

12 December 2016

Markets Announcement Platform
Australian Securities Exchange

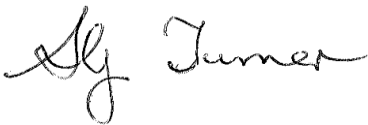
Issue of Shortfall Shares Cleansing Notice - Notice under section 708A(5)(e)

White Rock Minerals Limited (ASX:WRM) (**White Rock**) has today issued 163,176,789 ordinary fully paid shares (**Shares**) at an issue price of \$0.015 (1.5 cents) per Share. These Shares were issued to sophisticated and professional investors under the placement announced to the market on 5 December 2016 .

White Rock hereby gives notice under section 708(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the ASX as follows:

1. The Shares were issued by White Rock without disclosure being given to investors under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, White Rock has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act, as they apply to White Rock; and
 - b) section 674 of the Corporations Act, as it applies to White Rock.
3. As at the date of this notice, there is no "excluded information" as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to White Rock.

Yours faithfully



Shane Turner
Company Secretary
White Rock Minerals Limited