

ASX Announcement & Media Release

Investor Update

13 December 2016

- The Axesstoday IPO closed early and oversubscribed after receiving strong support from institutional and retail investors

- Trading in Axesstoday's shares on the ASX is expected to commence on 21 December 2016

- Net receivables have increased 51% to \$79.1 million from 30 June 2016 to 30 November 2016

- Credit quality remains sound

- Growth and financial performance are in line with prospectus forecasts

Axesstoday Limited (ASX: AXL) is a specialist provider of equipment funding solutions for small to medium sized enterprises (SMEs) in the hospitality, transport and other sectors. Axesstoday makes funding fairer, easier and faster for business owners.

The Directors of Axesstoday were delighted with the strong investor response to the Company's recent \$10 million Initial Public Offering. The IPO closed oversubscribed, with strong support from a range of quality small cap fund managers and from retail investors. Trading in the Company's shares on the ASX is expected to commence on Wednesday 21 December 2016.

Axesstoday has continued to experience positive trading conditions, with new business volumes increasing in line with budget forecasts. Net receivables increased from \$52.5 million as at 30 June 2016 to \$79.1 million[†] as at 30 November 2016, an increase of 51% over the period. Both key segments experienced strong growth, with the hospitality sector net receivables increasing by 41% and the transport sector net receivables increasing by 57% over the period. Credit quality is stable with bad debts and arrears within budget expectations.

The Directors of Axesstoday consider that, subject to continuing stable general economic conditions and no abnormal events, recent results and the business outlook are consistent with the FY17 prospectus forecasts.

For further information please visit www.axesstodaylimited.com.au or contact:

Peter Ferizis
Managing Director and CEO

Tel: +613 9912 6900
Email: ir@axesstoday.com.au

[†] November results are based on unaudited Management Accounts and are subject to amendment.