SKED PTY LTD

A.C.N. 004 807 676

Suite C402, Level 4 521 Toorak Road Toorak Vic 3142 Phone (03) 9824-1673 Fax (03) 9827-0262

15 December 2016

The Companies Section
The Australian Stock Exchange Limited
Rialto South Tower
Level 45, 525 Collins Street
Melbourne Vic 3000

By facsimile no. 1300 135 638 No. of pages: 3

Dear Sir/Madam,

Re: Notice of Change of Interests of Substantial Holder as at 25 November 2016 Reedy Lagoon Corporation Limited

Please find enclosed Form 604 in relation to a dilution of the relevant interests of Sked Pty Ltd in Reedy Lagoon Corporation Limited as a result of a recent capital raising by Reedy Lagoon Corporation Limited.

Yours faithfully,

Sked Pty Ltd

Leon Serry Director

#### **FORM 604**

Corporations Act 2001 Section 671B

# NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER

To:

REEDY LAGOON CORPORATION LIMITED

ACN:

006 639 514

# 1. Details of substantial holder (1)

Name:

SKED PTY LTD

ACN:

004 807 676

There was a change in the interests of the

substantial holder on

25/11/2016

The previous notice was given to the company on

19/07/2015

The previous notice was dated

19/07/2015

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
***************************************	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	21,221,560	19.5%	23,096,560	14.6%
	, i	(on issued capital of		(on issued capital of
		108,844,066 shares)		158,276,946 shares)

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation	Class and number of securities affected	Person's votes affected
		J	to change (7)		(no. of shares)
25/11/2016	CityCastle Pty Ltd	Entitlement		Ordinary shares	
		Offer	\$15,000	1,875,000	1,875,000
25/11/2016	Sked Pty Ltd				
25/11/2016	Sked Pty Ltd <a c="" fund="" super=""></a>	Shareholdings diluted as a result of the issue of 39,250,000 shares  Reedy Lagoon Corporation Limited on 25 November 2016 by way a capital raising.			_
25/11/2016	CityCastle Pty Ltd				olo by way of
25/11/2016	Traders Macquarie Pty Ltd	-			

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's ∨otes
Sked Pty Ltd	Sked Pty Ltd	Sked Pty Ltd	Beneficial owner	Ordinary shares 11,191,368	11,191,368
Sked Pty Ltd <super a="" c="" fund=""></super>	Sked Pty Ltd <super a="" c="" fund=""></super>	Sked Pty Ltd <super a="" c="" fund=""></super>	Beneficial owner	Ordinary shares 2,514,404	2,514,404
CityCastle Pty Ltd	CityCastle Pty Ltd	CityCastle Pty Ltd	Beneficial owner	Ordinary shares 8,087,484	8,087,484
Traders Macquarie Pty Ltd	Traders Macquarie Pty Ltd	Traders Macquarie Pty Ltd	Beneficial owner	Ordinary shares 1,303,304	1,303,304

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
Not applicable	

### 6. Addresses

Signature

The addresses of persons named in this form are as follows:

Name	Address
Sked Pty Ltd	Suite C402, Level 4, 521 Toorak Road, Toorak Vic 3142
Sked Pty Ltd <super a="" c="" fund=""></super>	Suite C402, Level 4, 521 Toorak Road, Toorak Vic 3142
CityCastle Pty Ltd	Suite C402, Level 4, 521 Toorak Road, Toorak Vic 3142
Traders Macquarie Pty Ltd	Suite C402, Level 4, 521 Toorak Road, Toorak Vic 3142

Print Name:	Leon Serry Lean Serry	Capacity: Director		
Sign here	from see of	Date 15 , 12, 2016		