

Notice reference number: 1537.16.12

Notice date: 15/12/2016

What's this about?

Effective date: 15/12/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Murray River Organics Group Limited – Admission and Commencement of Official Quotation

Description

Murray River Organics Group Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Friday, 16 December 2016.

Official quotation of the Company's securities is expected to commence at 12:00 pm AEDT on Friday, 16 December 2016. The Company and Murray River Organics SaleCo Limited raised approximately \$35 million by the issue of 19,230,770 ordinary shares and the sale of 7,692,306 ordinary shares at an issue and sale price of \$1.30 per share under a replacement prospectus dated 8 December 2016.

Quoted Securities:	87,086,550 fully paid ordinary shares
ASX Code:	MRG
Time:	12:00 pm AEDT
Date:	16 December 2016
ASX Trade Abbreviation:	MRORGANICS
ISIN:	AU000000MRG9
Home Branch:	Melbourne
Industry Classification:	3020 – Food, Beverage & Tobacco
Registered Office:	32 Crompton Way Dandenong VIC 3175 Phone: (03) 9903 7890 Website: http://www.murrayriverorganics.com.au
Company Secretary:	Ian Geoffrey Sinclair
Share Registry:	Computershare Investor Services Pty Ltd 452 Johnston Street Abbotsford VIC 3067 Phone: (03) 9415 4000
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria, Australia
Dividend Policy:	See page 96 of the Company's replacement prospectus dated 8 December 2016.
Activities:	Producer, marketer, manufacturer and seller of certified organic, natural and better-for-you food products.
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Friday, 16 December 2016	Commencement of Official Quotation on a deferred settlement basis – 12:00 pm AEDT (ASX Code: MRG)
Monday, 19 December 2016	Holding statements sent to successful applicants Last day for deferred settlement trading
Tuesday, 20 December 2016	First day of trading on a normal (T+2) basis (ASX code: MRG)
Thursday, 22 December 2016	Settlement of trades conducted on a deferred settlement basis. First settlement of trades conducted on a T+2 basis

What do I need to do and by when?

For further details, please refer to the Company's replacement prospectus dated 8 December 2016.

Need more information?

For further details, please refer to the Company's replacement prospectus dated 8 December 2016.

Issued by
Cheng Tang

Contact Details
(03) 9617 8706

Disclaimer