

29th November 2016

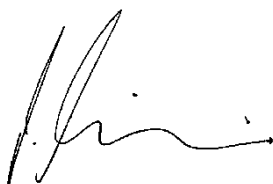
To: The Manger Companies
Companies Announcement Office
Australian Securities Exchange

Dear Sir/Madam

Global Health Limited 2016 AGM – Chief Executive Office's Presentation

Please find attached a copy of the address to be delivered by Mr Mathew Cherian, Chief Executive Officer, at Global Health's Annual General Meeting at Level 18, 600 Bourke Street, Melbourne, commencing at 2:30pm today.

Yours faithfully



Peter Curigliano
Company Secretary and Chief Financial Officer

Global Health Limited Annual General Meeting

29 November 2016

CEO's Address to Shareholders

Good afternoon ladies and gentlemen

Financial Performance exceeded expectations

The financial year ending 2016 was the Company's fourth consecutive year of net profit in excess of one million dollars.

Revenue increased by a record 42% to \$6,446,450 while expenses increasing by 36% to \$4,504,580 resulting in a 59% increase in Earnings Before Interest, Tax, Depreciation and Amortisation to \$1,944,870.

Net Profit after Tax increased by 30% to \$1,375,154 resulting in a 31% increase in Earnings per Share to 4.2 cents.

Strongest Financial Position

The financial position of the Company continued to strengthen with net Assets increasing by 39% to \$5,056,903 with cash plus net receivables increasing by 276% to \$2,868,505 as at 30 June 2016.

Following mediation of the dispute with the South Australian government, the company received \$5m in August resulting in Cash plus net receivables just under \$6m as of today – the strongest financial position in the Company's history.

Growth across provider and connectivity portfolio

The acquisition of the PracNet, MediNet and Practice 2000 software assets announced in July 2015 has been successfully integrated into the Company's operations and now marketed under the Primary Clinic brand. These products are targetted at general practice, specialist and allied health providers. Margin growth was achieved through value-add sales of the broader portfolio components to existing customers of these products. This resulted in positive cash flow and contribution margins in line with expectations for the Primary Clinic brand.

The Company's MasterCare shared Electronic Medical Record (EMR) is designed to support teams of multi-disciplinary health care providers to co-ordinate and manage the health of people with lifelong health conditions (chronic disease). Since July 2015, the Company has announced a number of significant deployments reflecting the growing status of MasterCare as the leading solution for chronic disease management particularly the management of people with mental health issues:

- ACT Mental Health, Justice Health, Alcohol and Drug Services (Territory wide)
- Adelaide PHN (Primary Health Network for Metropolitan South Australia)
- 360 Health + Community (Western Australia's targets community health service provider)
- Malaysian Ministry of Health mental health outreach national network (MENTARI)
- Country South Australia PHN
- Mercy Mental Health (West Metropolitan Melbourne Area Health Service)

In addition, the Company announced a preferred supplier agreement with the Australian Psychological Society (APS) for the promotion and supply of MasterCare and ReferralNet for their 22,000 psychologists.

Our hospital revenues remained steady with MasterCare PAS particularly successful in the day and medium size overnight private hospitals such as:

- Gold Coast Surgical Hospital (Qld)
- McLaren Vale and Districts War Memorial Hospital (SA)
- Monash House Private Hospital (Vic)

The bulk of the growth reflected in our hospital revenue relate to the apportionment of licence revenue from SA Health in respect to the use of the Company's CHIRON Hospital system in 60+ rural and regional hospitals over the period 1 April 2015 to 30 June 2016.

In summary, over the reporting period, the Company experienced revenue growth across all our “Business as Usual” or BAU sectors of health care serviced by our portfolio of provider software applications.

Going Forward

In 2013, the Company announced our Research and Development program aimed at delivering on our vision to “Connect Clinicians and Consumers”. Global Health today is unique in the Australian market with a portfolio of software applications that has the potential to cover primary care, specialists, allied health and hospitals.

