



28 November 2016

AUROLA

F U N D S M A N A G E M E N T

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BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
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Notice of dispatch of Bidder's Statement under section 633(1) item 8 of the Corporations Act

In accordance with section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Act**), Aurora Funds Management Limited (ACN 092 626 885), as responsible entity for Aurora Global Income Trust (ARSN 127 692 406) (**Bidder**), gives notice that it has today completed sending the Bidder's Statement (with an enclosed Offer dated 28 November 2016) to HHY Fund unit holders.

The Bidder's Statement was sent to each person registered as a holder of units in the HHY Fund as at 7:00pm on 25 November 2016 (being the date set by Bidder under subsection 633(2) of the Act).

The offer period is scheduled to close on 30 January 2017, unless extended or offer withdrawn.

Yours sincerely,

Betty Poon
Company Secretary
Aurora Funds Management Limited as
Responsible entity for
Aurora Global Income Trust