

1 December 2016

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Djerriwarrh Investments Limited
ABN 38 006 862 693
Level 21, 101 Collins St
Melbourne VIC 3000
T 03 9650 9911
F 03 9650 9100
invest@djerri.com.au
djerri.com.au

Electronic Lodgement

**Djerriwarrh Investments Limited
Dividend Reinvestment Plan**

Dear Sir / Madam

Please find attached correspondence that has been sent to shareholders regarding the Company's Dividend Reinvestment Plan.

As announced at the Company's Annual General Meeting in October the Board is considering the reinstatement of the DRP for the interim dividend in February 2017 subject to market and economic conditions.

Yours faithfully



Matthew Rowe
Company Secretary

30 November 2016



DJW
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

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ABN 38 006 862 693
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Melbourne VIC 3000
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Dear Shareholder

REACTIVATION OF DIVIDEND REINVESTMENT PLAN (“DRP”)

As foreshadowed at the Company’s Annual General Meeting held on 10 October 2016 Djerriwarrh Investments Limited (the Company) intends to reactive the Company’s Dividend Reinvestment Plan (the Plan), which has been suspended since January 2013.

The reactivation of the Plan follows the move to a more sustainable dividend level and the reduction in the share price premium over the Net Tangible Asset Backing. As announced in the Annual Report it is the Board’s current expectation that the total dividend for the 2016/17 financial year will be 20 cents per share, an interim dividend of 10 cents per share (the same as last year) and a final dividend of 10 cents per share. This forecast remains subject to economic and market conditions.

The Plan offers eligible shareholders the opportunity to reinvest all or part of their future dividends in additional ordinary shares in the Company. There is no brokerage or other transaction costs payable by participants in the Plan. The price of shares acquired under the Plan may be subject to a discount determined by the Directors from time to time.

Shareholders considering participation are strongly encouraged to seek their own independent professional advice and read the full Terms and Conditions of the Plan, which have recently been updated. **The Terms and Conditions can be downloaded at www.djerri.com.au** or a free hard copy of them can be requested by contacting Djerriwarrh’s Share Registrar, Computershare Investor Services Pty Limited, on 1300 653 915.

If you would like to participate in the Plan, please return a completed and signed hard copy Dividend Reinvestment Plan form to the Company’s Share Registrar in the enclosed envelope.

Alternatively, you can elect to participate electronically by logging onto the Share Registrar’s website at www.investorcentre.com/au and following the instructions there.


If you do not wish to participate in the Plan, you do not need to do anything.

If you have any questions in relation to the operation of the Plan please contact the Company’s Share Registrar on 1300 653 915 (within Australia) or +61 3 9415 4190 (outside Australia).

Yours faithfully

John Paterson
Chairman

Return your information:

 **Online:**
www.investorcentre.com/contact

 **By Mail:**
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:
(within Australia) 1300 850 505
(international) +61 3 9415 4000

Securityholder Reference Number (SRN)

DJW
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
SAMPLE ESTATE
SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

 For your security keep your SRN/HIN confidential.

Dividend Reinvestment Plan

Use a black pen.
Print in CAPITAL letters
inside the grey areas.

A	B	C
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1	2	3
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Where a choice is required,
mark the box with an 'X'

X

A Dividend Reinvestment Plan (DRP)

ALL Please mark this box with an 'X' if you wish all of your holding to participate in the company's DRP.

PART

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 Show the number of securities you wish to participate in the company's DRP.

B Sign Here - This section must be signed for your instructions to be executed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our securities. Where I/we have indicated participation in the Dividend Reinvestment Plan, I/we hereby agree to be bound by the Terms and Conditions of the Dividend Reinvestment Plan.

Individual or Securityholder 1

--

Director

Securityholder 2

--

Director/Company Secretary

Securityholder 3

--

Sole Director and Sole Company Secretary

Date - Day Month Year

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Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

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D1001

How to complete this form

A Dividend Reinvestment Plan (DRP)

Complete this section if you wish to have your cash dividends reinvested in the form of more company securities.

If you wish to reinvest all of your securities in the company's DRP, please cross the box marked ALL.

