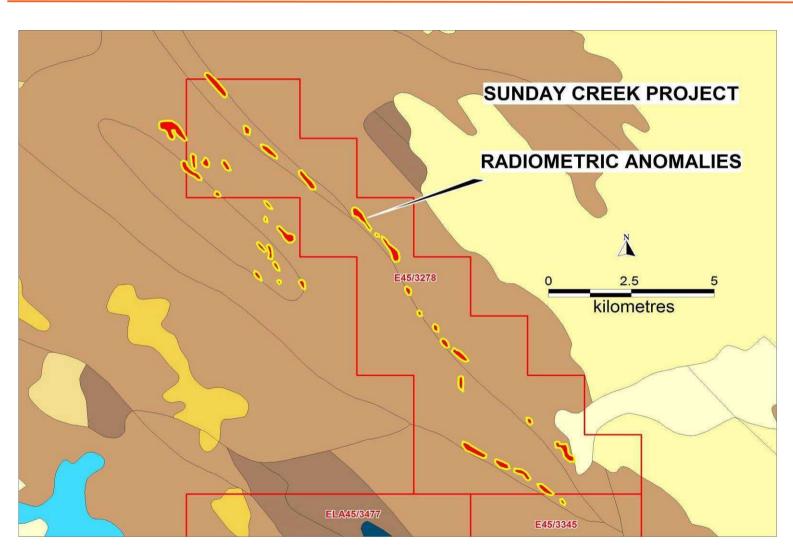
Sunday Creek Project



- Project covers 60sq km of prime uranium ground located 20km east of the 36,000t uranium Kintyre Project owned by Cameco-Mitsubishi.
- Lies within the structurally important Rudall Metamorphic Province with the Telfer Gold Mine and Nifty Copper Mine in the same region.
- Occidental explored Sunday Creek in late 70s identifying uranium targets without GPS or high resolution airborne data and achieved high grade intersections from a limited four hole drill program on the key target zone.
- Previous ownership of the Project and surrounding area has been fragmented and the area is underexplored compared to its obvious potential.
- Initial radiometric surveys are indicating a strike length of some 20kms and a separate
 5km zone with an associated intense magnetic anomaly.
- The known mineralised structures are highly fluidised, are large and have the ability to contain a significant uranium resource.

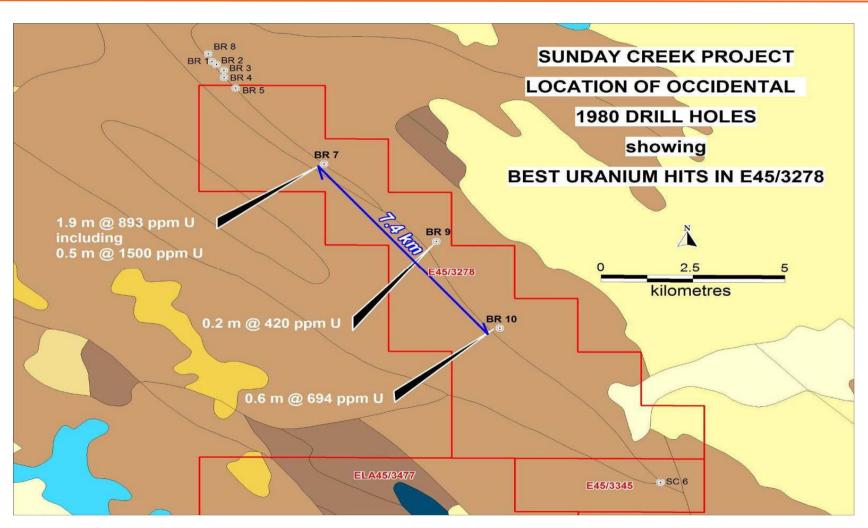






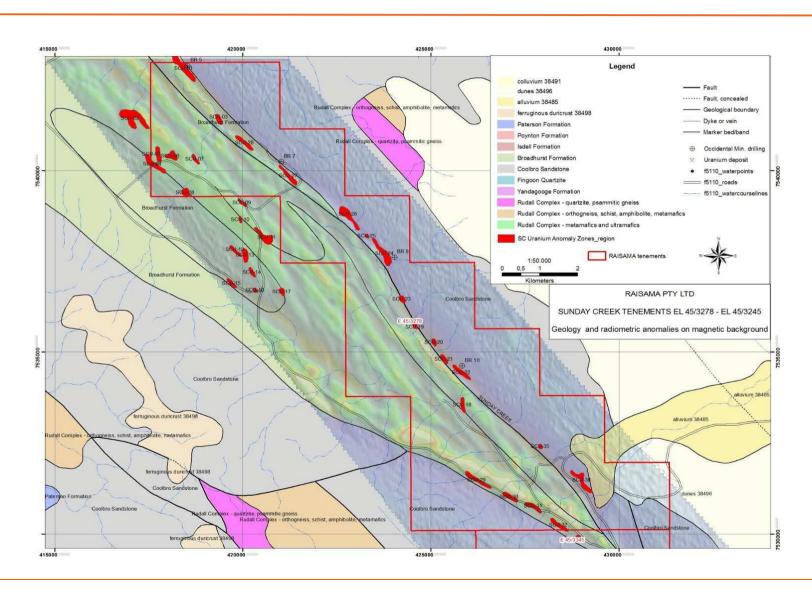






Sunday Creek Geology







Disclaimer

This presentation has been prepared by Peako Limited ("Peako"). The information contained in this presentation is a professional opinion only and is given in good faith. Certain information in this document has been derived from third parties and although Peako has no reason to believe that it is not accurate, reliable or complete, it has not been independently audited or verified by Peako.

Any forward-looking statements included in this document involve subjective judgment and analysis and are subject to uncertainties, risks and contingencies, many of which are outside the control of, and maybe unknown to, Peak. In particular, they speak only as of the date of this document, they assume the success of Peako's strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties and risks. Actual future events may vary materially from the forward looking statements and the assumptions on which the forward looking statements are based. Recipients of this document (Recipients) are cautioned to not place undue reliance on such forward-looking statements.

Peako makes no representation or warranty as to the accuracy, reliability or completeness of information in this document and does not take responsibility for updating any information or correcting any error or omission which may become apparent after this document has been issued. To the extent permitted by law, Peako and its officers, employees, related bodies corporate and agents ("Agents") disclaim all liability, direct, indirect or consequential (and whether or not arising out of the negligence, default or lack of care of Peako and/or any of its Agents) for any loss or damage suffered by a Recipient or other persons arising out of, or in connection with, any use or reliance on this presentation or information. All amounts in Australian dollars (A\$) unless stated otherwise.

To the maximum extent permitted by law, neither Peako, its related bodies corporate, their directors, employees or agents, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it. You acknowledge that circumstances may change and the contents of this presentation may become outdated as a result. Peako accepts no obligation to correct or update the information or opinions in this presentation. Opinions expressed are subject to change without notice. Nothing in this presentation should be construed as a solicitation to buy or sell any security or product, or to engage in or refrain from engaging in any transaction. Nothing contained in this presentation constitutes investment, legal, tax or other advice. The information in this presentation does not take into account the objectives, financial situation or particular needs of any person.