To support our goal of “Connecting clinicians and consumers”, our Research & Development over the last 3 years has focussed on “Streamlining the Patient Journey”. Connectivity, mobility and consumer platforms were prioritised to encourage digital data flow, access anywhere, anytime, any device, and greater involvement by individuals in the management of their health in collaboration with their care team - typically comprising different medical specialists and allied health practitioners working in tandem with their common patients.

ReferralNet Connectivity platform

The need to securely share clinical information across healthcare has been identified by the Australian government’s Digital Health Agency (ADHA) and the Royal Australian College of General Practice (RACGP) as a national priority that will deliver productivity gains and more importantly, is seen as crucial to patient safety and improved patient outcomes.

The Company’s ReferralNet secure messaging platform has been actively pursuing greater adoption of secure digital data flowing between health providers, and has made steady progress working with other clinical software applications and messaging services.

Subscribers on the ReferralNet platform can now send secure messages to subscribers on Telstra’s Argus secure messaging network, with 2-way messaging expected in the coming months.

The Company has interchange agreements in place with other messaging network providers.

Over the coming months, 2-way messaging with these other messaging providers will be pursued with the goal of enabling ReferralNet subscribers to securely exchange patient information with the vast majority of their colleagues anywhere in Australia.

LifeCard Personal Health Record

LifeCard was released in September this year comprising a mobile responsive website along with mobile applications available on Apple's App store for Apple devices and Google Play for Android devices.

LifeCard (www.lifecard.com) is a Personal Health Record for consumers - accessible anywhere, anytime, and from any device. Consumers can choose to share some or all of their health record with anyone – including clinicians, care providers, siblings, parents or personal trainers.

Consumers can choose the extent of access and the duration - for a specific period or until they decide otherwise. Personal health data may be uploaded using the Company's ReferralNet secure messaging system from providers.

Providers are able to send patient data directly from the Company's MasterCare and Primary Clinic products, as well as third-party clinical systems via ReferralNet, to a consumer's LifeCard account.

Over the coming months, this service will be promoted to a variety of segments and alliance partners encouraging providers to share health records with their patients.

HotHealth community engagement platform

The HotHealth community engagement platform (www.hothealth.com) was released in August this year as a "white-label" platform for any organisation wishing to promote their services and engage with their community of interest through their presence on the web.



HotHealth enables groups of providers, consumers or combinations of providers and consumers to interact online via chat or email, and exchange information such as news, articles, videos and events with each other.

HotHealth includes links to patient portals, online appointments and a web store for enabling financial transactions. Members of a HotHealth community will have seamless access to their LifeCard Personal Health Record.

Over the coming months, this service will be directed at provider organisations particularly those focused on chronic disease management. With the increased awareness of providing 'online communities' to patients, the aim is to continue to build 'inclusive' information sharing.

Overseas Markets

The challenges of health care access, improved patient outcomes, improved patient safety and affordability are global in nature; affecting everyone. Within the Global Health portfolio, there are a variety of software applications covering community, hospitals, connectivity and consumer needs. These applications provide features and functionality that have universal appeal.

The over-arching architecture is designed for a "best-of-breed" approach based on the individual needs of potential clients and jurisdictions. The open architecture encourages integration to existing investments in technology, rather than the more costly and lengthy timeframes associated with the "one-size-fits-all" alternative.

Over the coming months, the Company will increase our investment in developing global opportunities with engagement points that will likely vary from jurisdiction to jurisdiction depending on their individual priorities and pre-existing health care system capabilities.

This has been a good year for the Company and the payment of the special dividend to shareholders last week reflects the Company's confidence in our future.



I would like to take this opportunity to thank the Board for their guidance and the dedicated team of over thirty staff who have worked diligently across all areas of the business in support of our customers and shareholders.

Thank You.