If you wish to reinvest part of your securities in the company's DRP, please show the number of securities that you wish to participate.

Please note that an election to participate fully in the Dividend Reinvestment Plan will override any instruction on the registry record regarding direct payment of cash dividends into a nominated account.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

B Signature(s)

If you have chosen to have your cash dividends fully or partially reinvested into company securities and you have completed Section A, you must sign this form as follows in the spaces provided:-

Joint Holding: where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

D1001

D J W

Please return the completed form to:

Computershare Investor Services Pty Limited
GPO Box 2975
Melbourne VIC 3001
Australia



30 November 2016



DJW
MR SAM SAMPLE
FLAT 123
123 SAMPLE STREET
THE SAMPLE HILL
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The reactivation of the Plan follows the move to a more sustainable dividend level and the reduction in the share price premium over the Net Tangible Asset Backing. As announced in the Annual Report it is the Board's current expectation that the total dividend for the 2016/17 financial year will be 20 cents per share, an interim dividend of 10 cents per share (the same as last year) and a final dividend of 10 cents per share. This forecast remains subject to economic and market conditions.

The Plan offers eligible shareholders the opportunity to reinvest all or part of their future dividends in additional ordinary shares in the Company. There is no brokerage or other transaction costs payable by participants in the Plan. The price of shares acquired under the Plan may be subject to a discount determined by the Directors from time to time.

The DRP Terms and Conditions are available on the Company's website www.djerri.com.au.

We note that before the suspension of the Plan in 2013 you had previously elected to participate in the Plan. Your participation will continue to apply whenever a DRP is offered to shareholders.

If you would now like to vary or terminate your participation in the Plan, you can vary or terminate your participation electronically by logging onto the Share Registrar's website at www.investorcentre.com/au and following the instructions there. Alternatively, please return a completed and signed Termination Form to the Company's Share Registrar in the enclosed envelope.


If you do nothing, your participation in the Plan will continue in accordance with your most recent instructions.

Participants in the Plan are strongly encouraged to seek their own independent professional advice regarding whether they should continue, vary or terminate their participation in the Plan, and to read the full Terms and Conditions of the Plan, which have recently been updated. **The Terms and Conditions can be downloaded at www.djerri.com.au** or a free hard copy of them can be requested by contacting Djerriwarrh's Share Registrar, Computershare Investor Services Pty Limited, on 1300 653 915.

Yours faithfully

John Paterson
Chairman

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Securityholder Reference Number (SRN)



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MR SAM SAMPLE
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SAMPLE ESTATE
SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

Use a black pen. Where a choice is required, mark the box with an 'X'

 For your security keep your SRN/HIN confidential.

Dividend Reinvestment Plan Termination Form

A Notice of Variation in Dividend Reinvestment Plan (DRP)
I/We wish to terminate my/our participation in the Dividend Reinvestment Plan.

Please mark this box with an 'X' if you wish to **terminate participation** in the company's DRP.

B Sign Here - This section must be signed for your instructions to be executed.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to the above holding. I/We understand that this notice has no effect in respect of the next dividend unless it is received by the share registry no later than 5.00pm on the DRP Election Date so as to enable determination of entitlements to payment of that dividend.

<p>Individual or Securityholder 1</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p>Director</p>	<p>Securityholder 2</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p>Director/Company Secretary</p>	<p>Securityholder 3</p> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p>Sole Director and Sole Company Secretary</p>
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Note: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.

Date - Day	Month	Year
<div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> /	<div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div>	<div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div> <div style="border: 1px solid black; display: inline-block; width: 20px; height: 20px;"></div>

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DIT01

How to complete this form

A Notice of Variation of Dividend Reinvestment Plan (DRP)

Complete this section if you wish to terminate your participation in the company's Dividend Reinvestment Plan.

This instruction only applies to the specific holding identified by the SRN/HIN and the name appearing on the front of this form.

B Signature(s)

If you have chosen to terminate your participation in the company's Dividend Reinvestment Plan and you have completed Section A, you must sign this form as follows in the spaces provided:-

Joint Holding: where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

DIT01

DJW

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Australia

