



## ASX ANNOUNCEMENT

**ASX CODE: AZV**

30 November 2016

### **Non-Renounceable Rights Issue – Notice to Shareholders**

Attached are copies of the following two letters which were sent on 28 November 2016 in relation to the rights issue announced on 24 November 2016 by Azure Healthcare Limited (ACN 108 208 760) (ASX: AZV) (**Azure** or the **Company**) (the **Rights Issue**):

- (a) Letter to shareholders of Azure who have registered addresses in Australia or New Zealand as at the Record Date of 7.00pm (AEDT) on 1 December 2016, and are eligible to participate in the Rights Issue (**Eligible Shareholders**); and
- (b) Letter to shareholders of Azure who have registered addresses outside Australia or New Zealand as at the Record Date of 7.00pm (AEDT) on 1 December 2016, and are not entitled to participate in the Rights Issue (**Ineligible Shareholders**).

#### **For further information please contact:**

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Chief Executive Officer  
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Telephone AUS: +61 411 531 170  
Email: [clayton.astles@austco.ca](mailto:clayton.astles@austco.ca)

Mr Jason D'Arcy  
Company Secretary  
Telephone: +61 417 677 732  
Email: [jason.darcy@azurehealthcare.com.au](mailto:jason.darcy@azurehealthcare.com.au)

#### **About Azure Healthcare Limited (ASX:AZV)**

Azure Healthcare Limited is an international provider of healthcare communication and clinical workflow management solutions. The company is headquartered in Australia, has subsidiaries in six countries and supports healthcare facilities through our global reseller network which includes growing markets in health, aged care and remand care. Azure Healthcare services markets including Australia, New Zealand, Canada, UK, USA, Asia and the Middle East. For further information please refer to the Company's website [www.azurehealthcare.com.au](http://www.azurehealthcare.com.au)



Level 18, 60 Albert Road  
South Melbourne VIC 3205  
ABN 67 108 208 760  
T +61 (03) 9209 9688

28 November 2016

Dear Shareholder,

## NON-RENOUNCEABLE PRO RATA RIGHTS ISSUE – NOTIFICATION TO ELIGIBLE SHAREHOLDERS

On 24 November 2016, Azure Healthcare Limited (ACN 108 208 760) (ASX: AZV) (**Azure** or the **Company**) announced a non-underwritten, non-renounceable pro rata rights issue, of new fully paid ordinary shares in the Company (**New Shares**) on the basis of 1 New Share for every 15 existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$0.070 per New Share (**Offer Price**) to raise up to \$1,018,119 (**Rights Issue**).

The net funds raised from the Rights Issue will be used by the Company to repay debt and for working capital purposes.

### Information about the Offer

The Company announced the Offer and lodged the Offer Document with ASX on 24 November 2016.

The Offer is being made to Eligible Shareholders on the basis of the number of fully paid ordinary shares (**Shares**) held in the Company at 7.00 pm (AEDT) on 1 December 2016 (**Record Date**). Under the Offer, Eligible Shareholders with a registered address in Australia or New Zealand will be able to subscribe for 1 New Share for every 15 Shares held on the Record Date at an issue price of \$0.070 per New Share.

Key dates for the Offer are set out below.

Shareholders of the Company whose address in the Company's register of members is outside Australia or New Zealand are excluded from participating in the Offer.

Approximately 14,544,552 New Shares may be issued under the Offer resulting in total shares on issue of approximately 232,712,826. New Shares will rank equally with the Company's existing ordinary shares and the Company will apply to ASX for quotation of the New Shares.

Eligible Shareholders who take up their rights to subscribe for New Shares pursuant to the Offer Document (**Rights**) in full may also apply for additional New Shares under the Company's Shortfall Offer. For the purpose of calculating each Eligible Shareholder's Rights, fractions of Rights will be rounded up to the nearest whole number of Shares, except where the rounding up of fractional Rights would result in the Eligible Shareholder increasing their voting power in the Company from 20% or below to more than 20% in which case the fractional Rights will be rounded down.

### Dealing with your Rights

The Rights under the Offer are non-renounceable. Accordingly, there will be no trading of Rights on the ASX, and Eligible Shareholders may not dispose of their Rights to subscribe for New Shares under the Offer to any other party.

### Key dates for the Rights issue

The indicative timetable for the Rights Issue is as follows.

