

8 December 2016

## FINANCIAL CLOSE OF CROSS CITY TUNNEL REFINANCING

Transurban announces that Cross City Tunnel has successfully raised A\$278 million of non-recourse debt via a new bank debt facility with a tenor of 3 years. Cross City Tunnel is 100% owned by Transurban.

The funds raised will be used to repay the existing Cross City Tunnel debt, which was due to mature in June 2017. The interest rate exposure has been hedged for the term of the facility.

Following the refinancing, Transurban CFO Adam Watson said: "The re-financing was successfully executed in favourable market conditions, with the bank debt market providing optimal flexibility to refinance at competitive rates well in advance of the debt maturity."



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