

29th November 2016

The Manager,
ASX Company Announcements

Dear Sir

Spill Meeting nominations

With reference to our announcement to the ASX dated 24th November 2016, Royalco Resources Limited ('Royalco') has received an additional request from 19.99% shareholder High Peak Royalties Limited nominating Mr Geoff King and Mr Andrew Carroll as a director. These nominations will be considered at a meeting (spill meeting) which is to be held within 90 days of the 2016 Royalco AGM. This brings the total High Peak Royalties Limited director nominees to 3 to be considered as part of the spill meeting.

Yours faithfully,



Peter Topham
Executive Chairman and Managing Director
Royalco Resources Limited