

MARKET RELEASE

7 December 2016

Midway Limited

ADMISSION TO OFFICIAL LIST

Midway Limited was admitted to the Official List of ASX Limited on Wednesday, 7 December 2016.

Official Quotation of the following securities will commence at 12:00pm AEDT on Thursday, 8 December 2016.

74,819,933 fully paid ordinary shares of the Company

Security Code: MWY

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)