AGM

November
2016

Connecting
clinicians and
consumers

Mathew Cherian, CEO
Global Health Limited

Mathew.Cherian@global-health.com

Performance Exceeds Expectations

Financial Performance

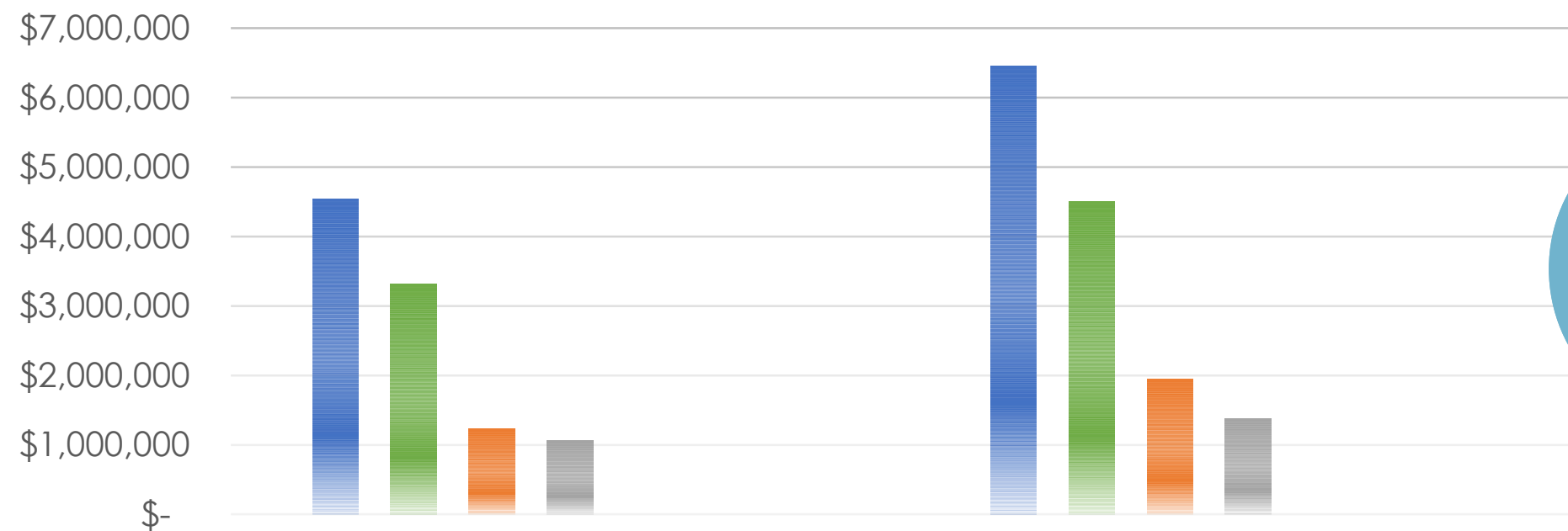
Revenue
↑ 42%

Expenses
↑ 36%

NPAT
↑ 30%

EBIT
↑ 51%

EBITDA
↑ 59%



	Jun-15	Jun-16
Revenue	\$4,539,109	\$6,449,450
Expense	\$3,312,810	\$4,504,580
EBITDA	\$1,226,299	\$1,944,870
NPAT	\$1,059,907	\$1,375,154
EBITDA Margin	27%	30%
EBIT Margin	21%	23%
NPAT Margin	23%	21%

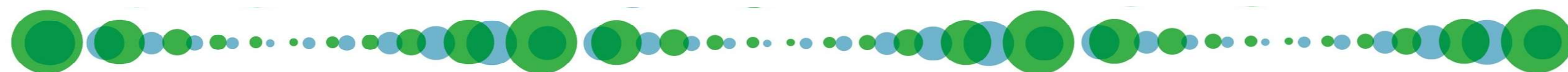
Financial Position

Strongest Financial Position

	June-14	June-15	June-16	
Cash + Net Receivables	\$951,526	\$762,004	\$2,868,505	↑ 27.6%
Net Assets	\$2,675,052	\$3,628,006	\$5,056,903	↑ 39%
Earnings Per Share	4.4 cps	3.2 cps	4.2 cps	↑ 31%

