



MARKET RELEASE

16 December 2016

Murray River Organics Group Limited

PRE-QUOTATION DISCLOSURE

Murray River Organics Group Limited (the “Company”) was admitted to the Official List of ASX Limited on Friday, 16 December 2016.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist.
4. The Prospectus.
5. The Company’s constitution.



6. The audited accounts of Murray River Organics Limited for the full year ended 30 June 2016 and the audited special purpose financial statements of Murray River Organics Group for the full years ended 30 June 2015 and 30 June 2014.
7. The full terms and conditions of the Company's Long Term Incentive Plan and Short Term Incentive Plan.
8. The Company's securities trading policy.
9. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.
10. A statement confirming the issue of 163,537 ordinary shares fully paid to the Company's Non-Executive Directors for nil consideration.
11. An update on the Acquisition Asset Call Option Deeds to acquire the Fifth Street vineyard.

Security Code: MRG

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)