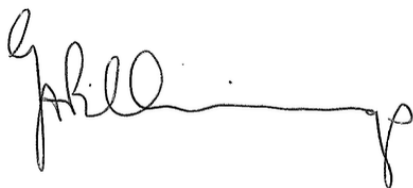
Date	Event
Thursday, 24 November 2016	ASX Announcement of Placement & Rights Offer
Thursday, 24 November 2016	Lodgment of Rights Offer Information Booklet ( <b>Offer Document</b> ), Cleansing Notice and Appendix 3B with ASX
Monday, 28 November 2016	Company sends letter to Eligible Shareholders and non-eligible shareholders containing information of the Rights Offer and Rights Offer timetable
<b>Wednesday, 30 November 2016</b>	<b>Rights Offer Ex Date</b> Company shares trade on an ex-basis for the Rights Offer
<b>Thursday, 1 December 2016 (7.00pm AEDT)</b>	<b>Rights Offer Record Date</b>
<b>Tuesday, 6 December 2016</b>	<b>Rights Offer Opening Date</b> Rights Offer Opens Offer Document and Entitlement and Acceptance Forms dispatched to Eligible Shareholders
	The Company announces that the dispatch has been completed
<b>Tuesday, 3 January 2017 (5.00pm (AEDT))</b>	<b>Rights Offer Closing Date</b>
Wednesday, 4 January 2017	Quotation on a deferred settlement basis
Friday, 6 January 2017	<b>Rights Offer Shortfall Notification Date</b> Company announces results of Rights Offer and notifies ASX of under-subscriptions
Tuesday, 10 January 2017	<b>Rights Offer Allotment Date</b> Issue date under Rights Offer – Deferred settlement trading ends
Wednesday, 11 January 2017	<b>Rights Offer Trading Date</b> Normal trading of Rights Offer Shares
Thursday, 12 January 2017	<b>Rights Offer Dispatch Date</b> Dispatch of holding statements

You are **not** required to do anything in response to this letter, which is provided for your information only, and does **not** constitute an offer of New Shares under the Offer.

An Offer Document will be sent to Eligible Shareholders together with a personalised Entitlement and Acceptance Form no later than 6 December 2016.

A copy of the Offer Document can also be viewed on the website of the ASX ([www.asx.com.au](http://www.asx.com.au)) or can be requested from the Company. Before deciding to acquire shares, you should read and consider the Offer Document in its entirety and, if in any doubt, consult with your professional advisor.

If you have any questions in relation to any of the above matters, please contact the Company's share registry, Computershare Investor Services Pty Ltd, on 1300 850 505 (within Australia) or +613 9415 4000 (outside Australia).

A handwritten signature in black ink, appearing to read 'Graeme Billings'. The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Mr Graeme Billings  
Chairman, Azure Healthcare Limited



Level 18, 60 Albert Road  
South Melbourne VIC 3205  
ABN 67 108 208 760  
T +61 (03) 9209 9688

28 November 2016

Dear Shareholder,

## NON-RENOUNCEABLE PRO RATA RIGHTS ISSUE – NOTIFICATION TO INELIGIBLE SHAREHOLDERS

On 24 November 2016, Azure Healthcare Limited (ACN 108 208 760) (ASX: AZV) (**Azure** or the **Company**) announced a non-underwritten, non-renounceable pro rata rights issue, of new fully paid ordinary shares in the Company (**New Shares**) on the basis of 1 New Share for every 15 existing Shares held by Eligible Shareholders on the Record Date, at an issue price of \$0.070 per New Share (**Offer Price**) to raise up to \$1,018,119 (**Rights Issue**).

The net funds raised from the Rights Issue will be used by the Company to repay debt and for working capital purposes.

This letter is to inform you about the Rights Issue, and to explain why you will **not** be able to subscribe for New Shares under the Rights Issue. This letter is **not** an offer to issue entitlements or New Shares to you, nor an invitation for you to apply for entitlements or New Shares. **You are not required to do anything in response to this letter**

### Information about the Offer

The Offer is being made to Eligible Shareholders on the basis of the number of fully paid ordinary shares (**Shares**) held in the Company at 7.00 pm (AEDT) on 1 December 2016 (**Record Date**). Under the Offer, Eligible Shareholders with a registered address in Australia or New Zealand will be able to subscribe for 1 New Share for every 15 Shares held on the Record Date at an issue price of \$0.070 per New Share.

Key dates for the Offer are set out below.

The rights to New Shares under the Offer are non-renounceable. Accordingly, there will be no trading of rights on the ASX, and Eligible Shareholders may not dispose of their rights to subscribe for New Shares under the Offer to any other party.

### Eligibility to participate in the Offer

A person is eligible to participate in the Offer if they are a registered holder of Shares on the Record Date and have an address on the Company's share register in Australia or New Zealand.

The Company has determined, pursuant to ASX Listing Rule 7.7.1, that it is unreasonable to make the Offer to shareholders with a registered address outside Australia or New Zealand (**Ineligible Shareholders**), having regard to the number and value of Shares held by Ineligible Shareholders, and the costs of complying with the legal and regulatory requirements which would apply to an offer of New Shares in those jurisdictions.

Accordingly, in compliance with ASX Listing Rule 7.7.1(a), Azure wishes to advise that as your registered address is in a place outside Australia or New Zealand, you are not eligible to participate in the Offer to subscribe for New Shares. You will not be sent the Offer Document relating to the Offer.


## Timetable

The indicative timetable for the Rights Issue is as follows.

Date	Event
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Mr Graeme Billings

Chairman, Azure Healthcare Limited