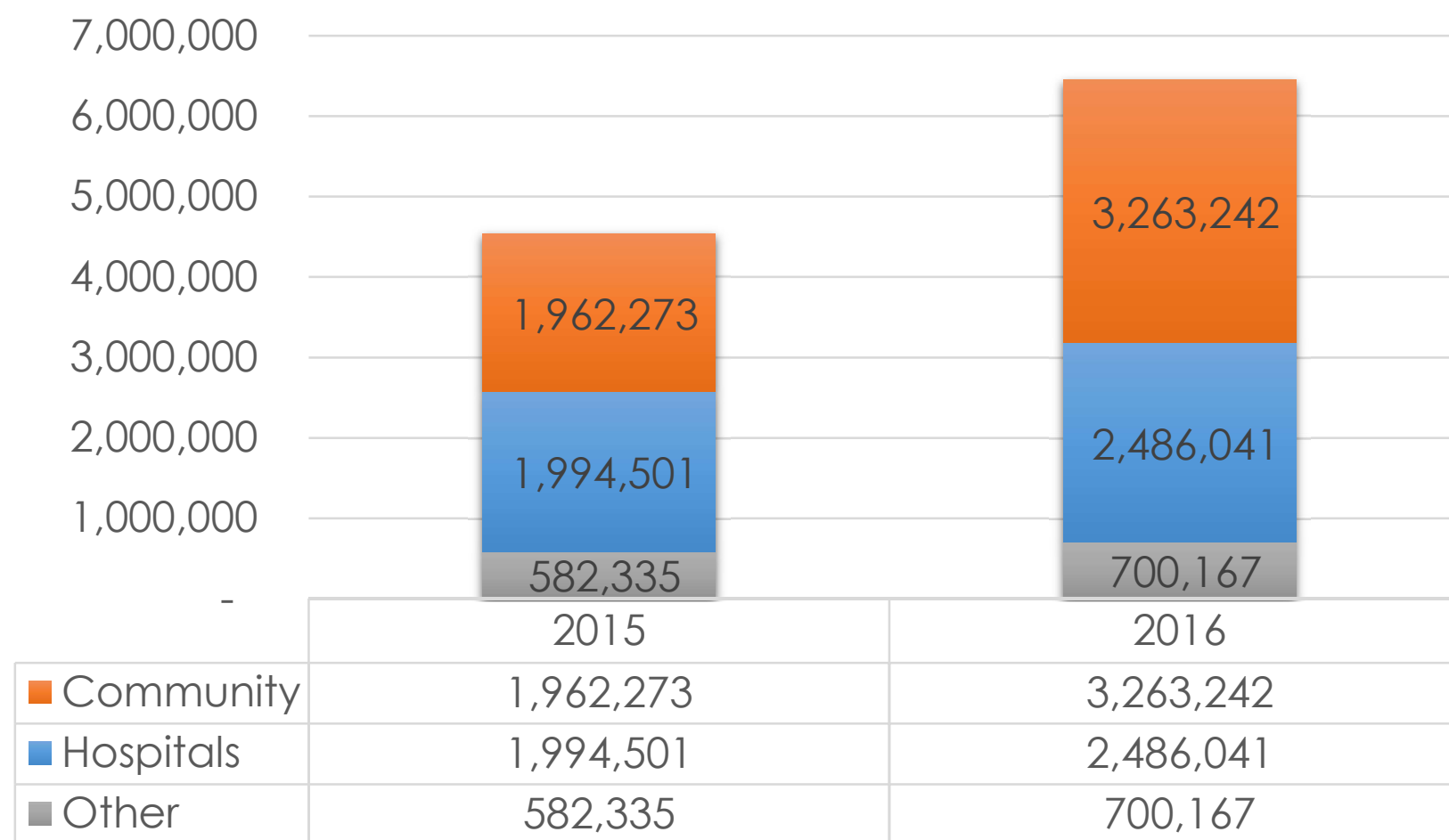
31%
Return on
Equity

Cash + Net
Receivables
≈\$6M post
SA
settlement
as at Nov-16



Revenue by Sector

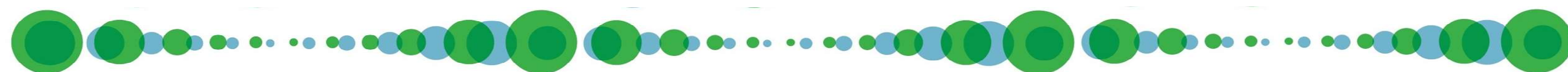
Growth across all sectors



Community
Revenue
↑ 66%

Hospital
