



# MARKET RELEASE

28 November 2016

## **Mayfield Childcare Limited**

### **PRE-QUOTATION DISCLOSURE**

Mayfield Childcare Limited (the “Company”) was admitted to the Official List of ASX Limited on Monday, 28 November 2016.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:  
  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist.
4. The Prospectus.
5. The Company’s constitution.



6. A statement confirming:

- (a) the completion of the Acquisition Agreements between the Company and the Vendors as defined and described in the Prospectus to acquire 16 childcare centres defined as the Mayfield Childcare Centres; or
- (b) the completion of:
  - i. the acquisition of Little Learners Camberwell (the Mayfield Childcare Centre located in Camberwell as defined and described in the Prospectus); and
  - ii. The acquisition of at least 12 of the 15 Mayfield Childcare Centres (as defined and described in the Prospectus, excluding Little Learners Camberwell); and

that the agreements to acquire the remaining 3 Mayfield Childcare Centres (as defined and described in the Prospectus, excluding Little Learners Camberwell and the 12 other Mayfield Childcare Centres referred to in resolution 2.2.6) are unconditional, and that the Company is not aware of anything that would preclude completion of the agreements from occurring..

- 7. A statement confirming completion of the arrangements in relation to the debt facility agreement as described in section 10.8(c) of the Prospectus.
- 8. The full terms and conditions of the Company's employee share and option plan.
- 9. The Company's securities trading policy.
- 10. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: MFD

Cheng Tang

**ADVISER, LISTINGS (MELBOURNE)**