

Notice reference number: 1434.16.11

Notice date: 28/11/2016

What's this about?

Effective date: 28/11/2016

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|--|----------------------------------|-----------------------------------|-----------------------------|----------------------------------|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Mayfield Childcare Limited – Admission and Commencement of Official Quotation

Description

Mayfield Childcare Limited (Company) was admitted to the Official List of ASX Limited (ASX) on Monday, 28 November 2016.

Official quotation of the Company's securities is expected to commence at 11:00 am AEDT on Wednesday, 30 November 2016. The Company raised approximately \$24 million by the offer of 24,000,000 ordinary shares at \$1.00 per share under a replacement prospectus dated 14 November 2016.

Quoted Securities: 30,005,000 fully paid ordinary shares

ASX Code: MFD

Time: 11:00 am AEDT

Date: 30 November 2016

ASX Trade Abbreviation: MAYFIELD

ISIN: AU000000MFD1

Home Branch: Melbourne

Industry Classification: Pending

Registered Office: Level 2, 90 William Street
Melbourne VIC 3000
Phone: (03) 9654 8881
Website: www.mayfieldchildcare.com.au

Company Secretary: Andrew Draffin

Share Registry: Link Market Services Limited
Level 12, 680 George Street
Sydney NSW 2000
Phone: (02) 9287 0303

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: Victoria, Australia

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|----------------------------|--|
| Dividend Policy: | See page 102 of the Company's replacement prospectus dated 14 November 2016. |
| Activities: | Operation of childcare centres located in Victoria, Australia. |
| ASX Restricted Securities: | Nil |
| Securities not quoted: | Nil |

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 14 November 2016.

Need more information?

For further details, please refer to the Company's replacement prospectus dated 14 November 2016.

Issued by
Cheng Tang

Contact Details
(03) 9617 8706

Disclaimer