Revenue
↑ 25%

Other
Revenue
↑ 20%



Comprehensive portfolio to connects clinicians and consumers

GLOBAL HEALTH

Comprehensive
Portfolio

MASTERCARE

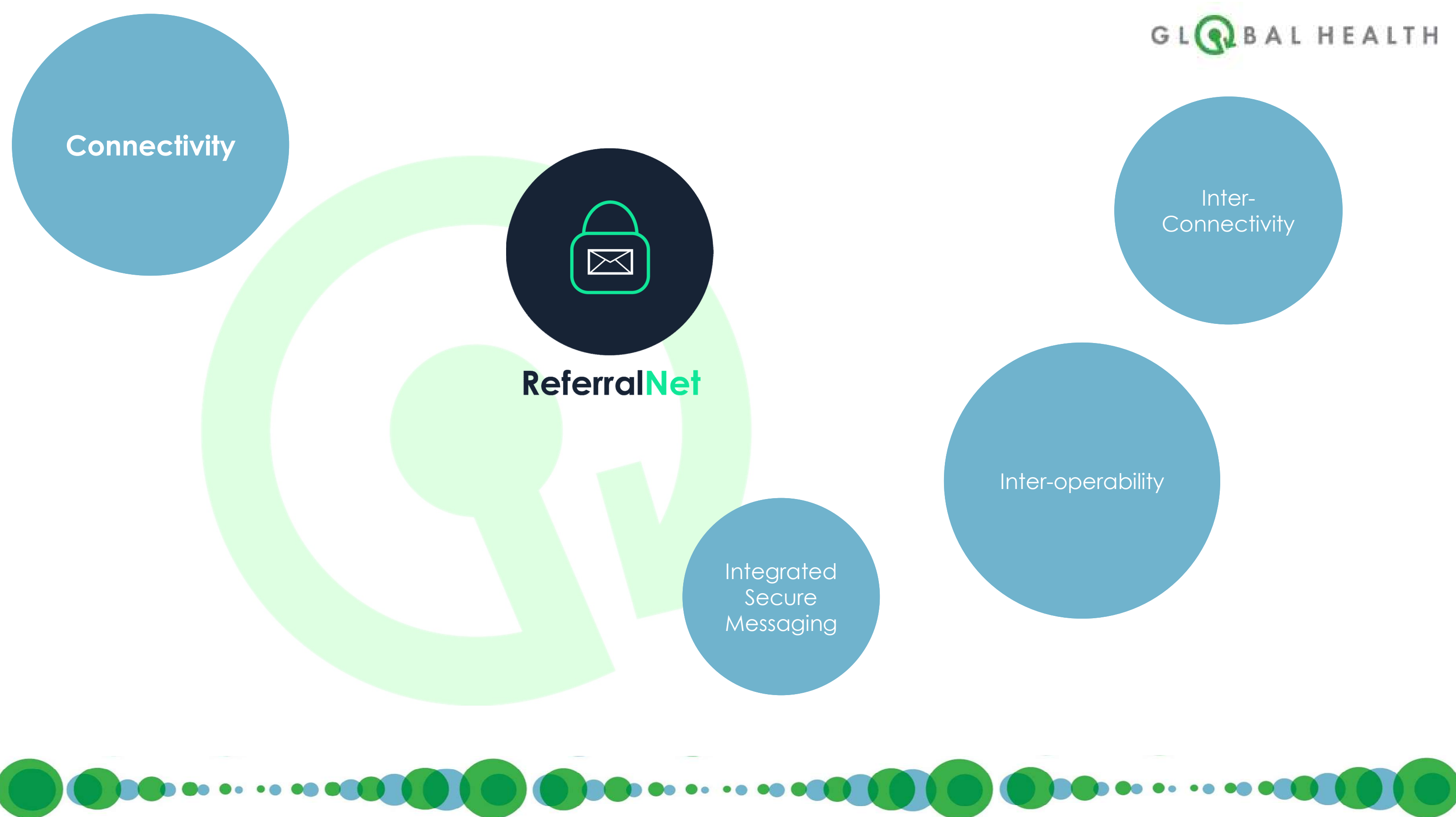
PrimaryClinic

ReferralNet

Life card
My way to better health.

hot health





hot  health

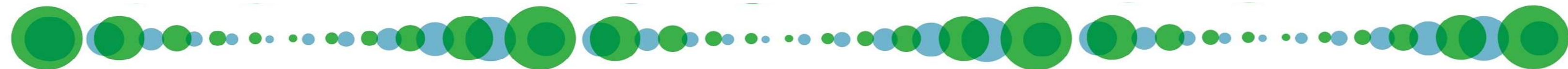
Community
collaboration

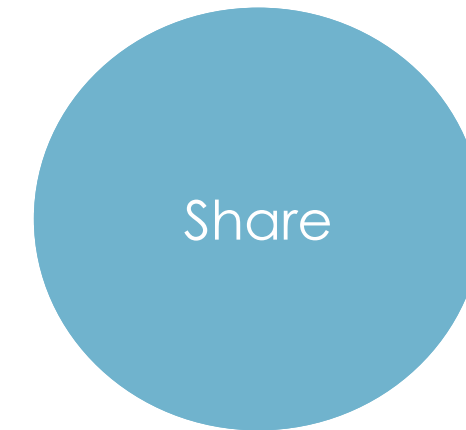
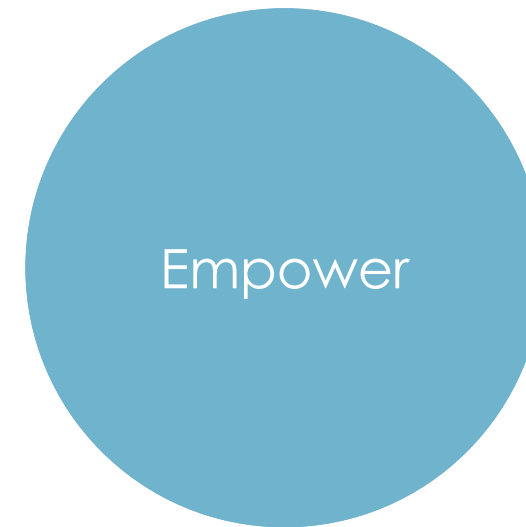
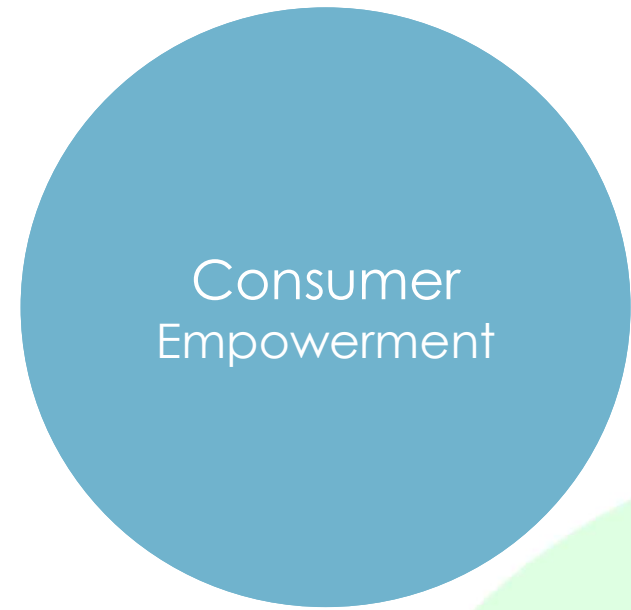
Collaboration

Community
Engagement

Inclusive

Interactions





Thank you

Mathew Cherian, CEO
Global Health Limited

Mathew.Cherian@global-health.com

www.global-health.com | +61 3 9675 0600 | marketing@global-health.com